Alliance Capital Asset Management Limited

Daily Market Review
31-Mar-22

Market Statistics

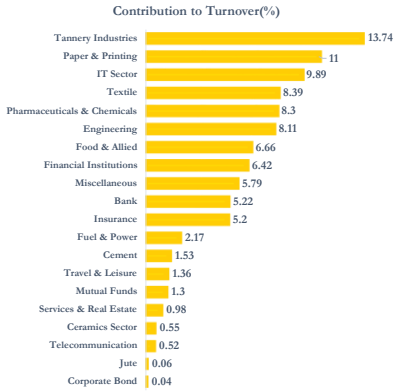
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,757.84	6,753.76	0.06%	4.07	Issues Advanced	134
DSES Index	1,468.11	1,463.93	0.29%	4.18	Issues Declined	183
DS30 Index	2,474.01	2,465.60	0.34%	8.41	Issues Unchanged	62
Market Cap(BDT Mn)	5,394,154.80	5,390,167.84	0.07%	3986.96	Total Issue Traded	379
Turnover (BDT Mn)	11169.47	8013.28	39.39%	3156.18		

Market Mover	Closing Price	YCP	Value (BDT Mn)
FORTUNE	142.80	140.70	1,386.05
SONALIPAPR	876.40	887.30	1,027.32
GENEXIL	124.10	124.80	692.70
BEXIMCO	153.10	152.60	469.15
IPDC	41.30	37.70	421.72
FUWANGFOOD	24.40	23.40	225.83
YPL	24.50	22.30	173.30
BEACONPHAR	250.10	241.80	168.32
KTL	36.80	36.80	167.84
BDCOM	41.00	40.70	149.76

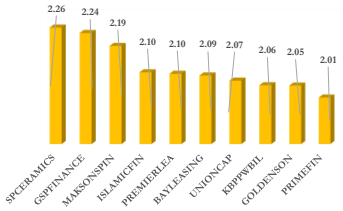
Top Gainers	Closing Price	YCP	Change %
JHRML	22.00	20.00	10.00
YPL	24.50	22.30	9.87
IPDC	41.30	37.70	9.55
LOVELLO	41.70	39.40	5.84
GEMINISEA	510.50	484.80	5.30
AGRANINS	53.30	50.90	4.72
PF1STMF	12.10	11.60	4.31
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
UCB	15.10	15.70	-3.82
JAMUNABANK	22.90	23.70	-3.38
IMAMBUTTON	34.40	35.10	-1.99
ANWARGALV	388.70	396.60	-1.99
NORTHERN	267.50	272.90	-1.98
PEOPLESINS	65.60	66.90	-1.94
SAMATALETH	76.30	77.80	-1.93
DSSL	20.40	20.80	-1.92
BANKASIA	20.50	20.90	-1.91
STYLECRAFT	123.30	125.70	-1.91

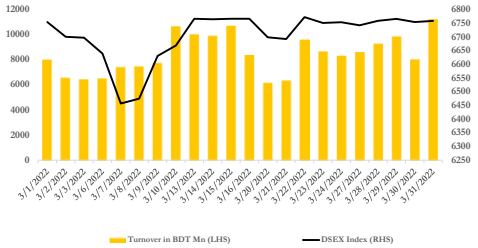
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) gained slightly, increasing 0.06% to settle at 6,757.84 . The DS30 index, comprising blue chips, increased by 8.41 points to stand at 2,474.01 and DSE Shariah lost by 4.18 points, eventually reaching 1,468.11.
Turnover, an integral metric for gauging overall market outlook, stood at BDT 11169.47 million on DSE, increasing 39.39 % to reflect a growth in investor participation.
FORTUNE secured the top position in the turnover list with shares worth BDT. 1,386.05 million changing hands, which was followed by SONALIPAPR, GENEXIL and BEXIMCO .
While JHRML led the gainer's list, illustrating an increase of 10 per cent, UCB was the worst performer, what with losing around 3.82 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Tannery which occupied around 13.74 % of turnover distribution and outperformed the other sectors followed by Paper & Printing and IT.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.02
Sale Price	10.80
Repurchase Price	10.50

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.73
Sale Price Per Unit	9.70
Repurchase Price	9.40

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
KTL	3	115,000	4.37
NAHEEACP	2	115,000	8.39
YPL	2	130,000	3.01
AL-HAJTEX	10	182,675	19.48
MERCANBANK	1	210,000	3.76
PDL	1	300,000	4.02
DSSL	3	318,000	6.60
GENEXIL	7	764,500	97.86
FORTUNE	9	967,117	135.67
ANWARGALV	7	1,092,000	451.55

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	86.20	86.20
GBP	113.19	113.22
EUR	96.16	96.20

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,277.880	4,170.700	2.57%
FTSE 100	7,154.97	7,107.06	0.67%
NIKKEI 225	25,690.40	24,717.53	3.94%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

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