Alliance Capital Asset Management Limited

Daily Market Review
18-Jul-22

Market Statistics

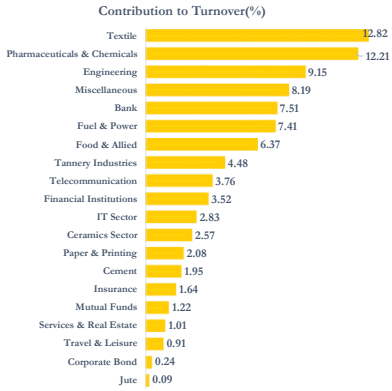
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,216.89	6,304.29	-1.39%	-87.40	Issues Advanced	12
DSES Index	1,359.63	1,376.24	-1.21%	-16.61	Issues Declined	358
DS30 Index	2,235.83	2,267.56	-1.40%	-31.73	Issues Unchanged	12
Market Cap(BDT Mn)	5,090,131.27	5,148,236.81	-1.13%	-58105.54	Total Issue Traded	382
Turnover (BDT Mn)	5152.98	5934.98	-13.18%	-782.01		

Market Mover	Closing Price	YCP	Value (BDT Mn)
DELTALIFE	150.20	153.20	356.68
BEXIMCO	123.50	126.00	266.54
FORTUNE	84.90	86.60	193.46
GP	289.50	289.80	140.60
ORIONINFU	100.20	98.10	138.82
KDSALTD	64.70	64.60	117.11
TITASGAS	44.90	45.80	112.52
BATBC	528.50	538.20	79.38
ORIONPHARM	84.00	84.60	78.03
HRTEX	101.60	100.90	74.60

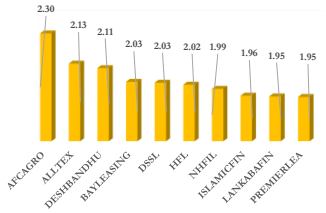
Top Gainers	Closing Price	YCP*	% CHANGE
ORIONINFU	100.2	145.90	9.94
LIBRAINFU	1002	34.70	9.51
BANKASIA	20.7	35.00	8.00
STANCERAM	161.60	31.90	7.84
HRTEX	101.60	916.60	7.50
TRUSTBANK	33.50	30.80	6.17
DUTCHBANGL	64.40	14.00	5.71
KDSALTD	64.70	241.10	5.47

Top Losers	Closing Price	YCP	Change %
MEGHNAINS	49.00	50.00	-2.00
QUEENSOUTH	24.50	25.00	-2.00
REGENTTEX	9.80	10.00	-2.00
SALVOCHEM	63.70	65.00	-2.00
SONARGAON	49.00	50.00	-2.00
KAY&QUE	245.10	250.10	-2.00
RAHIMAFOOD	260.10	265.40	-2.00
BDLAMPS	270.00	275.50	-2.00
AIL	49.10	50.10	-2.00
EASTRNLUB	2038.30	2079.80	-2.00

Sector Performance



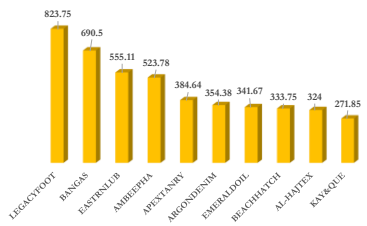
Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
SONARGAON	2	55,000	2.72
INTRACO	1	70,000	2.17
YPL	2	74,000	1.44
ACTIVEFINE	1	100,000	2.10
HRTEX	3	119,000	11.78
TITASGAS	2	120,200	5.57
GSPFINANCE	2	227,000	7.37
FORTUNE	8	262,150	22.39
PRIMEINSUR	6	274,000	25.64
IPDC	5	440,156	27.06

Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Exchange Rate

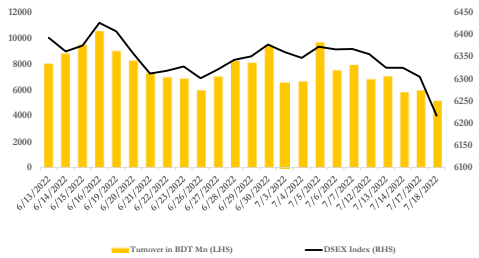
(In BDT)

Currency	Buying	Selling
USD	93.62	93.62
GBP	111.35	111.39
EUR	94.77	94.80

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) took a nosedive, decreasing 1.39% to settle at 6,216.89. The DS30 index, comprising blue chips, decreased by 31.73 points to stand 2,235.83 and DSE Shariah decreased by 16.61 points, eventually reaching 1,359.63.

Turnover, an integral metric for gauging overall market outlook, stood at BDT 5152.98 million on DSE, decreasing 13.18 % to indicate a slowdown in investor participation.

DELTALIFE secured the top position in the turnover list with shares worth BDT 356.68 million changing hands, which was followed by BEXIMCO, FORTUNE and GP.

While ORIONINFU led the gainer's list, illustrating an increase of 9.94 per cent, MEGHNAINS was the worst performer, what with losing around 2 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 12.82 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Engineering.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.91
Sale Price	10.70
Repurchase Price	10.40

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price	9.50
Repurchase Price	9.20

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