Alliance Capital Asset Management Limited

Daily Market Review
12-Jul-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,355.49	6,366.96	-0.18%	-11.47	Issues Advanced	128
DSES Index	1,385.63	1,387.89	-0.16%	-2.26	Issues Declined	208
DS30 Index	2,284.14	2,293.77	-0.42%	-9.63	Issues Unchanged	45
Market Cap(BDT Mn)	5,179,177.71	5,187,724.77	-0.16%	-8547.06	Total Issue Traded	381
Turnover (BDT Mn)	6794.94	7886.61	-13.84%	-1091.68		

Market Mover	Closing Price	YCP	Value (BDT Mn)
IPDC	63.20	60.50	631.40
BEXIMCO	130.10	131.80	513.53
FORTUNE	89.60	88.70	355.59
INTRACO	31.00	31.30	191.08
TITASGAS	44.40	43.80	131.06
FUWANGFOOD	26.30	26.50	123.96
SAIHAMTEX	25.40	23.60	113.56
GOLDENSON	19.10	17.40	99.52
QUEENSOUTH	26.40	25.20	97.51
JHRML	79.90	81.40	91.37

Top Gainers	Closing Price	YCP*	% CHANGE
GOLDENSON	19.1	17.40	9.77
NURANI	8	7.30	9.59
ZAHINTEX	9.8	9.10	7.69
SAIHAMTEX	25.40	23.60	7.63
SAFKOSPINN	27.20	25.50	6.67
ISNLTD	59.90	56.30	6.39
REGENTTEX	10.20	9.60	6.25
ECABLES	190.00	178.90	6.20
ETL	10.3	9.70	6.19
MLDYEING	25.70	24.30	5.76

Top Losers	Closing Price	YCP	Change %
JANATAINS	32.60	34.90	-6.59
PRAGATILIF	75.40	79.90	-5.63
NITOLINS	44.10	45.00	-2.00
SONALIPAPR	655.00	668.30	-1.99
KAY&QUE	251.70	256.80	-1.99
DULAMIACOT	74.50	76.00	-1.97
STANCERAM	144.10	147.00	-1.97
MONOSPOOL	159.20	162.40	-1.97
RELIANCINS	59.80	61.00	-1.97
ORIONINFU	94.70	96.60	-1.97

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
INTRACO	1	40,000	1.30
JAMUNAOIL	1	40,000	6.83
JHRML	1	45,001	3.92
AMCL(PRAN)	2	46,707	12.64
VFSTDL	2	113,928	2.73
ICBAGRANI1	2	115,000	1.13
SIMTEX	3	120,000	2.18
GSPFINANCE	5	149,000	4.77
FORTUNE	1	200,000	19.50
IPDC	7	3,765,000	234.87

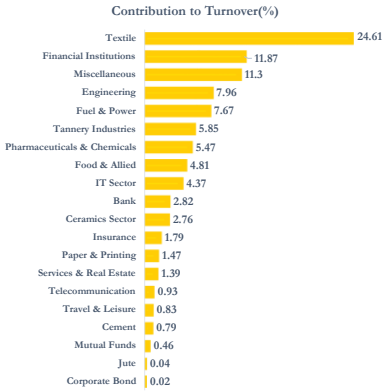
Exchange Rate (In BDT)

Currency	Buying	Selling
USD	93.45	93.45
GBP	111.10	111.14
EUR	93.81	93.85

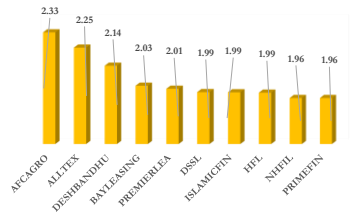
Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

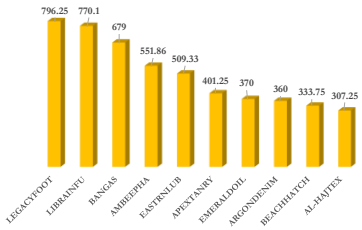
Sector Performance



Today's Market Beta (Top Ten)

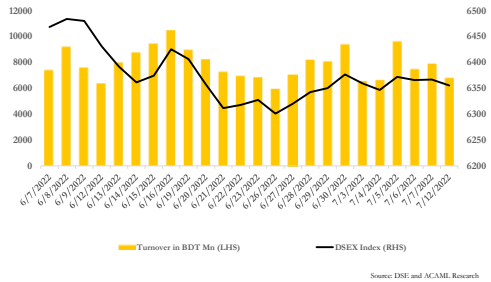


Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) took a nosedive, decreasing 0.18% to settle at 6,355.49. The DS30 index, comprising blue chips, decreased by 9.63 points to stand 2,284.14 and DSE Shariah decreased by 2.26 points, eventually reaching 1,385.63. Turnover, an integral metric for gauging overall market outlook, stood at BDT 6794.94 million on DSE, decreasing 13.84 % to slowdown a growth in investor participation.
IPDC secured the top position in the turnover list with shares worth BDT 631.40 million changing hands, which was followed by BEXIMCO, FORTUNE and INTRACO .
While GOLDENSON led the gainer's list, illustrating an increase of 9.77 per cent, JANATAINS was the worst performer, what with losing around 6.59 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 24.61 % of turnover distribution and outperformed the other sectors followed by Financial Institutions and Miscellaneous.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.91
Sale Price	10.70
Repurchase Price	10.40

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price	9.50
Repurchase Price	9.20

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