Alliance Capital Asset Management Limited

Daily Market Review

23-Sep-21

Market Statistics

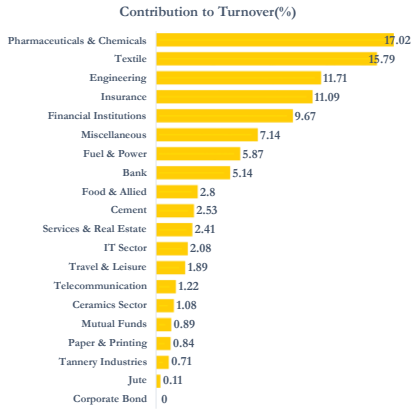
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	7,250.60	7,241.84	0.12%	8.76	Issues Advanced	145
DSES Index	1,581.05	1,582.52	-0.09%	-1.47	Issues Declined	185
DS30 Index	2,673.56	2,673.19	0.01%	0.37	Issues Unchanged	45
Market Cap(BDT Mn)	5,770,365.83	5,761,594.85	0.15%	8770.98	Total Issue Traded	375
Turnover (BDT Mn)	18,524.29	21,506.88	-13.87%	-2982.59		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	134.40	134.60	969.07
ORIONPHARM	77.60	75.40	774.13
BXPHARMA	245.60	246.30	719.20
DELTALIFE	181.50	171.00	634.64
SSSTEEL	25.70	24.70	400.23
ALIF	21.50	20.60	392.84
PTL	69.30	67.10	382.00
MAKSONSPIN	32.60	31.60	366.05
ACTIVEFINE	28.30	26.90	355.04
SAIFPOWER	38.10	38.60	348.49

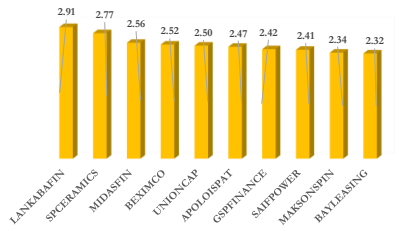
Top Gainers	Closing Price	YCP	Change %
ETL	13.50	12.40	8.87
SALVOCHEM	58.10	54.30	7.00
ENVOYTEX	46.30	43.50	6.44
DELTALIFE	181.50	171.00	6.14
BAYLEASING	36.60	34.50	6.09
QUASEMIND	60.50	57.20	5.77
SPCL	114.20	108.30	5.45
PENINSULA	31.40	29.80	5.37
ACTIVEFINE	28.30	26.90	5.20
SEAPEARL	45.20	43.00	5.12

Top Losers	Closing Price	YCP	Change %
CVOPRL	250.20	261.20	-4.21
FUWANGCER	21.70	22.40	-3.13
DOMINAGE	37.70	38.80	-2.84
DAFODILCOM	63.50	65.30	-2.76
SAFKOSPINN	26.10	26.80	-2.61
FIRSTSBANK	11.70	12.00	-2.50
APOLOISPAT	11.90	12.20	-2.46
SONARGAON	24.50	25.10	-2.39
ACFL	42.80	43.80	-2.28
SIMTEX	21.70	22.20	-2.25

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
KDSALTD	2	122,071	8.52
PTL	8	155,600	10.32
AAMRATECH	1	195,000	7.72
ALIF	2	200,000	4.15
BBSCABLES	1	300,000	22.20
GPHISPAT	1	340,000	19.89
SPCL	3	604,350	60.51
IFIC	1	2,200,000	37.84
DELTALIFE	15	3,516,000	589.69
ICBIBANK	2	10,600,000	73.14

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	85.30	85.30
GBP	116.22	116.26
EUR	99.68	99.72

Today's World Stock Indices

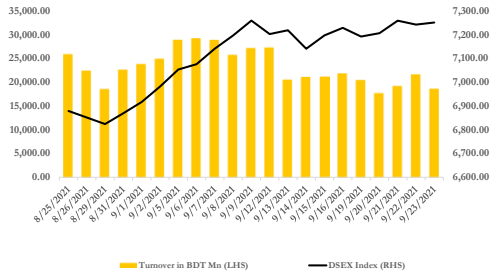
Index	Today	Yesterday	%Change
S&P 500	4,395.640	4,354.190	0.95%
FTSE 100	7,117.46	7,056.62	0.86%
NIKKEI 225	29,639.40	29,639.40	0.00%

Sectoral P/E

IT Sector	30.53
Bank	7.81
Textile	48.73
Pharmaceuticals & Chemicals	21.23
Engineering	16.51
Insurance	22.51
Miscellaneous	35.63
Food & Allied	37.14
Fuel & Power	13.15
Tannery Industries	148.59
Cement	28.65
Financial Institutions	113.16
Travel & Leisure	365.38
Paper & Printing	49.51
Telecommunications	14.74
Services & Real Estate	32.01
Ceramics	35.85
Jute	-42.54
Market	**16.99**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) returned to the positive zone, gaining 0.12% to settle at 7,241.84 following a modest correction in the previous correction. The DS30 index, comprising blue chips, rise 0.37 points to stand at 2,673.19 and DSE Shariah index fell 1.47 points, eventually reaching 1,582.52 . Bargain hunters taking positions in major stocks in the expectation of benefitting from positive momentum in the days ahead steered a rise in the key bourses.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 18,524.29 million on DSE, falling by 13.87% to reflect a slowdown in investor participation.

BEXIMCO returned to its the top position in the turnover list with shares worth BDT. 969.07 million changing hands, which was followed by ORIONPHARM, BXPHARMA and DELTALIFE.

While ETL led the gainer's list, illustrating an increase of 8.87 per cent, CVOPRL was the worst performer, what with losing around 4.21 per cent. in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around the pharmaceuticals and chemicals which occupied around 17.02 % of turnover distribution and continued to outperform the other sectors followed by textile and engineering.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)	Offer Price
Sena Kalyan Insurance	AAA Finance & Investment	fixed-price	160	Tk 10
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280	Tk 10

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	12.01
Sale Price Per Unit	10.80
Repurchase Price	10.26

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.64
Sale Price Per Unit	9.80
Repurchase Price	9.35

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