Alliance Capital Asset Management Limited

Daily Market Review

4-Aug-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,312.25	6,300.11	0.19%	12.14	Issues Advanced	129
DSES Index	1,375.19	1,370.51	0.34%	4.68	Issues Declined	199
DS30 Index	2,265.20	2,258.83	0.28%	6.38	Issues Unchanged	53
Market Cap(BDT Mn)	5,134,774.00	5,122,458.52	0.24%	12315.48	Total Issue Traded	381
Turnover (BDT Mn)	11902.61	11954.14	-0.43%	-51.53		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	127.90	127.00	1,000.65
OLYMPIC	136.10	123.90	558.51
MALEKSPIN	35.60	34.20	495.53
ORIONPHARM	92.10	88.10	314.60
MAKSONSPIN	25.90	24.10	309.88
SONALIPAPR	651.50	650.80	292.90
ACMEPL	41.80	38.00	282.78
BXPHARMA	160.00	159.30	194.71
INTRACO	34.70	35.10	191.53
IPDC	57.70	59.20	181.80

Top Gainers	Closing Price	YCP*	% CHANGE
ACMEPL	41.8	38.00	10.00
UNIONCAP	8.8	8.00	10.00
OLYMPIC	136.1	123.90	9.85
ILFSL	6.70	6.10	9.84
KPPL	10.20	9.40	8.51
FASFIN	6.40	5.90	8.47
SIMTEX	21.00	19.40	8.25
GHCL	42.30	39.20	7.91
FEKDIL	19.9	18.50	7.57
MAKSONSPIN	25.90	24.10	7.47

Top Losers	Closing Price	YCP	Change %
FEDERALINS	26.70	28.60	-6.64
DGIC	30.20	31.80	-5.03
DELTALIFE	148.40	155.90	-4.81
ASIAPACINS	46.70	48.70	-4.11
ICBEPMF1S1	7.20	7.50	-4.00
PEOPLESINS	38.60	40.20	-3.98
NORTHRNINS	41.50	43.20	-3.94
ASIAINS	54.60	56.70	-3.70
NRBCBANK	18.30	19.00	-3.68
EIL	29.10	30.20	-3.64

Block Transactions			
Ticker	Trade	Quantity	Val (BDT mn)
MALEKSPIN	3	158,000	5.52
SUNLIFEINS	6	179,000	11.23
PHOENIXFIN	1	200,000	3.90
MHSML	3	220,000	6.70
DELTALIFE	3	400,000	56.72
SQURPHARMA	2	606,228	130.33
IPDC	1	930,000	56.64
BNICL	1	1,076,380	69.97
FORTUNE	8	1,533,446	125.33
NBL	1	4,000,000	36.00

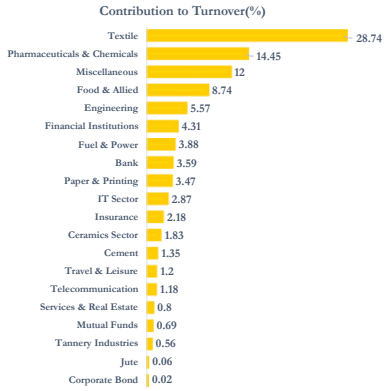
Exchange Rate (In BDT)

Currency	Buying	Selling
USD	94.70	94.70
GBP	114.99	115.03
EUR	96.25	96.27

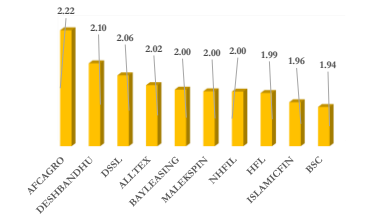
Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

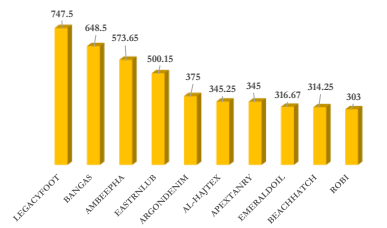
Sector Performance



Today's Market Beta (Top Ten)

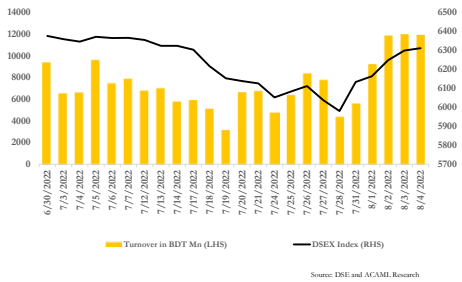


Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued its upward trend, increasing 0.19% to settle at 6,312.25 . The DS30 index, comprising blue chips, increased by 6.38 points to stand 2,265.20 and DSE Shariah increased by 4.68 points, eventually reaching 1,375.19.

Turnover, an integral metric for gauging overall market outlook, stood at BDT 11902.61 million on DSE, decreasing 0.43 % to indicate a slowdown in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT 1,000.65 million changing hands, which was followed by OLYMPIC, MALEKSPIN and ORIONPHARM .

While ACMEPL led the gainer's list, illustrating an increase of 10 per cent, FEDERALINS was the worst performer, what with losing around 6.64 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 28.74 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Miscellaneous.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.38
Sale Price	10.30
Repurchase Price	10.00

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.06
Sale Price	9.00
Repurchase Price	8.70

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