Alliance Capital Asset Management Limited

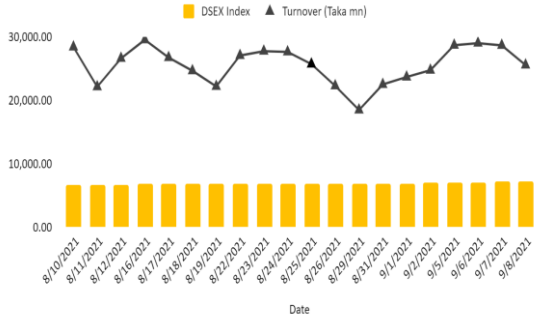
Daily Market Review

8-Sep-21

Market Statistics

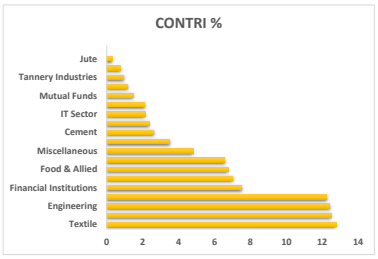
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
Market Cap (USD Mn)	68,521.6	68,235.9	0.4%	-	Issues Advanced	152
Turnover (USD Mn)	300.7	337.2	-10.8%	-	Issues Declined	186
DSEx Index	7,196.3	7,140.9	0.78%	55.5	Issues Unchanged	36
DSEs Index	1,571.9	1,551.8	1.30%	20.1	Total Issue Traded	374
DS30 Index	2,613.5	2,583.9	1.15%	29.61		

Monthly Market Movement

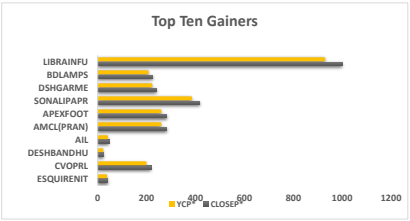


Market Mover	Closing Price	YCP	Value (mn)
SQURPHARMA	243	235.5	989.8
BATBC	660.2	649	876.4
KPCL	50.1	47.7	792.7
BEXIMCO	117.3	115.6	660.0
BXPHARMA	215.9	211.2	645.1
SAIFPOWER	34.4	33.5	615.3
BDFINANCE	66.6	64.3	367.5
LHBL	79.6	79.9	350.2
BSCCL	221.7	222.9	334.9
ALIF	17.5	17.1	322.6

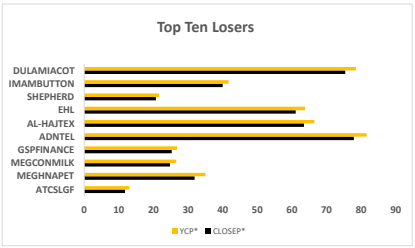
Turnover Distribution



Top Gainers	Closing Price	YCP	Change %
ESQUIRENIT	42.0	38.2	9.95
CVOPRL	218.4	199.2	9.64
DESHBANDHU	25.3	23.1	9.52
AIL	46.5	42.5	9.41
AMCL(PRAN)	282.6	259.9	8.73
APEXFOOT	282.8	260.1	8.73
SONALIPAPR	416.2	385.4	7.99
DSHGARME	240.1	222.9	7.72
BDLAMPS	223.8	207.9	7.65
LIBRAINFU	999.7	930.0	7.49



Top Losers	Closing Price	YCP	Change %
ATCSLGF	11.8	13.1	-9.92
MEGHNAPET	31.9	35.0	-8.86
MEGCONMILK	24.8	26.6	-6.77
GSPFINANCE	25.3	26.8	-5.60
ADNTEL	77.9	81.6	-4.53
AL-HAJTEX	63.5	66.5	-4.51
EHL	61.1	63.8	-4.23
SHEPHERD	20.7	21.6	-4.17
IMAMBUTTON	40.0	41.7	-4.08
DULAMIACOT	75.4	78.5	-3.95



Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE), continued to show a positive trend for seven consecutive days, rising around 55 points to reach a new peak at 7196.3. The DS30 index, comprising blue chips, rose by 29.61 points to stand at 2613.5 and DSE Shariah index surged 20 points, eventually reaching 1571.9 .The key index hitting historic highs indicates an increasing buying spree by buoyant investors who are chanelling their funds into the capital market steered by low interst rates in the money market and growth in credit facilities combined with the confidenece of earning high returns.

Turnover, an integral metric for gauguing overall market outlook ,stood at USD 300.7 million on DSE, indicating a decline of almost 10% compared to that of the prevous trading date.

SQURPHARMA topped the turnover list with shares worth Tk 989.8 million changing hands, which was followed by BATBC, KPCL and BEXIMCO. While ESQUIRENIT topped the gainer's list , illustrating an increase of 9.95 per cent, ATCSLGF was the worst performer, what with losing around 9.92 per cent. in relation to its prevous closing price.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)	Offer Price
Sena Kalyan Insurance	AAA Finance & Investment	fixed-price	160	Tk 10
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280	Tk 10

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.58
Sale Price Per Unit	10.30
Repurchase Price	9.85

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.52
Sale Price Per Unit	9.55
Repurchase Price	9.10

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
BDFINANCE	4	1,129,950	72.54
ADNTEL	2	522,000	41.76
KEYACOSMET	1	800,000	7.20
ISLAMIINS	1	500,000	36.50
FARCHEM	2	430,000	7.15
POWERGRID	4	350000	20.79
HRTEX	8	362000	28.46
SPCL	3	334200	36.80
PDL	1	300000	4.95
LHBL	3	150000	12.45

Sectoral P/E

IT Sector	31.53
Bank	7.90
Textile	48.61
Pharmaceuticals & Chemicals	21.37
Engineering	16.70
Insurance	22.72
Miscellaneous	33.67
Food & Allied	37.53
Fuel & Power	13.51
Tannery Industries	145.80
Cement	29.30
Financial Institutions	286.29
Travel & Leisure	-1342.24
Paper & Printing	52.50
Telecommunications	14.89
Services & Real Estate	28.33
Ceramics	37.93
Jute	-45.18

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	85.20	85.20
GBP	117.42	117.46
EUR	100.87	100.90

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,520.03	4,535.4	-0.34%
FTSE 100	7,115.10	7,149.4	-0.48%
NIKKEI 225	30,181.21	29,916.1	0.89%

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