Alliance Capital Asset Management Limited

Daily Market Review

2-Mar-22

Market Statistics

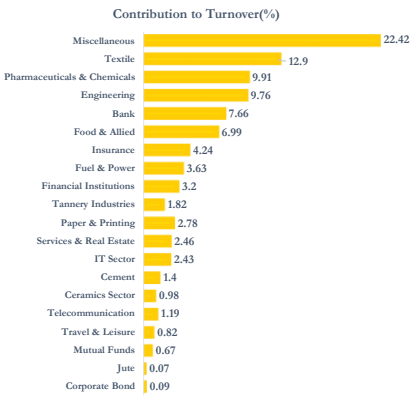
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,699.84	6,753.79	-0.80%	-53.95	Issues Advanced	59
DSES Index	1,443.42	1,453.73	-0.71%	-10.30	Issues Declined	286
DS30 Index	2,470.51	2,489.97	-0.78%	-19.46	Issues Unchanged	34
Market Cap(BDT Mn)	5,395,236.13	5,437,864.45	-0.78%	-42628.32	Total Issue Traded	379
Turnover (BDT Mn)	6560.62	7989.14	-17.88%	-1428.53		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	152.50	152.50	1,102.67
BSC	120.70	123.00	226.62
BATBC	612.30	613.80	170.81
YPL	24.60	22.40	165.66
SAIFPOWER	39.70	39.30	134.21
ORIONPHARM	99.90	101.80	129.00
DSSL	19.00	19.60	89.27
FORTUNE	123.00	124.60	82.04
BRACBANK	51.50	52.80	81.68
FAREASTLIF	93.20	90.90	77.39

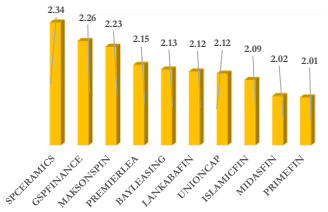
Top Gainers	Closing Price	YCP	Change %
SUNLIFEINS	40.80	37.10	9.97
TAKAFULINS	78.60	71.50	9.93
YPL	24.60	22.40	9.82
PRIMELIFE	71.10	67.30	5.65
ETL	11.30	10.80	4.63
MEGHNALIFE	74.00	71.20	3.93
RUPALILIFE	74.80	72.40	3.31
PROGRESLIF	94.50	92.00	2.72
FAREASTLIF	93.20	90.90	2.53
SONALILIFE	61.40	60.10	2.16

Top Losers	Closing Price	YCP	Change %
NCCBLMF1	8.10	9.00	-10.00
INTRACO	19.60	21.20	-7.55
HWAWELLTEX	42.20	45.50	-7.25
QUASEMIND	44.80	47.80	-6.28
HFL	20.70	21.90	-5.48
AMANFEED	45.40	47.60	-4.62
UNITEDINS	55.90	58.60	-4.61
APEXFOODS	197.70	206.90	-4.45
PREMIERBAN	15.50	16.20	-4.32
FAMILYTEX	4.50	4.70	-4.26

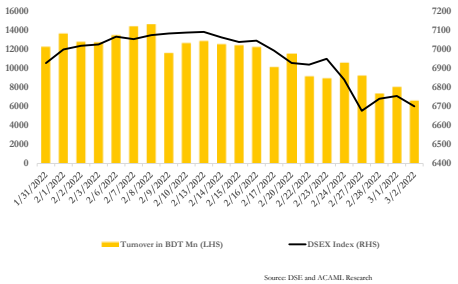
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) took a nosedive, decreasing 0.80% to settle at 6,699.84 . The DS30 index, comprising blue chips, decreased by 19.46 points to stand at 2,470.51 and DSE Shariah lost by 10.30 points, eventually reaching 1,443.42 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 6560.62 million on DSE, decreasing 17.88 % to reflect a slowdown in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT. 1,102.67 million changing hands, which was followed by BSC, BATBC and YPL .

While SUNLIFEINS led the gainer's list, illustrating an increase of 9.97 per cent, NCCBLMF1 was the worst performer, what with losing around 10 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Miscellaneous which occupied around 22.42 % of turnover distribution and outperformed the other sectors followed by Textile and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
RDFOOD	2	53,350	3.04
SALVOCHEM	3	58,540	3.40
PEOPLESINS	1	96,000	5.74
DACCADYE	1	134,000	2.95
DSSL	2	150,000	2.86
IBNSINA	2	159,000	46.91
BRACBANK	1	200,000	10.34
FORTUNE	3	219,620	28.00
RUPALILIFE	1	1,000,000	68.00
PRIMEINSUR	6	1,024,500	90.77

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	86.00	86.00
GBP	114.56	114.60
EUR	95.68	95.71

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,306.260	4,373.940	-1.55%
FTSE 100	7,379.89	7,445.68	-0.88%
NIKKEI 225	26,393.03	26,844.72	-1.68%

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.13
Sale Price	10.90
Repurchase Price	10.60

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.85
Sale Price Per Unit	9.75
Repurchase Price	9.45

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