Alliance Capital Asset Management Limited

Daily Market Review
29-Aug-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,407.98	6,401.81	0.10%	6.18	Issues Advanced	123
DSES Index	1,393.35	1,390.41	0.21%	2.94	Issues Declined	188
DS30 Index	2,275.36	2,271.01	0.19%	4.35	Issues Unchanged	71
Market Cap(BDT Mn)	5,167,559.74	5,160,118.57	0.14%	7441.17	Total Issue Traded	382
Turnover (BDT Mn)	17448.79	21051.42	-17.11%	-3602.63		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	121.00	120.20	849.58
BSC	135.60	126.40	672.97
FORTUNE	79.60	81.50	639.84
ORIONPHARM	104.20	108.20	566.25
IPDC	70.90	72.80	534.67
SONALIPAPR	738.50	722.70	406.15
DELTALIFE	161.40	164.10	400.90
MALEKSPIN	40.60	40.10	381.23
OLYMPIC	142.10	134.30	352.48
BBS	26.50	25.00	313.48

Top Gainers	Closing Price	YCP*	% CHANGE
GBBPOWER	22.6	20.60	9.71
SIMTEX	23.1	21.10	9.48
APEXFOODS	233.8	215.00	8.74
AMANFEED	42.40	39.10	8.44
NTC	765.20	711.90	7.49
YPL	23.20	21.60	7.41
BSC	135.60	126.40	7.28
SPCL	73.20	68.40	7.02
GOLDENSON	20.1	18.90	6.35
BBS	26.50	25.00	6.00

Top Losers	Closing Price	YCP	Change %
PADMALIFE	54.40	58.10	-6.37
UTTARAFIN	37.50	39.40	-4.82
TAKAFULINS	58.30	60.90	-4.27
HAKKANIPUL	67.50	70.50	-4.26
ORIONPHARM	104.20	108.20	-3.70
WATACHEM	231.10	239.80	-3.63
BAYLEASING	26.80	27.80	-3.60
PREMIERLEA	8.10	8.40	-3.57
MEGHNALIFE	71.80	74.30	-3.36
PHOENIXFIN	20.40	21.10	-3.32

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
FEKDIL	2	100,000	2.37
SPCERAMICS	3	100,000	4.48
PRIMEINSUR	6	240,800	19.96
PADMALIFE	5	308,777	19.73
NCCBLMF1	1	309,337	2.20
ORIONPHARM	8	400,000	43.50
METROSPIN	4	428,000	17.77
ORIONINFU	12	556,900	120.41
TRUSTBANK	2	1,000,000	35.00
IPDC	2	1,640,000	119.58

Exchange Rate

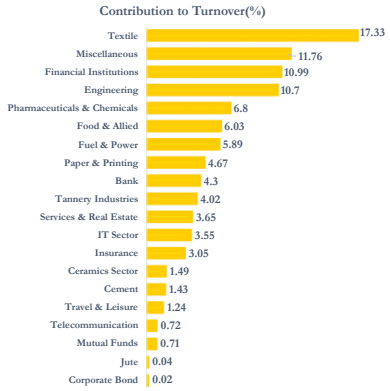
(In BDT)

Currency	Buying	Selling
USD	95.00	95.00
GBP	111.60	111.63
EUR	94.63	94.67

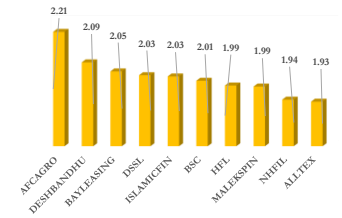
Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

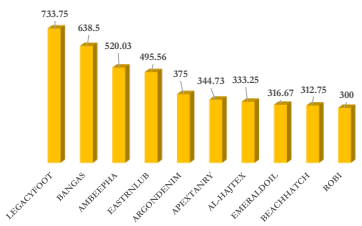
Sector Performance



Today's Market Beta (Top Ten)

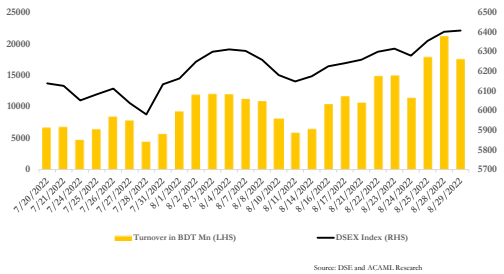


Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSEX) maintained its momentum, increasing 0.10% to settle 6,407.98. The DS30 index, comprising blue chips, increased by 4.35 points to stand 2,275.36 and DSE Shariah increased by 2.94 points, eventually reaching 1,393.35.
Turnover, an integral metric for gauging overall market outlook, stood at BDT 17448.79 million on DSE, decreasing 17.11 % to indicate a slowdown in investor participation.
BEXIMCO secured the top position in the turnover list with shares worth BDT 849.58 million changing hands, which was followed by BSC, FORTUNE and ORIONPHARM .
While GBBPOWER led the gainer's list, illustrating an increase of 9.71 per cent, PADMALIFE was the worst performer, what with losing around 6.37 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around by Textile which occupied around 17.33 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Financial Institutions.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.80
Sale Price	10.60
Repurchase Price	10.30

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.54
Sale Price	9.50
Repurchase Price	9.20

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