Alliance Capital Asset Management Limited

Daily Market Review
21-Jun-22

Market Statistics

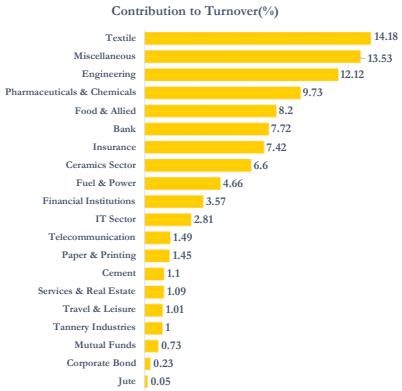
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,311.66	6,357.39	-0.72%	-45.73	Issues Advanced	57
DSES Index	1,378.91	1,388.02	-0.66%	-9.11	Issues Declined	282
DS30 Index	2,295.42	2,314.58	-0.83%	-19.16	Issues Unchanged	43
Market Cap(BDT Mn)	5,124,259.49	5,149,751.85	-0.50%	-25492.36	Total Issue Traded	382
Turnover (BDT Mn)	7258.84	8223.94	-11.74%	-965.11		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	136.40	139.10	384.75
ANWARGALV	422.20	418.00	279.75
FUWANGFOOD	23.40	22.40	236.79
JHRML	86.90	88.60	190.82
SPCERAMICS	49.40	50.40	159.05
RAKCERAMIC	49.70	50.60	137.20
NBL	8.30	8.20	130.19
HRTEX	104.60	102.80	123.59
PRIMEINSUR	91.10	92.90	122.42
BSC	117.70	120.10	99.48

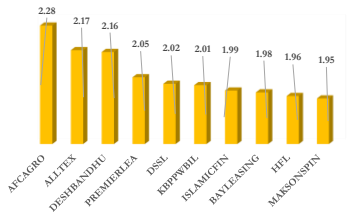
Top Gainers	Closing Price	YCP*	% CHANGE
MEGHNAINS	25.6	23.30	9.87
FUWANGFOOD	23.4	22.40	4.46
VAMLBDMF1	7.7	7.40	4.05
PROGRESLIF	82.80	79.80	3.76
DAFODILCOM	71.80	69.40	3.46
AL-HAJTEX	118.30	114.60	3.23
DSHGARME	161.50	157.90	2.28
ORIONINFU	82.10	80.40	2.11
HRTEX	104.6	102.80	1.75
SONARGAON	36.30	35.70	1.68

Top Losers	Closing Price	YCP	Change %
TALLUSPIN	9.80	10.00	-2.00
BSC	117.70	120.10	-2.00
EASTRNLUB	1913.00	1952.00	-2.00
PARAMOUNT	54.00	55.10	-2.00
EASTLAND	29.50	30.10	-1.99
GENEXIL	78.70	80.30	-1.99
APEXTANRY	152.90	156.00	-1.99
NTC	671.10	684.70	-1.99
IFADAUTOS	49.40	50.40	-1.98
SPCERAMICS	49.40	50.40	-1.98

Sector Performance



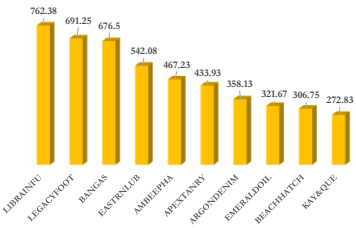
Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
AGNISYSL	2	212,000	5.09
SPCERAMICS	7	213,400	10.67
IPDC	3	230,900	13.12
AL-HAJTEX	16	248,302	28.28
BRACBANK	5	325,400	12.92
PRIMEINSUR	3	473,000	44.70
ORIONPHARM	2	2,565,000	235.01
EBL	1	3,000,000	95.70
PREMIERBAN	1	17,000,000	226.10
NBL	10	80,000,000	672.00

Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Exchange Rate

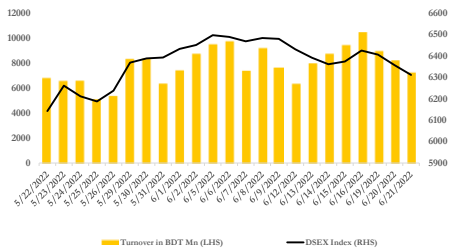
(In BDT)

Currency	Buying	Selling
USD	92.90	92.90
GBP	113.80	113.84
EUR	97.63	97.67

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,674.840	3,666.770	0.22%
FTSE 100	7,173.48	7,063.84	1.55%
NIKKEI 225	26,246.31	25,771.22	1.84%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued to nosedive, decreasing 0.72% to settle at 6,311.66 . The DS30 index, comprising blue chips, decreased by 19.16 points to stand 2,295.42 and DSE Shariah lost by 9.11 points, eventually reaching 1,378.91.

Turnover, an integral metric for gauging overall market outlook, stood at BDT 7258.84 million on DSE, decreasing 11.74 % to reflect a slowdown in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT 384.75 million changing hands, which was followed by ANWARGALV, FUWANGFOOD and JHRML .

While MEGHNAINS led the gainer's list, illustrating an increase of 9.87 per cent, TALLUSPIN was the worst performer, what with losing around 2 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 14.18 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Engineering .

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.78
Sale Price	10.55
Repurchase Price	10.25

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.47
Sale Price Per Unit	9.40
Repurchase Price	9.10

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