Alliance Capital Asset Management Limited

Daily Market Review

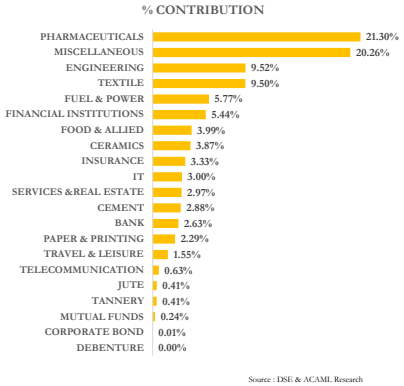
13-Sep-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6537.60	6528.31	0.14%	9.29	Issues Advanced	130
DSES Index	1426.95	1429.46	-0.18%	-2.51	Issues Declined	108
DS30 Index	2353.51	2356.63	-0.13%	-3.12	Issues Unchanged	140
Market Cap(BDT Mn)	5216551.59	5207583.20	0.17%	8968.39	Total Issue Traded	378
Turnover (BDT Mn)	14800.75	13607.41	8.77%	1193.34		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	139.40	137.20	1,624.59
ORIONPHARM	117.90	117.60	1,233.40
JHRML	105.10	104.80	553.94
BSC	140.10	141.40	469.21
IPDC	69.10	65.20	436.57
SPCERAMICS	50.70	48.50	424.77
LHBL	80.70	81.30	374.61
MALEKSPIN	41.30	39.40	280.81
SPCL	90.50	90.60	277.49
ORIONINFU	395.30	400.80	262.49

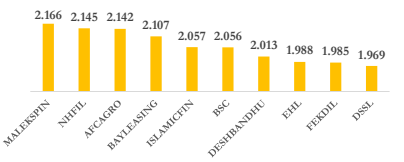
Sector Performance



Source : DSE & ACAML Research

Top Gainers	Closing Price	YCP*	% CHANGE
JHRML	104.80	95.30	9.97
UNIONCAP	10.20	9.30	9.68
FAREASTLIF	94.70	86.90	8.98
MONOSPOOL	188.10	172.80	8.85
ILFSL	6.20	5.70	8.77
SALAMCRST	40.40	37.20	8.60
PRIMEFIN	12.90	12.00	7.50
PAPERPROC	223.00	207.50	7.47
FASFIN	6.00	5.60	7.14
APEXFOODS	232.60	217.40	6.99

Today's Market Beta (Top Ten)

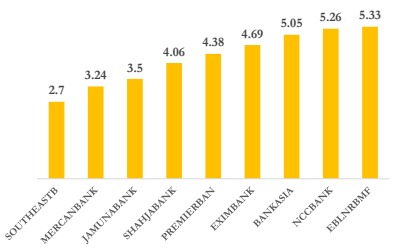


Top Losers	Closing Price	YCP	Change %
SONARGAON	54.60	60.00	-9.00
ORIONPHARM	117.60	123.30	-4.62
EHL	82.40	86.30	-4.52
SPCERAMICS	48.50	50.30	-3.58
YPL	24.50	25.40	-3.54
SUNLIFEINS	62.50	64.70	-3.40
FUWANGCER	18.10	18.60	-2.69
WATACHEM	221.50	227.50	-2.64
BXPHARMA	186.30	191.30	-2.61
LEGACYFOOT	59.90	61.50	-2.60

Block Transactions

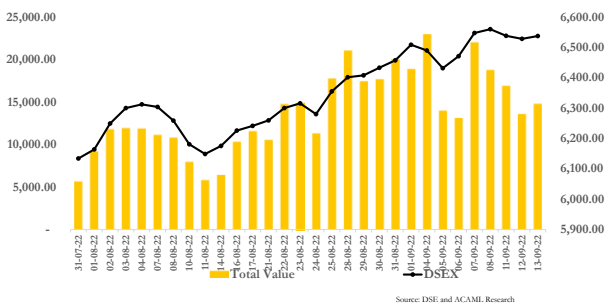
Ticker	Trade	Quantity	Val (BDT mn)
NAHEEACP	6	2,690,001	231.97
FORTUNE	8	2,485,979	198.17
LHBL	3	1,964,571	164.06
BEXIMCO	6	1,068,310	147.84
PRIMEBANK	2	2,964,774	59.59
ORIONINFU	7	142,500	52.46
METROSPIN	13	863,100	35.76
TRUSTBANK	1	1,000,000	35.00
DACCADYE	1	650,000	14.04
SONARBAINS	2	200,000	10.48

Lowest PE (Unaudited Ratio)



Source: DSE, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Exchange Rate		(In BDT)
Currency	Buying	Selling
USD	95.00	95.00
GBP	110.08	110.11
EUR	95.37	95.41

Today's World Stock Indices			
Index	Today	Yesterday	%Change
S&P 500	4,110.410	4,067.360	1.06%
FTSE 100	7,497.91	7,438.17	0.80%
NIKKEI 225	28,614.63	28,542.11	0.25%

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Chartered Life Insurance Company Ltd	AAA Finance and Investments, Trust Bank Investment, and AB Investment	Fixed Price	150
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.95
Sale Price	10.71
Repurchase Price	10.41

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.75
Sale Price	9.70
Repurchase Price	9.40

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