Alliance Capital Asset Management Limited

Daily Market Review
23-Jun-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,327.65	6,317.80	0.16%	9.85	Issues Advanced	145
DSES Index	1,382.93	1,381.48	0.11%	1.45	Issues Declined	162
DS30 Index	2,298.60	2,293.95	0.20%	4.65	Issues Unchanged	74
Market Cap(BDT Mn)	5,143,164.61	5,133,566.73	0.19%	9597.88	Total Issue Traded	381
Turnover (BDT Mn)	6837.44	6943.73	-1.53%	-106.29		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	134.80	135.00	393.90
SPCERAMICS	50.20	48.50	331.32
FORTUNE	97.10	95.90	226.97
TITASGAS	41.80	39.40	219.28
IPDC	56.80	55.80	197.60
JHRML	84.00	85.50	194.47
POWERGRID	57.10	56.30	163.66
FUWANGFOOD	23.40	23.20	122.95
RAKCERAMIC	49.60	49.80	101.84
SONARGAON	39.30	37.60	98.39

Top Gainers	Closing Price	YCP*	% CHANGE
MEGHNAINS	30.9	28.10	9.96
GHCL	34.3	31.30	9.58
SHURWID	22.8	21.00	8.57
TITASGAS	41.80	39.40	6.09
DESCO	38.10	36.00	5.83
UNITEDINS	51.20	48.60	5.35
SAMORITA	73.50	69.90	5.15
ARAMITCEM	31.40	30.00	4.67
BERGERPBL	1787.7	1708.50	4.64
ACMEPL	32.00	30.60	4.58

Top Losers	Closing Price	YCP	Change %
APEXTANRY	147.10	150.10	-2.00
AL-HAJTEX	117.90	120.30	-2.00
HAKKANIPUL	64.00	65.30	-1.99
DAFODILCOM	69.60	71.00	-1.97
PROGRESLIF	79.60	81.20	-1.97
IMAMBUTTON	115.00	117.30	-1.96
BANGAS	135.50	138.20	-1.95
HRTEX	100.60	102.60	-1.95
SONALIPAPR	526.80	537.10	-1.92
ISLAMIINS	46.10	47.00	-1.91

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
UNIONBANK	1	300,000	3.12
UNIQUEHRL	1	326,900	22.52
DELTALIFE	1	364,245	45.53
SALVOCHEM	4	619,000	41.21
BBS	2	738,590	16.91
ANWARGALV	2	800,000	353.20
STANDBANKL	1	816,000	7.26
CITYBANK	1	1,000,000	22.60
CONFIDCEM	1	1,100,000	108.68
IPDC	5	2,084,000	120.23

Exchange Rate

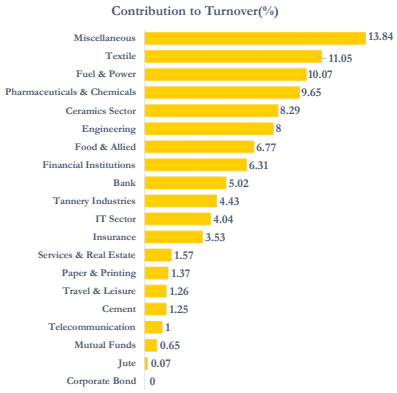
(In BDT)

Currency	Buying	Selling
USD	92.95	92.95
GBP	113.98	114.05
EUR	98.18	98.23

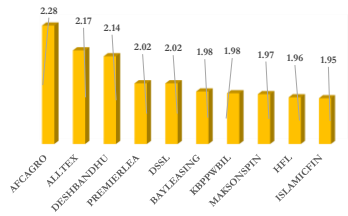
Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

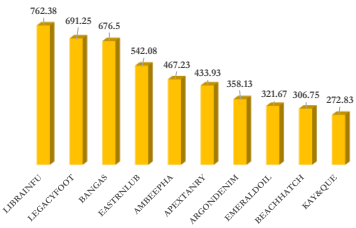
Sector Performance



Today's Market Beta (Top Ten)

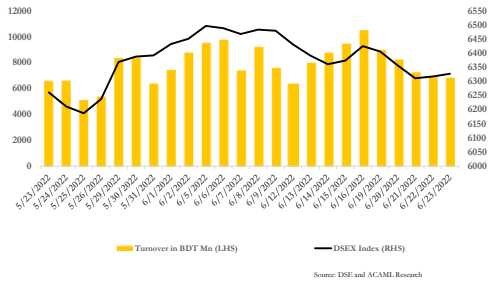


Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued to bounce back , increasing 0.16% to settle at 6,327.65. The DS30 index, comprising blue chips, increased by 4.65 points to stand 2,298.60 and DSE Shariah gained by 1.45 points, eventually reaching 1,382.93.

Turnover, an integral metric for gauging overall market outlook, stood at BDT 6837.44 million on DSE, decreasing 1.53 % to reflect a slowdown in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT 393.90 million changing hands, which was followed by SPCERAMICS, FORTUNE and TITASGAS .

While MEGHNAINS led the gainer's list, illustrating an increase of 9.96 per cent, APEXTANRY was the worst performer, what with losing around 1.99 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Miscellaneous which occupied around 13.84 % of turnover distribution and outperformed the other sectors followed by Textile and Fuel and Power.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.78
Sale Price	10.55
Repurchase Price	10.25

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.47
Sale Price Per Unit	9.40
Repurchase Price	9.10

Alliance Capital Asset Management Limited
Sima Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh
Telephone : +88 02 8316531 | Fax : +88 02 8321777
Email: info@acaml.com | Website: www.acaml.com

Updated By: Mehnaz Tabassum Khaleel
Management Trainee Officer
sarah@acaml.com.bd

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