Alliance Capital Asset Management Limited

Daily Market Review

20-Jun-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,357.39	6,406.47	-0.77%	-49.08	Issues Advanced	37
DSES Index	1,388.02	1,397.11	-0.65%	-9.09	Issues Declined	325
DS30 Index	2,314.58	2,329.95	-0.66%	-15.38	Issues Unchanged	19
Market Cap(BDT Mn)	5,149,751.85	5,181,296.88	-0.61%	-31545.04	Total Issue Traded	381
Turnover (BDT Mn)	8223.94	8957.84	-8.19%	-733.90		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	139.10	138.20	835.56
JHRML	88.60	85.90	420.71
ANWARGALV	418.00	419.20	347.07
BSC	120.10	120.50	343.34
SPCERAMICS	50.40	51.40	248.67
MONNOFABR	28.70	29.20	205.16
IPDC	57.90	59.00	137.54
KDSALTD	61.30	59.30	128.23
QUASEMIND	66.00	66.60	90.11
RAKCERAMIC	50.60	51.60	88.27

Top Gainers	Closing Price	YCP	Change %
MEGHNAINS	23.3	21.20	9.91
FINEFOODS	46.4	44.20	4.98
KDSALTD	61.3	59.30	3.37
SONARGAON	35.70	34.60	3.18
JHRML	88.60	85.90	3.14
HAKKANIPUL	65.90	64.00	2.97
NBL	8.20	8.00	2.50
CROWNCEMNT	68.70	67.20	2.23
EASTRNLUB	1952	1914.00	1.99
PADMALIFE	48.50	47.60	1.89

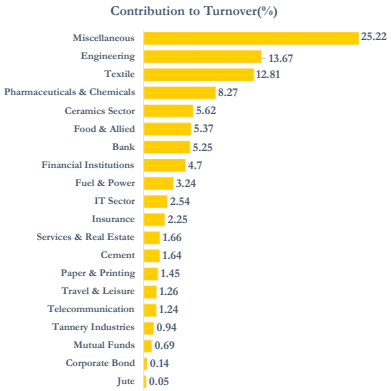
Top Losers	Closing Price	YCP	Change %
ATCSLGF	9.80	10.00	-2.00
FASFIN	4.90	5.00	-2.00
KTL	29.40	30.00	-2.00
MONNOCERA	102.90	105.00	-2.00
SEMLLECMF	9.80	10.00	-2.00
COPPERTECH	39.30	40.10	-2.00
BDCOM	34.40	35.10	-1.99
ADVENT	24.60	25.10	-1.99
PEOPLESINS	49.20	50.20	-1.99
BRACBANK	39.40	40.20	-1.99

Block Transactions			
Ticker	Trade	Quantity	Val (BDT mn)
ANWARGALV	4	400,000	174.30
LHBL	2	400,000	31.16
RDFOOD	1	410,000	21.28
GSPFINANCE	2	502,800	16.16
CITYBANK	1	1,000,000	23.00
STANDBANKL	1	1,150,000	10.24
ORIONPHARM	1	1,500,000	139.50
BRACBANK	8	1,942,865	76.76
BANKASIA	1	6,906,000	139.50
EBL	3	22,960,680	762.83

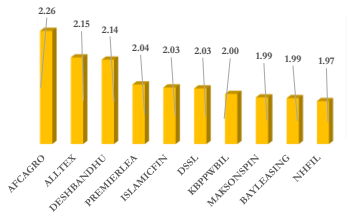
Exchange Rate		(In BDT)
Currency	Buying	Selling
USD	92.80	92.80
GBP	113.44	113.47
EUR	97.42	97.46

Today's World Stock Indices			
Index	Today	Yesterday	%Change
S&P 500	3,674.840	3,666.770	0.22%
FTSE 100	7,063.84	7,016.25	0.68%
NIKKEI 225	25,771.22	25,963.00	-0.74%

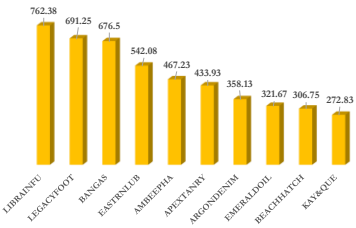
Sector Performance



Today's Market Beta (Top Ten)

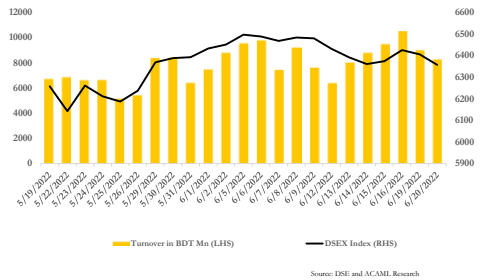


Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued to nosedive, decreasing 0.77% to settle at 6,357.39. The DS30 index, comprising blue chips, decreased by 15.38 points to stand 2,314.58 and DSE Shariah lost by 9.09 points, eventually reaching 1,388.02 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT 8223.94 million on DSE, decreasing 8.19 % to reflect a slowdown in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT 835.56 million changing hands, which was followed by JHRML, ANWARGALV and BSC .

While MEGHNAINS led the gainer's list, illustrating an increase of 9.91 per cent, ATCSLGF was the worst performer, what with losing around 2 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Miscellaneous which occupied around 25.22 % of turnover distribution and outperformed the other sectors followed by Engineering and Textile .

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.78
Sale Price	10.55
Repurchase Price	10.25

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.47
Sale Price Per Unit	9.40
Repurchase Price	9.10

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