Alliance Capital Asset Management Limited

Daily Market Review

7-Jul-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,366.96	6,366.05	0.01%	0.91	Issues Advanced	166
DSES Index	1,387.89	1,389.20	-0.09%	-1.30	Issues Declined	149
DS30 Index	2,293.77	2,299.86	-0.26%	-6.09	Issues Unchanged	63
Market Cap(BDT Mn)	5,187,724.77	5,193,549.10	-0.11%	-5824.33	Total Issue Traded	378
Turnover (BDT Mn)	7886.61	7469.55	5.58%	417.07		

Market Mover	Closing Price	YCP	Value (BDT Mn)
SONALIPAPR	668.30	678.20	738.55
IPDC	60.50	56.90	555.50
BEXIMCO	131.80	132.90	535.30
FORTUNE	88.70	90.40	248.96
INTRACO	31.30	31.10	193.07
FUWANGFOOD	26.50	26.00	175.89
DELTALIFE	148.00	150.10	173.66
BDCOM	35.60	33.70	151.55
GENEXIL	80.20	81.40	146.10
TITASGAS	43.80	43.10	143.17

Top Gainers	Closing Price	YCP*	% CHANGE
ZAHINTEX	9.1	8.30	9.64
SONARGAON	51.9	48.10	7.90
INDEXAGRO	112.1	104.10	7.68
NURANI	7.30	6.80	7.35
ISNLTD	56.30	52.60	7.03
PRIMETEX	39.90	37.40	6.68
IPDC	60.50	56.90	6.33
SAFKOSPINN	25.50	24.00	6.25
AIL	49.8	46.90	6.18
BDCOM	35.60	33.70	5.64

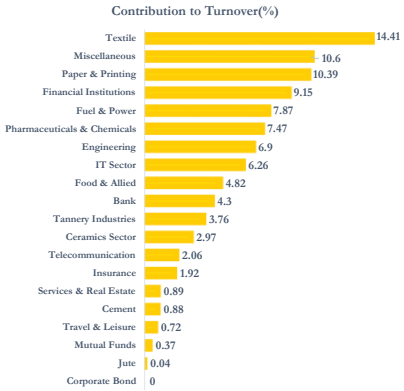
Top Losers	Closing Price	YCP	Change %
MEGHNAINS	54.00	55.10	-2.00
ZEALBANGLA	177.90	181.50	-1.98
NORTHRNINS	44.50	45.40	-1.98
ECABLES	178.90	182.50	-1.97
SAVAREFR	233.90	238.60	-1.97
JUTESPINN	150.40	153.40	-1.96
ROBI	35.70	36.40	-1.92
SHYAMPSUG	112.70	114.90	-1.91
FORTUNE	88.70	90.40	-1.88
PROGRESLIF	78.90	80.40	-1.87

Block Transactions			
Ticker	Trade	Quantity	Val (BDT mn)
SEAPEARL	1	90,000	4.19
AL-HAJTEX	10	90,850	11.39
BPPL	1	100,000	3.28
ZAHEENSPIN	1	100,000	1.39
PRIMETEX	1	110,000	4.04
SPCERAMICS	2	115,000	6.06
FIRSTSBANK	1	200,000	2.22
FORTUNE	3	256,000	24.03
PADMALIFE	4	780,000	39.71
IPDC	16	3,928,940	231.52

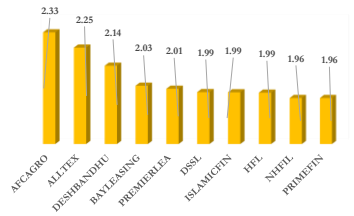
Exchange Rate		(In BDT)
Currency	Buying	Selling
USD	93.45	93.45
GBP	111.49	111.52
EUR	95.14	95.18

Today's World Stock Indices			
Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

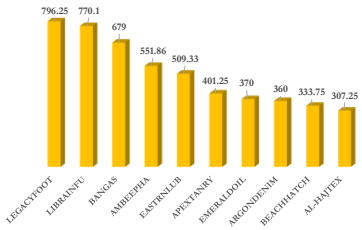
Sector Performance



Today's Market Beta (Top Ten)

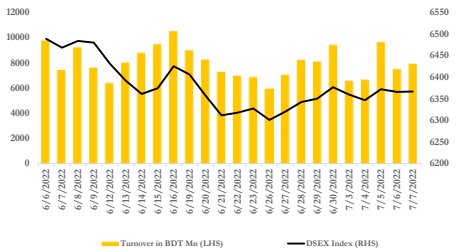


Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) gained 0.01% to settle at 6,366.96 . The DS30 index, comprising blue chips, decreased by 6.09 points to stand 2,293.77 and DSE Shariah decreased by 1.30 points, eventually reaching 1,387.89. Turnover, an integral metric for gauging overall market outlook, stood at BDT 7886.61 million on DSE, increasing 5.58 % to reflect a growth in investor participation. SONALIPAPR secured the top position in the turnover list with shares worth BDT 738.55 million changing hands, which was followed by IPDC, BEXIMCO and FORTUNE . While ZAHINTEX led the gainer's list, illustrating an increase of 9.64 per cent, MEGHNAINS was the worst performer, what with losing around 2 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 14.41 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Paper & Printing.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	
Sale Price	
Repurchase Price	

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	
Sale Price Per Unit	
Repurchase Price	

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