Alliance Capital Asset Management Limited

Daily Market Review

14-Sep-21

Market Statistics

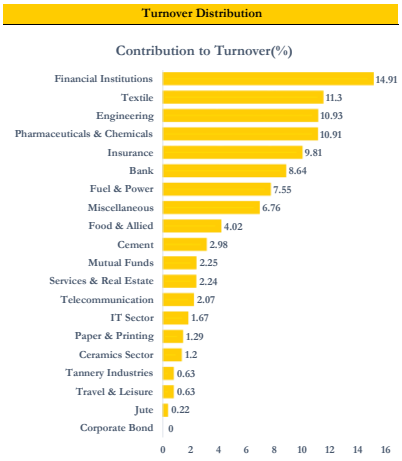
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	7,140.50	7,218.06	-1.07%	-77.55	Issues Advanced	237
DSES Index	1,556.22	1,578.83	-1.43%	-22.61	Issues Declined	105
DS30 Index	2,611.69	2,635.15	-0.89%	-23.46	Issues Unchanged	31
Market Cap(BDT Mn)	5,738,470.85	5,798,474.06	-1.03%	-60003.21	Total Issue Traded	373
Turnover (BDT Mn)	20,974.09	20,405.34	2.79%	568.75		

Market Mover	Closing Price	YCP	Value (BDT Mn)
LANKABAFIN	42.10	41.70	1,115.42
BEXIMCO	119.40	117.30	894.92
BXPHARMA	220.10	224.50	708.537
PTL	63.40	61.90	523.7
WALTONHIL	1319.60	1347.90	497.046
BATBC	652.50	658.20	394.748
LHBL	75.00	76.40	370.933
SAIFPOWER	34.20	33.90	361.801
IPDC	41.50	40.30	344.657
ISLAMICFIN	32.20	31.50	344.524

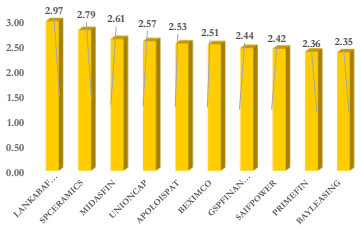
Top Gainers	Closing Price	YCP	Change %
MEGHNALIFE	116.40	109.50	6.30
SONALIPAPR	440.50	415.90	5.91
UNIONCAP	15.00	14.20	5.63
METROSPIN	31.40	29.90	5.02
NHFIL	82.50	79.00	4.43
DSHGARME	258.90	249.20	3.89
DELTALIFE	156.90	151.90	3.29
ICB	133.60	129.70	3.01
KDSALTD	62.20	60.40	2.98
IPDC	41.50	40.30	2.98

Top Losers	Closing Price	YCP	Change %
TAMIJTEX	162.90	180.40	-9.70
ALLTEX	19.10	20.80	-8.17
PAPERPROC	198.30	215.90	-8.15
JUTESPINN	166.90	180.70	-7.64
MONOSPOOL	208.10	223.90	-7.06
AMCL(PRAN)	297.00	317.00	-6.31
PHARMAID	620.80	658.50	-5.73
LINDEBD	1601.30	1698.20	-5.71
APEXTANRY	125.90	132.80	-5.20
BDLAMPS	236.00	248.90	-5.18

Turnover Distribution



Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
LANKABAFIN	3	199,999	7.60
SAIFPOWER	3	230,000	7.57
CITYBANK	1	300,000	8.67
BDFINANCE	7	319,500	22.43
ABBANK	1	500,000	8.20
PTL	15	743,301	45.98
IFIC	3	796,150	13.33
GENEXIL	5	833,600	95.92
ADNTEL	4	1,370,000	103.84
ATCSLGF	1	4,800,000	52.80

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	85.20	85.20
GBP	117.88	117.92
EUR	100.60	100.64

Today's World Stock Indices

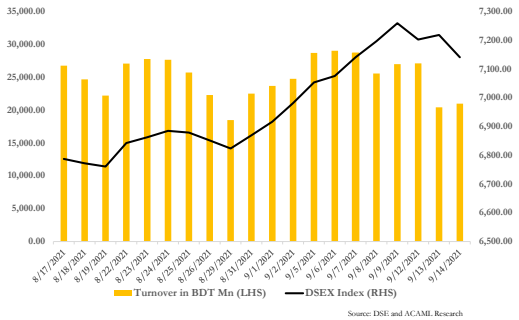
Index	Today	Yesterday	%Change
S&P 500	4,468.730	4,458.580	0.23%
FTSE 100	7,049.57	7,070.41	-0.29%
NIKKEI 225	30,670.10	30,447.37	0.73%

Sectoral P/E

IT Sector	30.40
Bank	7.92
Textile	47.00
Pharmaceuticals & Chemicals	20.97
Engineering	16.38
Insurance	22.07
Miscellaneous	33.35
Food & Allied	37.41
Fuel & Power	13.17
Tannery Industries	137.09
Cement	27.93
Financial Institutions	282.40
Travel & Leisure	-1340.27
Paper & Printing	51.52
Telecommunications	14.67
Services & Real Estate	27.61
Ceramics	35.67
Jute	-42.66
Market	**16.93**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE), fell 1.07% to settle at 7140.50 following a slight increase in the previous session. The DS30 index, comprising blue chips, slipped by 23.46 points to stand at 2611.69 and DSE Shariah index lost about 22.61 points, eventually reaching 1556.22. Several existing shareholders offloading shares could have led to the observed price correction.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 20,974.09 million on DSE, rising 2.79% to reflect increasing participation of investors looking for quick capital gains before upcoming price corrections drive the bourses down further.

LANKABAFIN secured the top position in the turnover list with shares worth BDT. 1115.42 million changing hands, which was followed by BEXIMCO, BXPHARMA and PTL.

While MEGHNALIFE led the gainer's list, illustrating an increase of 6.30 per cent, TAMIJTEX was the worst performer, what with losing around 9.70 per cent. in relation to its previous closing price.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)	Offer Price
Sena Kalyan Insurance	AAA Finance & Investment	fixed-price	160	Tk 10
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280	Tk 10

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	12.15
Sale Price Per Unit	10.85
Repurchase Price	10.33

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.03
Sale Price Per Unit	9.85
Repurchase Price	9.40

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