Alliance Capital Asset Management Limited

Daily Market Review
28-Jun-22

Market Statistics

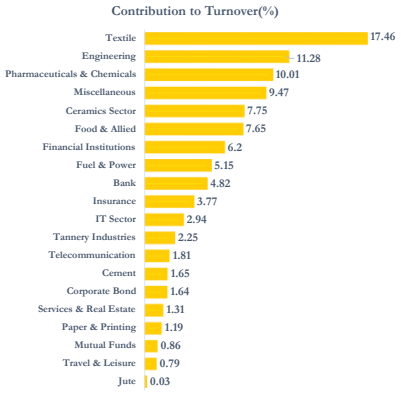
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,342.59	6,320.33	0.35%	22.26	Issues Advanced	199
DSES Index	1,385.65	1,380.81	0.35%	4.85	Issues Declined	133
DS30 Index	2,294.58	2,285.21	0.41%	9.37	Issues Unchanged	50
Market Cap(BDT Mn)	5,157,489.28	5,141,236.00	0.32%	16253.27	Total Issue Traded	382
Turnover (BDT Mn)	8188.26	7007.63	16.85%	1180.64		

Market Mover	Closing Price	YCP	Value (BDT Mn)
SPCERAMICS	53.70	51.80	367.94
BEXIMCO	132.40	132.30	291.00
FUWANGFOOD	25.60	25.40	225.59
BDFINANCE	49.80	50.00	225.49
DELTALIFE	128.60	123.30	176.32
BSC	115.60	115.00	156.68
MONNOFABR	28.70	28.00	147.17
SALVOCHEM	66.90	67.90	145.22
YPL	23.60	21.50	142.16
JHRML	83.50	85.00	139.37

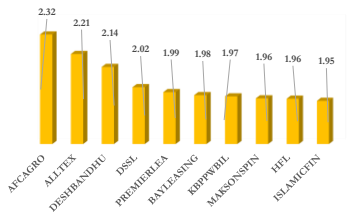
Top Gainers	Closing Price	YCP*	% CHANGE
MEGHNAINS	40.9	37.20	9.95
YPL	23.6	21.50	9.77
KBPPWBIL	13.5	12.30	9.76
APOLOISPAT	8.50	7.90	7.59
ECABLES	148.50	140.00	6.07
DESHBANDHU	19.40	18.30	6.01
AMBEEPHA	491.00	463.40	5.96
OAL	11.80	11.20	5.36
BENGALWTL	23.8	22.70	4.85
GBBPOWER	22.60	21.60	4.63

Top Losers	Closing Price	YCP	Change %
IPDC	53.90	55.00	-2.00
QUASEMIND	63.80	65.10	-2.00
SALAMCRST	34.80	35.50	-1.97
NEWLINE	45.00	45.90	-1.96
PROGRESLIF	80.40	82.00	-1.95
JANATAINS	35.30	36.00	-1.94
CAPMIBBLMF	15.20	15.50	-1.94
FORTUNE	91.50	93.30	-1.93
DAFODILCOM	71.50	72.90	-1.92
GHCL	36.30	37.00	-1.89

Sector Performance



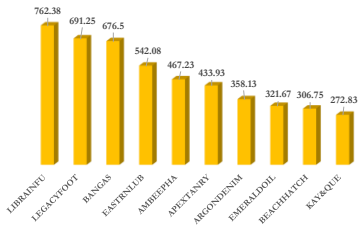
Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
ALIF	1	220,543	3.13
SILCOPHL	3	225,300	5.81
PTL	1	300,000	24.00
METROSPIN	3	332,000	8.85
AFCAGRO	3	345,000	8.66
PRIMEINSUR	18	828,750	76.66
BRACBANK	8	953,498	37.95
KTL	16	1,065,200	30.37
UTTARABANK	1	6,000,000	142.20
JAMUNABANK	1	6,500,000	143.00

Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Exchange Rate

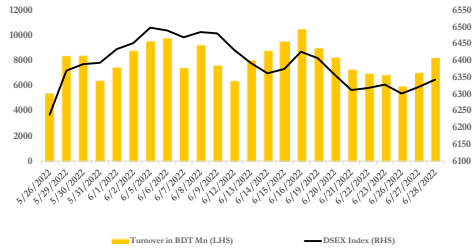
(In BDT)

Currency	Buying	Selling
USD	92.95	92.95
GBP	113.99	114.02
EUR	98.37	98.39

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued its bull run, increasing 0.35% to settle at 6,342.59 . The DS30 index, comprising blue chips, increased by 9.37 points to stand 2,294.58 and DSE Shariah increased by 4.85 points, eventually reaching 1,385.65. Turnover, an integral metric for gauging overall market outlook, stood at BDT 8188.26 million on DSE, increasing 16.85 % to reflect a growth in investor participation.
SPCERAMICS secured the top position in the turnover list with shares worth BDT 367.94 million changing hands, which was followed by BEXIMCO, FUWANGFOOD and BDFINANCE .
While MEGHNAINS led the gainer's list, illustrating an increase of 9.95 per cent, IPDC was the worst performer, what with losing around 2 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 17.46 % of turnover distribution and outperformed the other sectors followed by Engineering and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.69
Sale Price	10.50
Repurchase Price	10.20

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.34
Sale Price Per Unit	9.30
Repurchase Price	9.00

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