Alliance Capital Asset Management Limited

Daily Market Review
16-Aug-22

Market Statistics

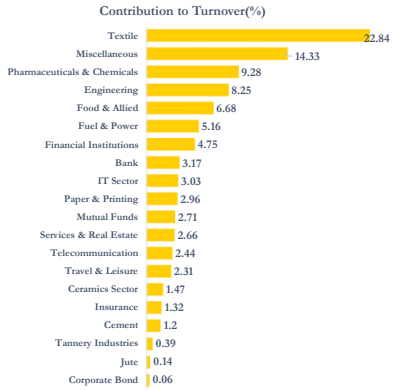
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,225.91	6,175.24	0.82%	50.68	Issues Advanced	237
DSES Index	1,361.38	1,350.93	0.77%	10.45	Issues Declined	42
DS30 Index	2,213.03	2,199.30	0.62%	13.72	Issues Unchanged	103
Market Cap(BDT Mn)	5,069,699.58	5,046,983.83	0.45%	22715.74	Total Issue Traded	382
Turnover (BDT Mn)	10346.51	6444.53	60.55%	3901.98		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	119.20	117.20	832.32
IPDC	61.50	57.60	402.21
MALEKSPIN	37.10	36.00	353.11
BSC	115.90	109.60	270.20
INTRACO	42.50	40.20	252.25
GP	287.00	287.20	220.58
COPPERTECH	46.20	43.40	199.82
PRIMETEX	44.90	41.20	194.09
ORIONINFU	141.30	129.10	185.52
DELTALIFE	140.30	140.30	183.90

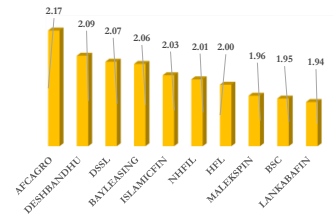
Top Gainers	Closing Price	YCP*	% CHANGE
ORIONINFU	141.3	129.10	9.45
SONARGAON	78.1	71.50	9.23
PRIMETEX	44.9	41.20	8.98
KAY&QUE	292.90	269.50	8.68
MONOSPOOL	172.60	159.10	8.49
SINOBANGLA	64.40	59.40	8.42
IPDC	61.50	57.60	6.77
COPPERTECH	46.20	43.40	6.45
ESQUIRENIT	38.9	36.60	6.28
SAIFPOWER	33.00	31.10	6.11

Top Losers	Closing Price	YCP	Change %
ICBSONALI1	7.80	8.10	-3.70
SEMLFBSLGF	9.90	10.20	-2.94
JAMUNABANK	21.80	22.20	-1.80
MTB	16.70	17.00	-1.76
RELIANCE1	11.20	11.40	-1.75
TUNGHAI	6.00	6.10	-1.64
BERGERPBL	1761.00	1790.00	-1.62
IFILISLMF1	6.40	6.50	-1.54
DBH1STMF	7.30	7.40	-1.35
EBLNRBMF	7.30	7.40	-1.35

Sector Performance



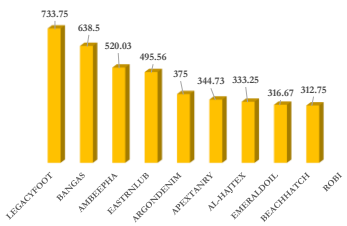
Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
BEACHHATCH	2	266,790	11.13
MALEKSPIN	3	286,000	10.30
BATBC	10	370,000	192.17
IPDC	9	398,401	23.40
GSPFINANCE	9	620,553	20.28
BRACBANK	1	800,000	31.12
SEAPEARL	4	1,047,501	57.91
BNICL	1	1,076,383	66.74
INTRACO	12	1,320,732	51.26
FORTUNE	4	1,454,339	119.23

Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Exchange Rate

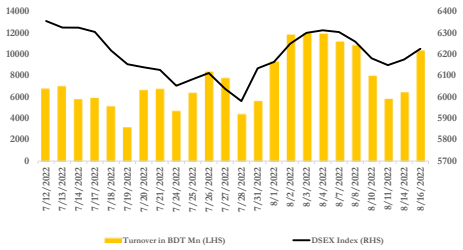
(In BDT)

Currency	Buying	Selling
USD	95.00	95.00
GBP	114.51	114.55
EUR	96.52	96.56

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSEX) remained bullish, increasing 0.82% to settle 6,225.91. The DS30 index, comprising blue chips, increased by 13.72 points to stand 2,213.03 and DSE Shariah increased by 10.45 points, eventually reaching 1,361.38 . Turnover, an integral metric for gauging overall market outlook, stood at BDT 10346.51 million on DSE, increasing 60.55 % to indicate a growth in investor participation.
BEXIMCO secured the top position in the turnover list with shares worth BDT 832.32 million changing hands, which was followed by IPDC, MALEKSPIN and BSC.
While ORIONINFU led the gainer's list, illustrating an increase of 9.45 per cent, ICBSONALI1 was the worst performer, what with losing around 3.70 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around by Textile which occupied around 22.84 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.62
Sale Price	10.50
Repurchase Price	10.20

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.35
Sale Price	9.30
Repurchase Price	9.00

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