Alliance Capital Asset Management Limited

Daily Market Review

6-Jul-22

Market Statistics

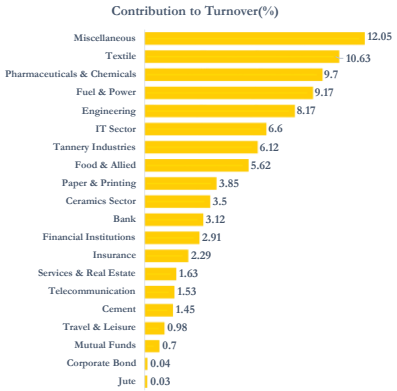
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,366.05	6,372.13	-0.10%	-6.08	Issues Advanced	118
DSES Index	1,389.20	1,389.25	0.00%	-0.06	Issues Declined	210
DS30 Index	2,299.86	2,301.92	-0.09%	-2.06	Issues Unchanged	54
Market Cap(BDT Mn)	5,193,549.10	5,197,541.61	-0.08%	-3992.51	Total Issue Traded	382
Turnover (BDT Mn)	7469.55	9607.96	-22.26%	-2138.42		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	132.90	132.80	555.35
DELTALIFE	150.10	136.90	552.08
FORTUNE	90.40	90.60	404.95
GENEXIL	81.40	76.70	318.14
INTRACO	31.10	29.00	296.04
FUWANGFOOD	26.00	26.30	167.81
ORIONINFU	95.00	93.40	162.20
SONALIPAPR	678.20	659.70	156.96
SPCERAMICS	50.60	51.60	154.85
BSC	116.00	116.50	113.90

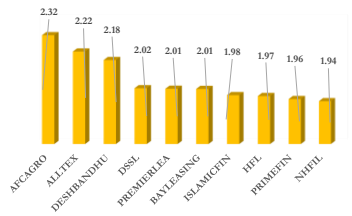
Top Gainers	Closing Price	YCP*	% CHANGE
DELTALIFE	150.1	136.90	9.64
KPCL	30.4	28.10	8.19
LIBRAINFU	870.3	809.60	7.50
INTRACO	31.10	29.00	7.24
OIMEX	20.80	19.50	6.67
GENEXIL	81.40	76.70	6.13
ZAHEENSPIN	13.30	12.60	5.56
AFCAGRO	26.70	25.50	4.71
PAPERPROC	177.1	170.50	3.87
PRIMETEX	37.40	36.10	3.60

Top Losers	Closing Price	YCP	Change %
ZEALBANGLA	181.50	185.20	-2.00
BRACBANK	39.30	40.10	-2.00
CROWNCEMNT	74.00	75.50	-1.99
MEGHNAPET	34.70	35.40	-1.98
SAVAREFR	238.60	243.40	-1.97
ACFL	29.90	30.50	-1.97
SHYAMPSUG	114.90	117.20	-1.96
ILFSL	5.00	5.10	-1.96
LHBL	70.00	71.40	-1.96
LRBDL	40.00	40.80	-1.96

Sector Performance



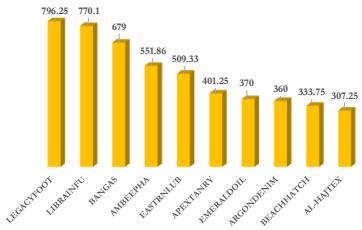
Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
SONALIPAPR	3	124,500	83.92
ROBI	1	150,000	5.84
ZAHEENSPIN	2	152,128	1.90
DELTALIFE	6	159,500	21.58
IPDC	1	200,000	12.00
PRIMEINSUR	6	213,900	21.52
KTL	8	427,100	11.83
AL-HAJTEX	18	599,300	73.12
UNIONBANK	4	753,000	7.92
CITYBANK	1	1,000,000	22.70

Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Exchange Rate

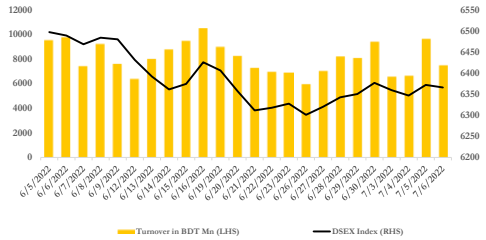
(In BDT)

Currency	Buying	Selling
USD	93.45	93.45
GBP	111.74	111.77
EUR	95.94	95.97

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) took a nosedive, decreasing 0.10% to settle at 6,366.05 . The DS30 index, comprising blue chips, decreased by 2.06 points to stand 2,299.86 and DSE Shariah decreased by 0.06 points, eventually reaching 1,389.20 . Turnover, an integral metric for gauging overall market outlook, stood at BDT 7469.55 million on DSE, decreasing 22.26 % to reflect a slowdown in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT 555.35 million changing hands, which was followed by DELTALIFE, FORTUNE and GENEXIL . While DELTALIFE led the gainer's list, illustrating an increase of 9.64 per cent, ZEALBANGLA was the worst performer, what with losing around 2 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Miscellaneous which occupied around 12.05 % of turnover distribution and outperformed the other sectors followed by Textiles and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	
Sale Price	
Repurchase Price	

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	
Sale Price Per Unit	
Repurchase Price	

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