Alliance Capital Asset Management Limited

Daily Market Review
31-Jul-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,133.96	5,980.51	2.57%	153.45	Issues Advanced	312
DSES Index	1,339.48	1,308.20	2.39%	31.28	Issues Declined	333
DS30 Index	2,193.58	2,145.25	2.25%	48.32	Issues Unchanged	70
Market Cap(BDT Mn)	5,028,777.18	4,921,130.77	2.19%	107646.40	Total Issue Traded	715
Turnover (BDT Mn)	5637.28	4417.78	27.60%	1219.50		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	116.80	114.20	297.73
KDSALTD	80.60	77.10	207.61
MATINSPINN	83.90	78.70	194.21
ORIONINFU	116.30	104.70	179.94
INTRACO	31.70	29.30	156.01
FORTUNE	79.50	80.10	142.31
SQUARETEXT	71.70	69.20	138.54
DELTALIFE	144.40	135.90	130.17
SONALIPAPR	630.60	598.70	109.64
SPCERAMICS	43.30	41.90	86.76

Top Gainers	Closing Price	YCP*	% CHANGE
UNIONINS	36.1	32.30	11.76
REPUBLIC	40	35.80	11.73
CRYSTALINS	38.6	34.70	11.24
SONARGAON	53.60	48.20	11.20
ORIONINFU	116.30	104.70	11.08
EASTERNINS	56.50	50.90	11.00
RELIANCINS	60.80	54.80	10.95
TAKAFULINS	51.70	46.60	10.94
AGRANINS	42.2	38.10	10.76
SKICL	50.70	45.80	10.70

Top Losers	Closing Price	YCP	Change %
UNITEDINS	49.80	51.30	-2.92
VAMLRBBF	7.40	7.60	-2.63
DULAMIACOT	71.40	72.70	-1.79
PF1STMF	11.10	11.30	-1.77
HRTEX	128.40	129.70	-1.00
FORTUNE	79.50	80.10	-0.75
CITYBANK	21.80	21.90	-0.46
BDSERVICE	5.20	5.20	0.00
BXSYNTH	8.40	8.40	0.00
CAPMBDBLMF	10.30	10.30	0.00

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
SEAPEARL	1	100,000	4.45
FORTUNE	2	100,400	8.57
ZAHEENSPIN	1	120,000	1.61
INTRACO	7	213,853	6.31
UNIONINS	2	223,000	8.05
GSPFINANCE	4	300,000	9.78
GOLDENSON	1	470,000	9.26
PRIMEINSUR	2	500,000	41.40
BANKASIA	1	1,000,000	20.20
NBL	1	2,440,000	20.25

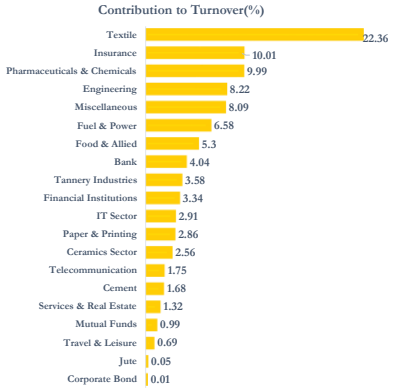
Exchange Rate (In BDT)

Currency	Buying	Selling
USD	94.70	94.70
GBP	115.21	115.24
EUR	96.76	96.80

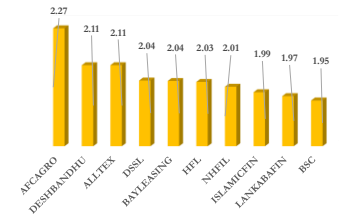
Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

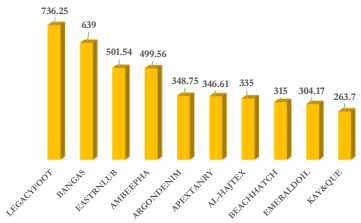
Sector Performance



Today's Market Beta (Top Ten)

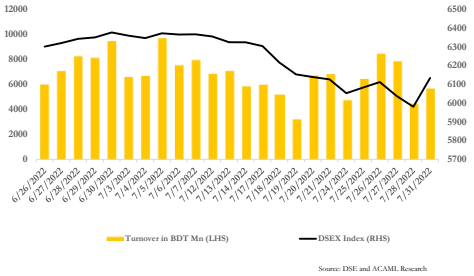


Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) made astrong comeback, increasing 2.57% to settle at 6,133.96 . The DS30 index, comprising blue chips, increased by 48.2 points to stand 2,193.58 and DSE Shariah increased by 31.28 points, eventually reaching 1,339.48.
Turnover, an integral metric for gauging overall market outlook, stood at BDT 5637.28 million on DSE, increasing 27.60 % to indicate a growth in investor participation.
BEXIMCO secured the top position in the turnover list with shares worth BDT 297.73 million changing hands, which was followed by KDSALTD, MATINSPINN and ORIONINFU .
While UNIONINS led the gainer's list, illustrating an increase of 11.76 per cent, UNITEDINS was the worst performer, what with losing around 2.92 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 22.36 % of turnover distribution and outperformed the other sectors followed by Insurance and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.38
Sale Price	10.30
Repurchase Price	10.00

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.06
Sale Price	9.00
Repurchase Price	8.70

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