Alliance Capital Asset Management Limited

Daily Market Review
22-Jun-22

Market Statistics

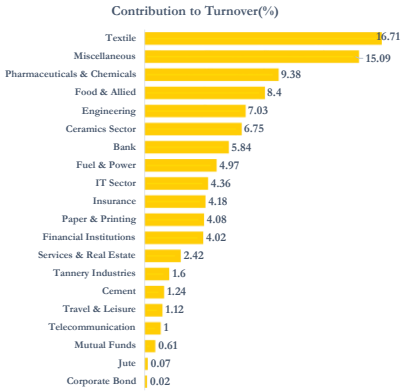
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,317.80	6,311.66	0.10%	6.15	Issues Advanced	193
DSES Index	1,381.48	1,378.91	0.19%	2.57	Issues Declined	123
DS30 Index	2,293.95	2,295.42	-0.06%	-1.46	Issues Unchanged	66
Market Cap(BDT Mn)	5,133,566.73	5,124,259.49	0.18%	9307.24	Total Issue Traded	382
Turnover (BDT Mn)	6943.73	7258.84	-4.34%	-315.11		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	135.00	136.40	446.85
SPCERAMICS	48.50	49.40	259.52
JHRML	85.50	86.90	181.89
ALIF	14.20	13.30	178.82
SONALIPAPR	537.10	494.60	156.64
SQURPHARMA	215.00	215.30	146.62
IPDC	55.80	56.80	115.09
BRACBANK	38.10	38.80	111.80
FUWANGFOOD	23.20	23.40	109.83
BSC	117.20	117.70	107.64

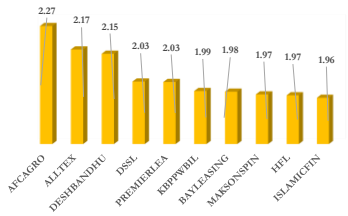
Top Gainers	Closing Price	YCP*	% CHANGE
ISNLTD	53.5	48.70	9.86
MEGHNAINS	28.1	25.60	9.77
SONALIPAPR	537.1	494.60	8.59
ALIF	14.20	13.30	6.77
FINEFOODS	47.90	45.50	5.27
INTECH	29.50	28.20	4.61
MIRACLEIND	32.10	30.70	4.56
ICBAGRANI1	9.50	9.10	4.40
SAFKOSPINN	22.1	21.30	3.76
SONARGAON	37.60	36.30	3.58

Top Losers	Closing Price	YCP	Change %
BNICL	69.00	70.40	-1.99
KDSALTD	59.20	60.40	-1.99
RDFOOD	44.50	45.40	-1.98
ILFSL	5.00	5.10	-1.96
CVOPRL	185.30	189.00	-1.96
GSPFINANCE	30.30	30.90	-1.94
PROGRESLIF	81.20	82.80	-1.93
HRTEX	102.60	104.60	-1.91
SILCOPHL	25.90	26.40	-1.89
MERCINS	36.30	37.00	-1.89

Sector Performance



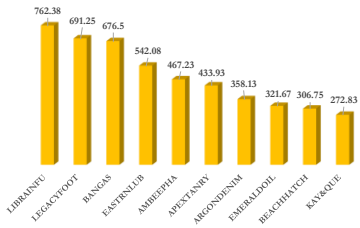
Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
PRIMEINSUR	1	320,000	28.80
HRTEX	8	329,998	33.90
ABBANK	2	500,000	5.05
ANWARGALV	9	882,300	386.26
CITYBANK	2	1,100,000	25.00
SAIFPOWER	2	1,185,600	43.16
IPDC	9	1,467,484	81.95
EBL	3	4,909,943	154.17
UTTARABANK	1	8,000,000	189.60
PREMIERBAN	1	14,256,000	189.61

Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Exchange Rate

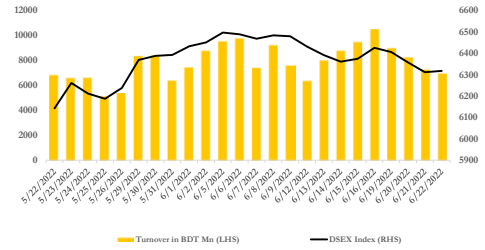
(In BDT)

Currency	Buying	Selling
USD	92.93	92.93
GBP	113.88	114.11
EUR	97.67	97.87

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,764.790	3,674.840	2.45%
FTSE 100	7,050.11	7,173.48	-1.72%
NIKKEI 225	26,149.55	26,246.31	-0.37%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) bounced back slightly , increasing 0.10% to settle at 6,317.80 . The DS30 index, comprising blue chips, decreased by 1.46 points to stand 2,293.95 and DSE Shariah gained by 2.57 points, eventually reaching 1,381.48.

Turnover, an integral metric for gauging overall market outlook, stood at BDT 6943.73 million on DSE, decreasing 4.34 % to reflect a slowdown in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT 446.85 million changing hands, which was followed by SPCERAMICS, JHRML and ALIF .

While ISNLTD led the gainer's list, illustrating an increase of 9.86 per cent, BNICL was the worst performer, what with losing around 1.99 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 16.71 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Pharmaceuticals and Chemicals .

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.78
Sale Price	10.55
Repurchase Price	10.25

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.47
Sale Price Per Unit	9.40
Repurchase Price	9.10

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