Alliance Capital Asset Management Limited

Daily Market Review
20-Jul-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,138.79	6,153.18	-0.23%	-14.39	Issues Advanced	110
DSES Index	1,346.26	1,348.06	-0.13%	-1.80	Issues Declined	218
DS30 Index	2,206.08	2,213.24	-0.32%	-7.15	Issues Unchanged	53
Market Cap(BDT Mn)	5,040,988.97	5,028,462.91	0.25%	12526.06	Total Issue Traded	381
Turnover (BDT Mn)	6655.83	3193.50	108.42%	3462.32		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	118.90	121.10	522.26
SONALIPAPR	617.20	616.20	426.83
INTRACO	29.30	29.70	171.67
ORIONINFU	105.50	98.40	161.31
KDSALTD	70.70	67.30	124.83
FUWANGFOOD	24.30	24.50	121.43
SPCERAMICS	44.40	45.30	119.89
TITASGAS	43.30	44.10	116.74
FORTUNE	81.70	83.30	110.44
BSC	110.30	107.00	109.40

Top Gainers	Closing Price	YCP*	% CHANGE
HRTEX	115.1	106.20	8.38
AIL	51.9	48.20	7.68
ORIONINFU	105.5	98.40	7.22
PRIMETEX	38.80	36.60	6.01
MLDYEING	25.90	24.60	5.28
KDSALTD	70.70	67.30	5.05
BSCCL	224.80	216.60	3.79
CROWNCEMNT	72.30	69.70	3.73
SUNLIFEINS	57.7	55.90	3.22
PREMIERLEA	6.60	6.40	3.13

Top Losers	Closing Price	YCP	Change %
IPDC	58.80	60.00	-2.00
EASTRNLUB	1957.70	1997.60	-2.00
RENWICKJA	1021.00	1041.80	-2.00
LIBRAINFU	962.40	982.00	-2.00
BDFINANCE	44.20	45.10	-2.00
BGIC	39.30	40.10	-2.00
CVOPRL	172.20	175.70	-1.99
OLYMPIC	118.30	120.70	-1.99
SPCERAMICS	44.40	45.30	-1.99
PRIMEINSUR	89.00	90.80	-1.98

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
TITASGAS	3	83,000	3.83
SPCERAMICS	4	90,000	4.21
GOLDENSON	1	100,000	1.94
PADMALIFE	3	100,000	5.00
SUNLIFEINS	4	136,300	7.77
KDSALTD	5	140,000	9.28
AL-HAJTEX	15	229,500	28.58
BRACBANK	4	530,000	19.88
DELTALIFE	10	619,950	90.64
HRTEX	34	661,012	69.95

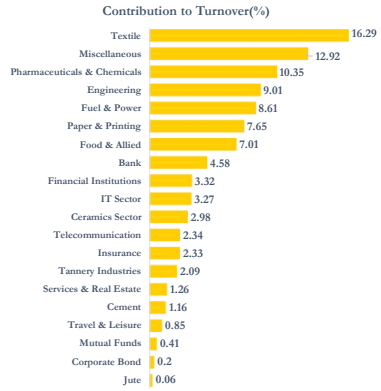
Exchange Rate (In BDT)

Currency	Buying	Selling
USD	93.95	93.95
GBP	112.69	112.73
EUR	96.05	96.09

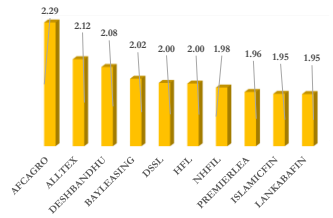
Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

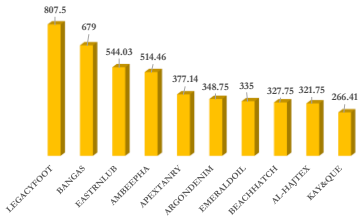
Sector Performance



Today's Market Beta (Top Ten)

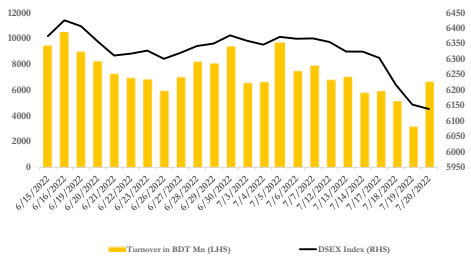


Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued to stay bearish, decreasing 0.23% to settle at 6,138.79. The DS30 index, comprising blue chips, decreased by 7.15 points to stand 2,206.08 and DSE Shariah decreased by 1.80 points, eventually reaching 1,346.26.

Turnover, an integral metric for gauging overall market outlook, stood at BDT 6655.83 million on DSE, increasing 108.42 % to indicate a growth in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT 522.26 million changing hands, which was followed by SONALIPAPR , INTRACO and ORIONINFU .

While HRTEX led the gainer's list, illustrating an increase of 8.38 per cent, IPDC was the worst performer, what with losing around 2 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 16.29 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.91
Sale Price	10.70
Repurchase Price	10.40

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price	9.50
Repurchase Price	9.20

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