Alliance Capital Asset Management Limited

Daily Market Review
19-Jun-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,406.47	6,425.74	-0.30%	-19.27	Issues Advanced	62
DSES Index	1,397.11	1,403.26	-0.44%	-6.14	Issues Declined	282
DS30 Index	2,329.95	2,327.95	0.09%	2.01	Issues Unchanged	38
Market Cap(BDT Mn)	5,181,296.88	5,193,116.63	-0.23%	-11819.75	Total Issue Traded	382
Turnover (BDT Mn)	8957.84	10466.32	-14.41%	-1508.48		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	138.20	134.60	1,127.65
BSC	120.50	116.00	462.06
SPCERAMICS	51.40	50.30	450.30
RAKCERAMIC	51.60	52.30	251.80
SAIFPOWER	34.70	34.60	219.21
JHRML	85.90	83.60	211.31
ANWARGALV	419.20	417.20	211.00
IPDC	59.00	58.60	186.10
FUWANGFOOD	22.50	22.30	147.80
ORIONPHARM	91.80	91.70	131.84

Top Gainers	Closing Price	YCP	Change %
MEGHNAINS	21.2	19.30	9.84
SINOBANGLA	58.2	54.10	7.58
AL-HAJTEX	114.9	107.90	6.49
PTL	79.40	75.70	4.89
BSC	120.50	116.00	3.88
DACCADYE	19.60	19.00	3.16
HRTEX	103.10	100.00	3.10
HAKKANIPUL	64.00	62.10	3.06
ISNLTD	48.2	46.80	2.99
INTECH	28.90	28.10	2.85

Top Losers	Closing Price	YCP	Change %
CAPMIBBLMF	14.70	15.00	-2.00
MEGCONMILK	24.50	25.00	-2.00
NPOLYMER	54.00	55.10	-2.00
GLOBALINS	39.30	40.10	-2.00
SILVAPHL	24.60	25.10	-1.99
NAHEEACP	69.00	70.40	-1.99
UNIQUEHRL	64.10	65.40	-1.99
FEDERALINS	29.60	30.20	-1.99
POPULARLIF	69.10	70.50	-1.99
SONARGAON	34.60	35.30	-1.98

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
RENATA	3	88,500	117.47
BEXIMCO	1	92,000	13.50
PTL	1	100,000	7.90
PRIMEINSUR	1	143,892	13.96
LOVELLO	3	148,830	6.61
HRTEX	8	169,200	16.66
ALARABANK	1	278,197	7.21
AL-HAJTEX	8	408,500	43.74
BDCOM	1	1,000,000	38.00
EBL	1	16,000,000	515.20

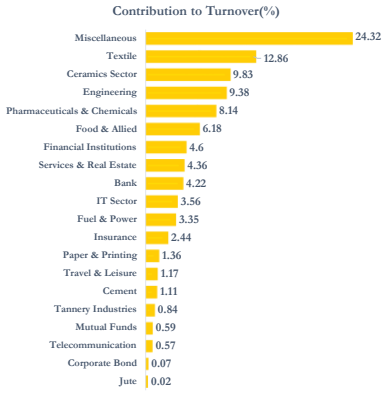
Exchange Rate (In BDT)

Currency	Buying	Selling
USD	92.84	92.84
GBP	113.44	113.53
EUR	97.42	97.51

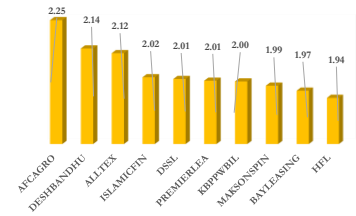
Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,735.480	3,749.630	-0.38%
FTSE 100	7,281.60	7,187.46	1.31%
NIKKEI 225	26,326.16	26,629.80	-1.14%

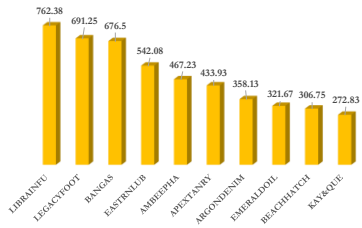
Sector Performance



Today's Market Beta (Top Ten)

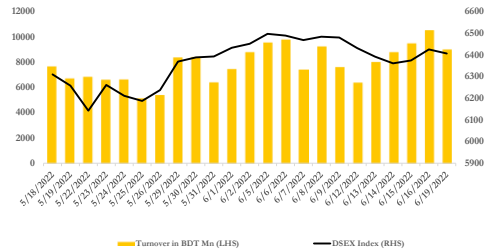


Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) returned to the red, decreasing 0.30% to settle at 6,406.47. The DS30 index, comprising blue chips, increased by 2.01 points to stand 2,329.95 and DSE Shariah lost by 6.14 points, eventually reaching 1,389.60. Turnover, an integral metric for gauging overall market outlook, stood at BDT 8957.84 million on DSE, decreasing 14.41 % to reflect a growth in investor participation.
BEXIMCO secured the top position in the turnover list with shares worth BDT 1,127.65 million changing hands, which was followed by BSC, SPCERAMICS and RAKCERAMIC . While MEGHNAINS led the gainer's list, illustrating an increase of 9.84 per cent, CAPMIBBLMF was the worst performer, what with losing around 2 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Miscellaneous which occupied around 24.32 % of turnover distribution and outperformed the other sectors followed by Textile and Ceramics Sector.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.78
Sale Price	10.55
Repurchase Price	10.25

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.47
Sale Price Per Unit	9.40
Repurchase Price	9.10

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