Alliance Capital Asset Management Limited

Daily Market Review

7-Aug-22

Market Statistics

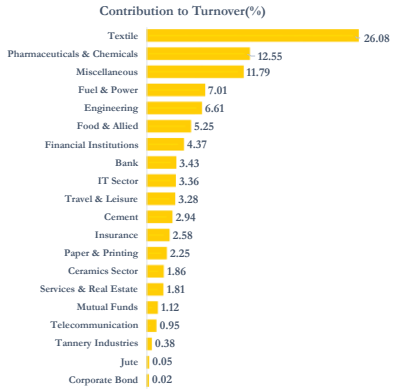
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,304.00	6,312.25	-0.13%	-8.25	Issues Advanced	124
DSES Index	1,376.84	1,375.19	0.12%	1.64	Issues Declined	187
DS30 Index	2,259.57	2,265.20	-0.25%	-5.64	Issues Unchanged	69
Market Cap(BDT Mn)	5,138,626.19	5,134,774.00	0.08%	3852.19	Total Issue Traded	380
Turnover (BDT Mn)	11173.38	11902.61	-6.13%	-729.22		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	125.60	127.90	1,018.02
INTRACO	37.50	34.70	368.86
LHBL	72.80	70.10	287.93
MALEKSPIN	36.60	35.60	264.73
QUEENSOUTH	28.50	26.60	250.68
MAKSONSPIN	26.80	25.90	243.15
SALVOCHEM	68.80	67.10	240.46
OLYMPIC	142.70	136.10	237.88
ORIONPHARM	92.10	92.10	231.34
SEAPEARL	53.00	48.20	209.50

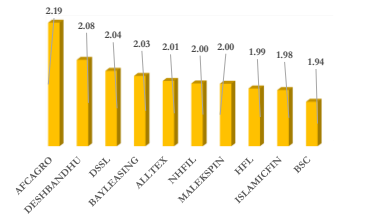
Top Gainers	Closing Price	YCP*	% CHANGE
SEAPEARL	53	48.20	9.96
RDFOOD	42.7	39.20	8.93
PENINSULA	31.3	28.90	8.30
PDL	13.20	12.20	8.20
INTRACO	37.50	34.70	8.07
REGENTTEX	11.30	10.50	7.62
QUEENSOUTH	28.50	26.60	7.14
UNIONCAP	9.40	8.80	6.82
ILFSL	7.1	6.70	5.97
EBLNRBMF	7.30	6.90	5.80

Top Losers	Closing Price	YCP	Change %
HWAWELLTEX	54.40	57.80	-5.88
DELTALIFE	140.70	148.40	-5.19
SAVAREFR	261.10	274.80	-4.99
ISLAMIINS	42.10	44.10	-4.54
AMBEEPHA	529.30	552.60	-4.22
BIFC	12.20	12.70	-3.94
KPPL	9.80	10.20	-3.92
WATACHEM	212.60	220.90	-3.76
HRTEX	127.50	132.20	-3.56
PURABIGEN	27.40	28.40	-3.52

Sector Performance



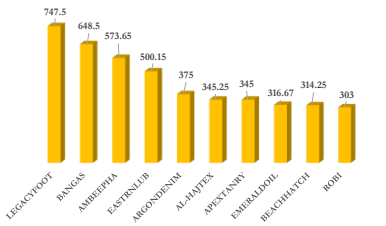
Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
YPL	1	200,000	4.22
SALVOCHEM	5	203,163	13.91
FORTUNE	9	226,245	18.71
INTRACO	6	226,299	7.35
EBLNRBMF	2	500,000	3.45
SEAPEARL	8	698,001	34.69
LHBL	3	709,500	54.14
ISLAMIBANK	1	1,704,567	57.10
ICBIBANK	1	10,220,000	62.34
NBL	2	20,000,000	180.00

Highest PE (Unaudited Ratio)

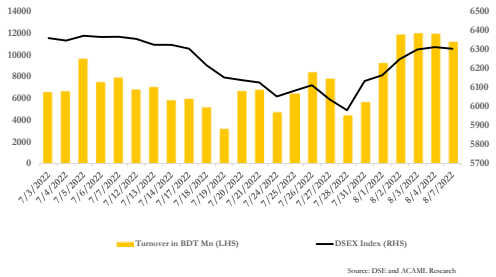


Source: AmarStock, and ACAML Research

Exchange Rate		(In BDT)
Currency	Buying	Selling
USD	94.70	94.70
GBP	114.99	115.03
EUR	96.25	96.27

Today's World Stock Indices			
Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) snapped from its rally, decreasing 0.13% to settle at 6,304.00 . The DS30 index, comprising blue chips, increased by 5.64 points to stand 2,259.57 and DSE Shariah increased by 1.64 points, eventually reaching 1,376.84 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT 11173.38 million on DSE, decreasing 6.13 % to indicate a slowdown in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT 1,018.02 million changing hands, which was followed by INTRACO, LHBL and MALEKSPIN .

While SEAPEARL led the gainer's list, illustrating an increase of 9.96 per cent, HWAWELLTEX was the worst performer, what with losing around 5.88 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 26.08 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Miscellaneous.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.38
Sale Price	10.30
Repurchase Price	10.00

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.06
Sale Price	9.00
Repurchase Price	8.70

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