Alliance Capital Asset Management Limited

Daily Market Review

10-Aug-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,180.90	6,258.95	-1.25%	-78.05	Issues Advanced	26
DSES Index	1,354.42	1,368.24	-1.01%	-13.82	Issues Declined	279
DS30 Index	2,210.96	2,237.60	-1.19%	-26.64	Issues Unchanged	74
Market Cap(BDT Mn)	5,067,464.41	5,112,061.28	-0.87%	-44596.87	Total Issue Traded	379
Turnover (BDT Mn)	7994.84	10834.61	-26.21%	-2839.77		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	118.60	122.70	665.87
SONALIPAPR	677.20	669.60	289.17
SEAPEARL	55.60	56.40	269.64
MALEKSPIN	35.40	36.90	264.24
INTRACO	36.70	38.50	258.83
COPPERTECH	43.00	44.90	154.59
OLYMPIC	129.10	132.90	145.07
LHBL	69.90	72.20	124.58
DELTALIFE	141.40	142.50	122.85
ORIONINFU	133.70	133.90	115.56

Top Gainers	Closing Price	YCP*	% CHANGE
SHURWID	20.7	19.70	5.08
SALAMCRST	35.6	33.90	5.01
AMANFEED	37.6	36.00	4.44
APEXSPINN	140.00	135.70	3.17
SINOBANGLA	57.40	55.70	3.05
AIL	56.00	54.70	2.38
DESCO	37.70	37.00	1.89
DOMINAGE	23.60	23.20	1.72
BDTHAI	18.1	17.80	1.69
SONALIPAPR	677.20	669.60	1.14

Top Losers	Closing Price	YCP	Change %
MHSML	29.40	31.80	-7.55
SONARGAON	61.40	66.00	-6.97
SIMTEX	19.00	20.40	-6.86
BDTHAIFOOD	38.30	41.10	-6.81
GHCL	38.20	40.90	-6.60
SKTRIMS	27.30	29.20	-6.51
ILFSL	6.30	6.70	-5.97
MAKSONSPIN	24.30	25.80	-5.81
BIFC	11.50	12.20	-5.74
FEKDIL	18.40	19.50	-5.64

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
SPCERAMICS	1	150,000	7.35
STANDBANKL	1	278,395	2.48
ORIONPHARM	1	435,000	42.41
FORTUNE	9	447,721	36.03
DSSL	1	500,000	9.40
DELTALIFE	2	580,280	83.29
IPDC	8	730,000	42.52
GSPFINANCE	5	945,100	31.35
PRIMEBANK	5	1,448,302	29.58
NBL	3	25,432,099	228.89

Exchange Rate

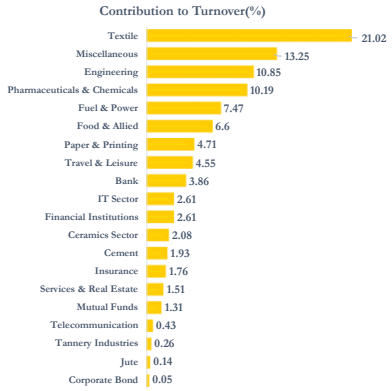
(In BDT)

Currency	Buying	Selling
USD	94.80	94.80
GBP	114.40	114.80
EUR	94.80	97.04

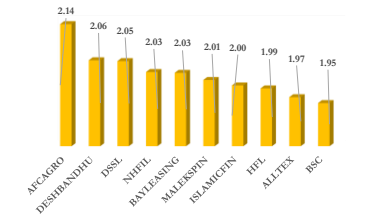
Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

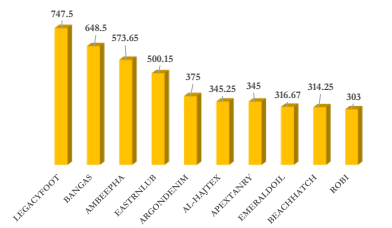
Sector Performance



Today's Market Beta (Top Ten)

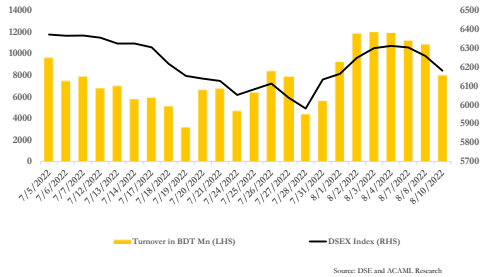


Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) snapped from its rally, decreasing 1.25% to settle at 6,180.90 . The DS30 index, comprising blue chips, decreased by 26.64 points to stand 2,210.96 and DSE Shariah decreased by 13.82 points, eventually reaching 1,354.42.

Turnover, an integral metric for gauging overall market outlook, stood at BDT 7994.84 million on DSE, decreasing 26.21 % to indicate a slowdown in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT 665.87 million changing hands, which was followed by SONALIPAPR, SEAPEARL and MALEKSPIN.

While SHURWID led the gainer's list, illustrating an increase of 5.08 per cent, MHSML was the worst performer, what with losing around 7.55 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 21.02 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Engineering .

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.38
Sale Price	10.30
Repurchase Price	10.00

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.06
Sale Price	9.00
Repurchase Price	8.70

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