Alliance Capital Asset Management Limited

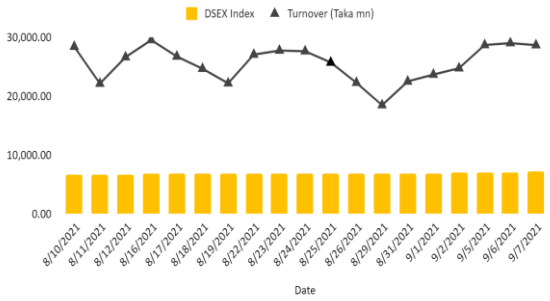
Daily Market Review

7-Sep-21

Market Statistics

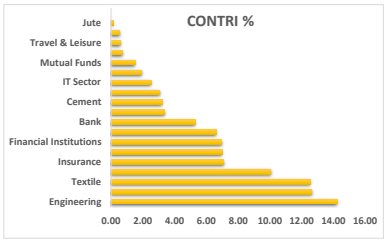
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
Market Cap (USD Mn)	68,235.9	67,280.9	1.4%	-	Issues Advanced	177
Turnover (USD Mn)	337.2	341.4	-1.2%	-	Issues Declined	167
DSEx Index	7,140.9	7,075.5	0.92%	65.4	Issues Unchanged	30
DSEs Index	1,551.8	1,536.0	1.03%	15.8	Total Issue Traded	374
DS30 Index	2,583.9	2,546.6	1.47%	37.31		

Monthly Market Movement

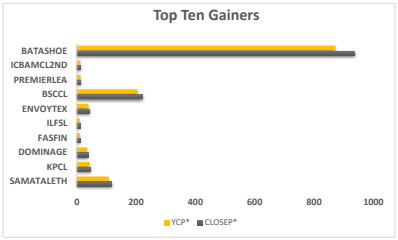


Market Mover	Closing Price	YCP	Value (mn)
BEXIMCO	115.6	119.8	1,323.4
BATBC	649	605.4	1,224.2
SUMITPOWER	49.3	47.5	754.5
SAIFPOWER	33.5	32.8	657.3
LHBL	79.9	80.7	607.9
ORIONPHARM	71.9	70.3	563.9
BSCCL	222.9	205.1	535.4
SQURPHARMA	235.5	233.3	467.7
BBSCABLES	71.7	69	449.4
DOREENPWR	86.8	91.3	385.9

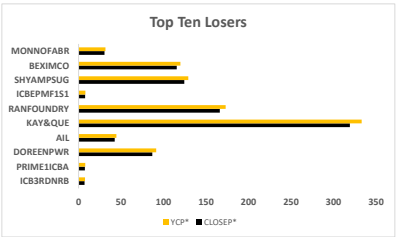
Turnover Distribution



Top Gainers	Closing Price	YCP	Change %
SAMATALETH	118.5	107.8	9.93
KPCL	47.7	43.4	9.91
DOMINAGE	38.1	34.8	9.48
FASFIN	11.6	10.6	9.43
ILFSL	11.0	10.1	8.91
ENVOYTEX	42.8	39.3	8.91
BSCCL	222.9	205.1	8.68
PREMIERLEA	13.5	12.5	8.00
ICBAMCL2ND	12.5	11.6	7.76
BATASHOE	936.2	870.9	7.50



Top Losers	Closing Price	YCP	Change %
ICB3RDNRB	7.1	7.6	-6.58
PRIME1ICBA	7.4	7.9	-6.33
DOREENPWR	86.8	91.3	-4.93
AIL	42.5	44.5	-4.49
KAY&QUE	319.2	333.1	-4.17
RANFOUNDRY	166.2	173.1	-3.99
ICBEPMF1S1	7.8	8.1	-3.70
SHYAMPSUG	124.4	129.1	-3.64
BEXIMCO	115.6	119.8	-3.51
MONNOFABR	30.5	31.6	-3.48



Source : DSE & ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE), continued its bull run for six consecutive days, rising around 65 points to reach a new peak at 7140.9. The DS30 index, comprising blue chips, rose by 37.31 points to stand at 2583.9 and DSE Shariah index surged 15.8 points, eventually reaching 1551.8 .The key index hitting historic highs indicates an increasing buying spree by buoyant investors who are chanelling their funds into the capital market steered by low interst rates in the money market and growth in credit facilities combined with the confidenece of earning high returns.

Turnover, an integral metric for gauguing overall market outlook ,stood at USD 337.2 million on DSE, indicating a decline of 1.2% compared to that of the prevous trading date.

Beximco Pharma traded the most its with shares worth Tk 1324.4 million changing hands, which was followed by BATBC, SUMITPOWER and SAIFPOWER.

While SAMATALETH topped the gainer's list , illustrating an increase of 9.93 per cent, ICB3RDNRB was the worst performer, what with losing around 6.58 per cent. in relation to its prevous closing price.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)	Offer Price
Sena Kalyan Insurance	AAA Finance & Investment	fixed-price	160	Tk 10
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280	Tk 10

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
COPPERTECH	2	1,153,414	51.21
BDFINANCE	2	1,125,000	70.31
ALIF	1	1,000,000	17.50
MBL1STMF	5	740,332	6.15
1JANATAMF	1	500,000	4.65
ICBAMCL2ND	3	627363	7.09
ADNTEL	6	283000	22.18
BSCCL	6	287700	63.45
NORTHRNINS	2	222494	14.772
HRTEX	5	265000	19.93

Sectoral P/E

IT Sector	31.96
Bank	7.82
Textile	48.58
Pharmaceuticals & Chemicals	21.10
Engineering	16.73
Insurance	22.88
Miscellaneous	33.38
Food & Allied	36.92
Fuel & Power	13.51
Tannery Industries	140.04
Cement	29.31
Financial Institutions	375.95
Travel & Leisure	-1322.70
Paper & Printing	52.64
Telecommunications	14.76
Services & Real Estate	28.43
Ceramics	37.64
Jute	-43.22

Source : Stock Bangladesh

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	85.20	85.20
GBP	117.87	117.90
EUR	101.12	101.15

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,535.43	4,537.0	-0.03%
FTSE 100	7,168.32	7,187.2	-0.26%
NIKKEI 225	29,916.14	29,659.9	0.86%

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.58
Sale Price Per Unit	10.30
Repurchase Price	9.85

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.52
Sale Price Per Unit	9.55
Repurchase Price	9.10

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