Alliance Capital Asset Management Limited

Daily Market Review
13-Jul-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,324.81	6,355.49	-0.48%	-30.68	Issues Advanced	77
DSES Index	1,377.72	1,385.63	-0.57%	-7.91	Issues Declined	259
DS30 Index	2,272.96	2,284.14	-0.49%	-11.18	Issues Unchanged	45
Market Cap(BDT Mn)	5,161,022.24	5,179,177.71	-0.35%	-18155.47	Total Issue Traded	381
Turnover (BDT Mn)	7023.11	6794.94	3.36%	228.18		

Market Mover	Closing Price	YCP	Value (BDT Mn)
FORTUNE	87.90	89.60	497.75
BEXIMCO	128.70	130.10	420.19
IPDC	63.90	63.20	352.61
TITASGAS	45.00	44.40	342.35
DELTALIFE	149.20	145.10	331.63
SPCERAMICS	48.50	48.80	203.91
GOLDENSON	19.50	19.10	136.27
FUWANGFOOD	25.80	26.30	98.85
JHRML	79.50	79.90	86.09
SEAPEARL	46.60	46.20	81.62

Top Gainers	Closing Price	YCP*	% CHANGE
LIBRAINFU	922	857.70	7.50
ECABLES	203.6	190.00	7.16
NTLTUBES	85.7	82.20	4.26
SUNLIFEINS	52.00	50.20	3.59
FINEFOODS	47.90	46.30	3.46
BERGERPBL	1,775.50	1723.30	3.03
DELTALIFE	149.20	145.10	2.83
NITOLINS	45.30	44.10	2.72
SSSTEEL	18.1	17.70	2.26
SONARBAINS	52.40	51.30	2.14

Top Losers	Closing Price	YCP	Change %
ADVENT	24.50	25.00	-2.00
ROBI	34.30	35.00	-2.00
ORIONPHARM	83.40	85.10	-2.00
PRIMETEX	39.40	40.20	-1.99
BNICL	64.70	66.00	-1.97
SAIHAMTEX	24.90	25.40	-1.97
FASFIN	5.00	5.10	-1.96
ICBIBANK	5.00	5.10	-1.96
REGENTTEX	10.00	10.20	-1.96
INDEXAGRO	110.20	112.40	-1.96

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
DOREENPWR	1	75,000	5.67
PRIMETEX	1	110,000	4.68
PRIMEINSUR	6	111,000	10.88
SEAPEARL	2	130,000	5.95
ACFL	1	203,000	5.95
INTRACO	2	280,000	8.64
BDCOM	3	345,200	13.17
FORTUNE	3	937,039	91.24
CITYBANK	1	1,000,000	22.50
IPDC	11	2,908,500	182.19

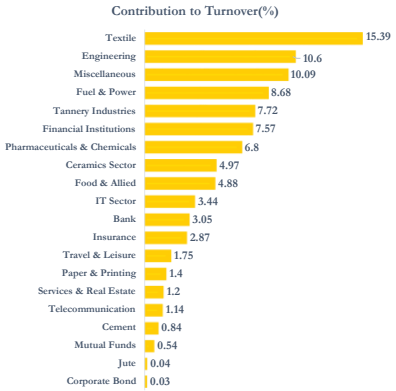
Exchange Rate (In BDT)

Currency	Buying	Selling
USD	93.45	93.45
GBP	111.10	111.14
EUR	93.81	93.85

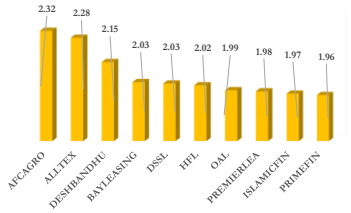
Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

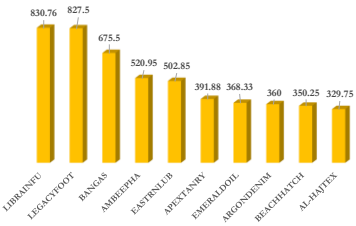
Sector Performance



Today's Market Beta (Top Ten)

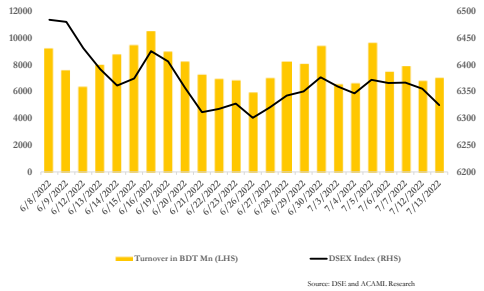


Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued to be bearish, decreasing 0.48% to settle at 6,324.81. The DS30 index, comprising blue chips, decreased by 11.18 points to stand 2,272.96 and DSE Shariah decreased by 7.91 points, eventually reaching 1,377.72 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT 7023.11 million on DSE, increasing 3.36 % to indicate a growth in investor participation.

FORTUNE secured the top position in the turnover list with shares worth BDT 497.75 million changing hands, which was followed by BEXIMCO, IPDC and TITASGAS .

While LIBRAINFU led the gainer's list, illustrating an increase of 7.50 per cent, ADVENT was the worst performer, what with losing around 2 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 15.39 % of turnover distribution and outperformed the other sectors followed by Engineering and Miscellaneous.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.91
Sale Price	10.70
Repurchase Price	10.40

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price	9.50
Repurchase Price	9.20

Alliance Capital Asset Management Limited
Sima Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh
Telephone : +88 02 8316531 | Fax : +88 02 8321777
Email: info@acaml.com | Website: www.acaml.com

Updated By: Mehnaz Tabassum Khaleel
Management Trainee Officer
sarah@acaml.com.bd

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