Alliance Capital Asset Management Limited

Daily Market Review

15-Nov-21

Market Statistics

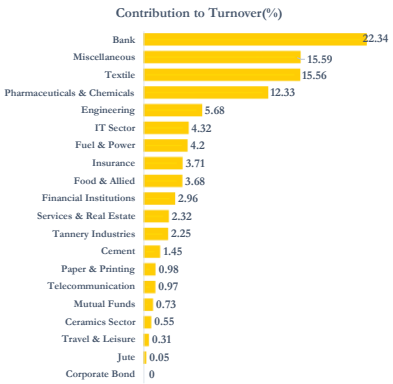
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,941.37	6,930.07	0.16%	11.30	Issues Advanced	115
DSES Index	1,465.05	1,464.97	0.00%	0.07	Issues Declined	227
DS30 Index	2,659.54	2,655.99	0.13%	3.55	Issues Unchanged	31
Market Cap(BDT Mn)	5,531,564.99	5,521,237.79	0.19%	10327.20	Total Issue Traded	373
Turnover (BDT Mn)	14213.482	11,113.58	27.89%	3099.91		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	177.40	180.70	1,942.53
BRACBANK	56.50	51.40	871.13
IFIC	19.50	19.00	824.57
ORIONPHARM	96.50	96.80	529.34
GENEXIL	161.10	163.50	460.84
MERCANBANK	18.00	17.10	343.84
SQURPHARMA	222.50	216.30	334.37
NRBCBANK	37.70	37.60	328.53
KTL	39.90	38.40	308.59
ALIF	17.00	18.60	296.96

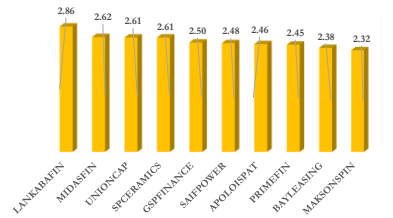
Top Gainers	Closing Price	YCP	Change %
ACMEPL	12.10	11.00	10.00
SQUARETEXT	55.00	50.00	10.00
BRACBANK	56.50	51.40	9.92
SKICL	19.30	17.60	9.66
SALVOCHEM	60.40	55.30	9.22
AL-HAJTEX	70.40	65.40	7.65
BENGALWTL	27.20	25.30	7.51
PF1STMF	9.20	8.60	6.98
AGNISYSL	21.20	20.00	6.00
ORIONINFU	82.30	78.10	5.38

Top Losers	Closing Price	YCP	Change %
NFML	20.90	23.20	-9.91
SAIHAMCOT	17.10	18.90	-9.52
BDTHAI	21.20	23.40	-9.40
FUWANGFOOD	14.50	16.00	-9.38
STANCERAM	163.10	178.70	-8.73
ALIF	17.00	18.60	-8.60
GEMINISEA	250.90	274.50	-8.60
DSSL	16.90	18.40	-8.15
MEGHNAPET	18.80	20.40	-7.84
BBSCABLES	56.80	60.60	-6.27

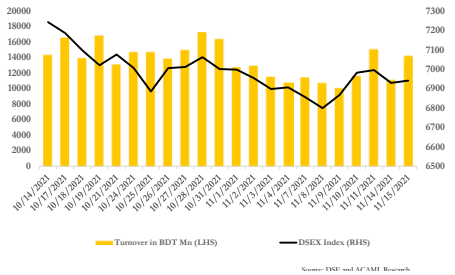
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) bounced back rising 0.16% to settle at 6,941.37 . The DS30 index, comprising blue chips, increased by 3.55 points to stand at 2,659.54 and DSE Shariah index increased 0.07 points, eventually reaching 1,465.05 . Turnover, an integral metric for gauging overall market outlook, stood at BDT. 14213.482 million on DSE, rising 27.89% to reflect a growth in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT.1,942.53 million changing hands, which was followed by BRACBANK, IFIC and ORIONPHARM . While ACMEPL led the gainer's list, illustrating an increase of 10 per cent, NFML was the worst performer, what with losing around 9.91 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Banks occupied around 22.34 % of turnover distribution and outperformed the other sectors followed by Miscalleneous and Textiles.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.90
Sale Price	10.40
Repurchase Price	9.90

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price Per Unit	9.50
Repurchase Price	9.20

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
MHSML	3	219,000	5.41
BXPHARMA	1	250,000	50.13
SALVOCHEM	3	290,000	16.52
AL-HAJTEX	10	293,000	19.29
KTL	3	629,000	23.42
GREENDELMF	2	671,715	5.31
FORTUNE	2	742,000	81.90
MBL1STMF	2	1,017,190	8.44
BRACBANK	8	1,553,500	87.50
BEXIMCO	3	3,008,000	549.56

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	85.80	85.80
GBP	115.08	115.12
EUR	98.24	98.28

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,682.850	4,646.710	0.78%
FTSE 100	7,347.91	7,364.64	-0.23%
NIKKEI 225	29,609.97	29,277.86	1.13%

Sectoral P/E

IT Sector	27.58
Bank	11.54
Textile	46.52
Pharmaceuticals & Chemicals	27.21
Engineering	17.60
Insurance	21.49
Miscellaneous	26.94
Food & Allied	66.03
Fuel & Power	16.54
Tannery Industries	50.80
Cement	39.70
Financial Institutions	189.52
Travel & Leisure	-994.62
Paper & Printing	41.07
Telecommunication	13.18
Services & Real Estate	30.49
Ceramics Sector	80.51
Jute	-35.75
Market	**20.49**

Source: AmarStock, Stock Bangladesh and ACAML Research

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