Alliance Capital Asset Management Limited

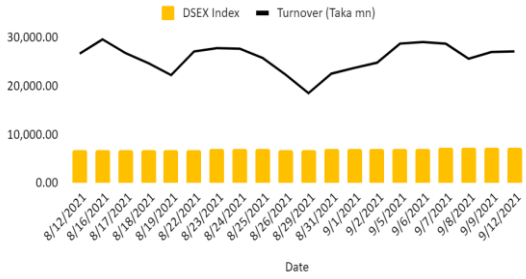
Daily Market Review

12-Sep-21

Market Statistics

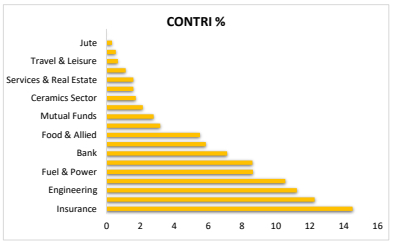
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
Market Cap (USD Mn)	68,628.9	68,978.7	-0.5%	-	Issues Advanced	83
Turnover (USD Mn)	318.6	317.2	0.4%	-	Issues Declined	261
DSEx Index	7,202.1	7,258.7	-0.78%	-56.7	Issues Unchanged	32
DSEs Index	1,576.0	1,592.3	-1.03%	-16.3	Total Issue Traded	376
DS30 Index	2,638.1	2,647.1	-0.34%	-9.0		

Monthly Market Movement



Market Mover	Closing Price	YCP	Value (mn)
BEXIMCO	117.2	116.9	809.0
BXPHARMA	222.2	224.1	693.6
SQURPHARMA	244.3	248.1	523.5
LANKABAFIN	41.1	41	507.4
BATBC	662.2	658.8	501.6
LHBL	76.3	79.4	464.6
DELTALIFE	157	145.6	441.1
NHFIL	74.6	68.4	376.0
MEGHNALIFE	111	113.3	302.2
NITOLINS	66.9	61.1	298.5

Turnover Distribution



Market Commentary

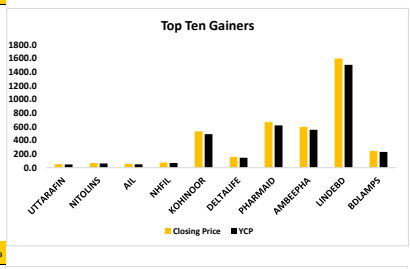
DSEX, the prime index of the Dhaka Stock Exchange (DSE), fell 0.78% to close at 7202.1 following an eight day bull run. The DS30 index, comprising blue chips, slipped by 9 points to stand at 2638.1 and DSE Shariah index lost about 16 points, eventually reaching 1576. Quick profit booking resulting from stocks that gained in the previous sessions attributed to the decline of the DSEX.

Turnover, an integral metric for gauguing overall market outlook ,stood at USD 318.6 million on DSE, rising 0.4% to reflect increasing participation of investors.

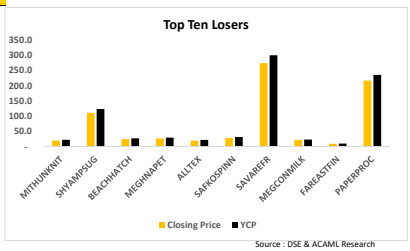
BEXIMCO secured the top position in the turnover list with shares worth Tk 809 million changing hands, which was followed by BXPHARMA,SQURPHARMA and LANKABAFIN .

While UTTARAFIN topped the gainer's list , illustrating an increase of 9.83 per cent, MITHUNKNIT was the worst performer, what with losing around 10 per cent. in relation to its prevous closing price.

Top Gainers	Closing Price	YCP	Change %
UTTARAFIN	51.4	46.8	9.83
NITOLINS	66.9	61.1	9.49
AIL	53.7	49.2	9.15
NHFIL	74.6	68.4	9.06
KOHINOOR	531.0	491.4	8.06
DELTALIFE	157.0	145.6	7.83
PHARMAID	666.5	620.0	7.50
AMBEEPHA	597.2	555.8	7.45
LINDEBD	1599.5	1505.5	6.24
BDLAMPS	245.5	231.5	6.05



Top Losers	Closing Price	YCP	Change %
MITHUNKNIT	19.8	22.0	-10.00
SHYAMPSUG	110.7	123.0	-10.00
BEACHHATCH	24.4	27.1	-9.96
MEGHNAPET	26.6	29.5	-9.83
ALLTEX	19.5	21.6	-9.72
SAFKOSPINN	28.3	31.3	-9.58
SAVAREFR	273.7	299.9	-8.74
MEGCONMILK	21.2	23.1	-8.23
FAREASTFIN	9.0	9.8	-8.16
PAPERPROC	216.5	235.3	-7.99



Source : DSE & ACAML Research

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)	Offer Price
Sena Kalyan Insurance	AAA Finance & Investment	fixed-price	160	Tk 10
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280	Tk 10

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	12.15
Sale Price Per Unit	10.85
Repurchase Price	10.33

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
NHFIL	14	1,770,708	124.18
DELTALIFE	4	1,892,717	287.84
ADNTEL	6	1,356,000	101.89
KEYACOSMET	1	800,000	8.40
BDFINANCE	2	750,000	48.05
NBL	1	940,000	8.46
KTL	4	480,000	15.12
MBL1STMF	1	421,000	3.49
FARCHEM	1	399,000	6.863
PDL	2	300,000	4.8

Sectoral P/E

IT Sector	30.28
Bank	7.91
Textile	46.55
Pharmaceuticals & Chemicals	21.28
Engineering	16.63
Insurance	22.69
Miscellaneous	33.97
Food & Allied	37.93
Fuel & Power	13.38
Tannery Industries	141.66
Cement	28.45
Financial Institutions	288.42
Travel & Leisure	-1279.55
Paper & Printing	50.91
Telecommunications	15
Services & Real Estate	27.09
Ceramics	36.58
Jute	-45.02

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.52
Sale Price Per Unit	9.55
Repurchase Price	9.10

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	85.20	85.20
GBP	117.91	117.94
EUR	100.66	100.67

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,458.58	4,493.3	-0.77%
FTSE 100	7,029.20	7,024.2	0.07%
NIKKEI 225	30,381.84	30,008.2	1.25%

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