Alliance Capital Asset Management Limited

Daily Market Review
28-Jul-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	5,980.51	6,038.00	-0.95%	-57.49	Issues Advanced	25
DSES Index	1,308.20	1,319.84	-0.88%	-11.64	Issues Declined	333
DS30 Index	2,145.25	2,162.85	-0.81%	-17.60	Issues Unchanged	22
Market Cap(BDT Mn)	4,921,130.77	4,961,474.75	-0.81%	-40343.98	Total Issue Traded	380
Turnover (BDT Mn)	4417.78	7784.32	-43.25%	-3366.54		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	114.20	115.70	356.23
SONALIPAPR	598.70	610.90	197.00
FORTUNE	80.10	80.30	162.69
MATINSPINN	78.70	80.20	123.35
INTRACO	29.30	29.30	116.09
IPDC	56.50	57.40	109.84
SQURPHARMA	208.90	209.90	106.36
KDSALTD	77.10	77.50	99.48
SPCERAMICS	41.90	42.70	98.18
SQUARETEXT	69.20	70.50	70.12

Top Gainers	Closing Price	YCP*	% CHANGE
UNITEDINS	51.3	47.70	7.55
HWAWELLTEX	47.3	44.00	7.50
SONALILIFE	52.2	50.10	4.19
ENVOYTEX	46.80	45.20	3.54
ICBSONALI1	8.00	7.80	2.56
1JANATAMF	6.20	6.10	1.64
NITOLINS	44.30	43.80	1.14
SUNLIFEINS	59.50	58.90	1.02
GREENDELT	65.9	65.30	0.92
DELTALIFE	135.90	134.70	0.89

Top Losers	Closing Price	YCP	Change %
FIRSTFIN	5.30	5.50	-3.64
GHCL	34.30	35.00	-2.00
SAMATALETH	68.60	70.00	-2.00
UNIQUEHRL	53.90	55.00	-2.00
LINDEBD	1372.10	1400.10	-2.00
EASTRNLUB	1804.80	1841.60	-2.00
CROWNCEMNT	73.60	75.10	-2.00
SONALIPAPR	598.70	610.90	-2.00
BANGAS	122.80	125.30	-2.00
JUTESPINN	157.30	160.50	-1.99

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
PRIMEITCBA	1	73,900	0.61
LHBL	1	100,000	6.40
FUWANGFOOD	1	160,000	3.70
ILFSL	2	218,500	1.20
BRACBANK	2	250,000	10.13
LOVELLO	3	250,000	10.31
GSPFINANCE	4	315,625	10.24
SONALIPAPR	11	476,485	292.66
IPDC	3	1,300,000	74.28
DELTALIFE	6	2,440,521	327.76

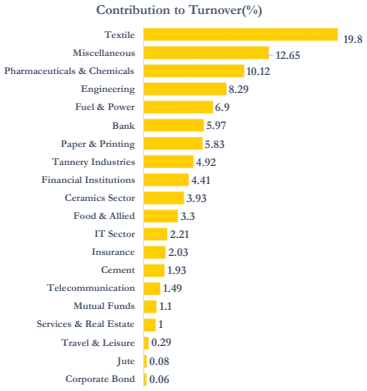
Exchange Rate (In BDT)

Currency	Buying	Selling
USD	94.70	94.70
GBP	115.07	115.16
EUR	96.61	96.65

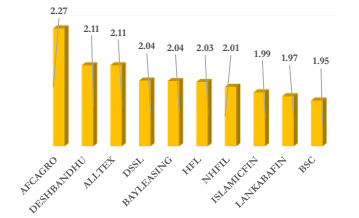
Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

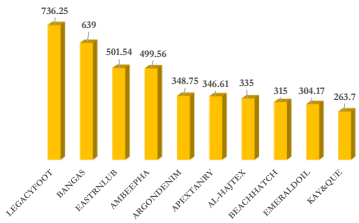
Sector Performance



Today's Market Beta (Top Ten)

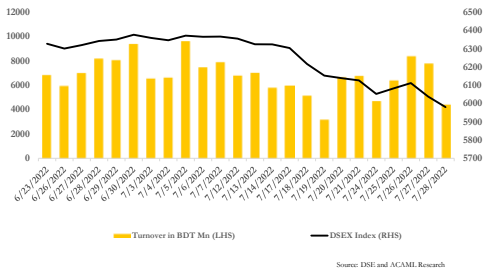


Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) took a nosedive, decreasing 0.95% to settle at 5,980.51. The DS30 index, comprising blue chips, decreased by 17.60 points to stand 2,145.25 and DSE Shariah decreased by 11.64 points, eventually reaching 1,308.20.

Turnover, an integral metric for gauging overall market outlook, stood at BDT 4417.78 million on DSE, decreasing 43.25 % to indicate a slowdown in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT 356.23 million changing hands, which was followed by SONALIPAPR, FORTUNE and MATINSPINN.

While UNITEDINS led the gainer's list, illustrating an increase of 7.55 per cent, FIRSTFIN was the worst performer, what with losing around 3.64 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 19.80 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.91
Sale Price	10.70
Repurchase Price	10.40

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price	9.50
Repurchase Price	9.20

Alliance Capital Asset Management Limited
Sima Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh
Telephone : +88 02 8316531 | Fax : +88 02 8321777
Email: info@acaml.com | Website: www.acaml.com

Updated By: Mehnaz Tabassum Khaleel
Management Trainee Officer
sarah@acaml.com.bd

Statutory disclosure and general terms and conditions: *Estimates and projections herein are our own and are based on assumptions that we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed either as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution in only those jurisdictions in which Alliance Capital Asset Management Ltd. is liable and any distribution outside those jurisdictions is strictly prohibited.*