Alliance Capital Asset Management Limited

Daily Market Review

1-Sep-22

Market Statistics

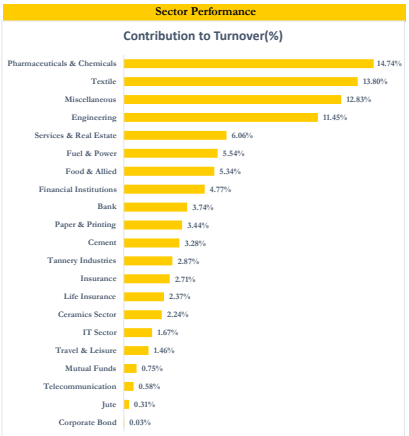
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,508.61	6,457.22	0.80%	51.39	Issues Advanced	172
DSES Index	1,409.19	1,398.67	0.75%	10.52	Issues Declined	131
DS30 Index	2,305.66	2,283.06	0.99%	22.60	Issues Unchanged	78
Market Cap(BDT Mn)	5,218,853.50	5,188,232.23	0.59%	30621.27	Total Issue Traded	381
Turnover (BDT Mn)	18895.20	20056.95	-5.79%	-1161.74		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	123.60	118.30	1,244.39
EHL	101.40	92.20	557.97
ORIONINFU	310.30	288.70	549.30
ORIONPHARM	104.80	105.60	544.22
NPOLYMER	69.20	64.90	537.60
LHBL	78.90	79.00	504.85
FORTUNE	79.50	79.50	474.55
JHRML	84.70	77.00	427.31
BSC	140.40	144.10	418.12
SAIFPOWER	36.00	34.20	414.67

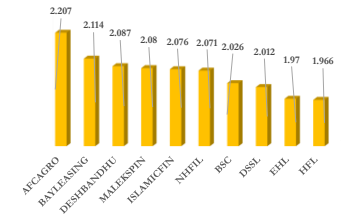
Top Gainers	Closing Price	YCP*	% CHANGE
JHRML	84.70	77.00	10.00
EHL	101.40	92.20	9.98
SONARGAON	66.20	60.20	9.97
METROSPIN	45.60	41.60	9.62
RSRMSTEEL	24.50	22.40	9.38
MONOSPOOL	196.80	180.70	8.91
GEMINISEA	392.80	361.20	8.75
SONALIANSH	510.10	469.10	8.74
KOHINOOR	475.60	437.40	8.73
PAPERPROC	252.40	232.30	8.65

Top Losers	Closing Price	YCP	Change %
BEACHHATCH	41.80	43.90	-4.78
NAHEEACP	72.30	75.60	-4.37
NURANI	7.30	7.60	-3.95
NTC	792.40	822.50	-3.66
AMANFEED	40.90	42.40	-3.54
UNIONCAP	11.50	11.90	-3.36
SHURWID	20.20	20.90	-3.35
DELTASPINN	9.10	9.40	-3.19
QUEENSOUTH	27.60	28.50	-3.16
FARCHEM	12.40	12.80	-3.13

Sector Performance



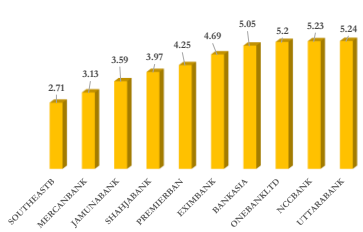
Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
DELTALIFE	2	1,205,187	223.01
ORIONINFU	6	273,000	75.84
INTRACO	4	1,595,001	61.99
BRACBANK	2	1,500,000	57.75
IPDC	11	768,300	56.60
METROSPIN	6	1,190,000	51.88
NBL	1	5,000,000	45.00
SBACBANK	1	2,990,584	31.70
ORIONPHARM	3	275,000	26.91
SUNLIFEINS	3	250,000	15.45

Lowest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Exchange Rate

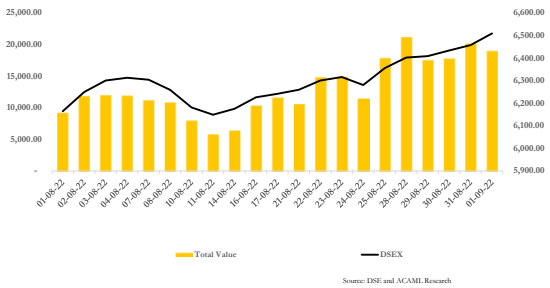
(In BDT)

Currency	Buying	Selling
USD	95.00	95.00
GBP	110.41	110.44
EUR	95.54	95.58

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,955.000	3,759.890	5.19%
FTSE 100	7,182.71	7,040.30	2.02%
NIKKEI 225	27,661.47	26,171.25	5.69%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSEX) maintained its momentum, increasing 0.80% to settle 6,508.61. The DS30 index, comprising blue chips, increased by 22.60 points to stand 2,305.66 and DSE Shariah increased by 10.52 points, eventually reaching 1,409.19.

Turnover, an integral metric for gauging overall market outlook, stood at BDT 18,895.20 million on DSE, decreasing 5.79 % to indicate minor correction in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT 1,244.39 million changing hands, which was followed by EHL, ORIONINFU and ORIONPHARM . While JHRML led the gainer's list, illustrating an increase of 10.00 per cent, BEACHHATCH was the worst performer, losing around 4.78 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Pharmaceuticals sectro which occupied around 14.74 % of turnover distribution and outperformed the other sectors. Textiles, Miscellanious and Engineering sectors followed suit.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Chartered Life Insurance Company Ltd	AAA Finance and Investments, Trust Bank Investment, and AB Investment	Fixed Price	150
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.80
Sale Price	10.60
Repurchase Price	10.30

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.54
Sale Price	9.50
Repurchase Price	9.20

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