Alliance Capital Asset Management Limited

Daily Market Review
22-May-22

Market Statistics

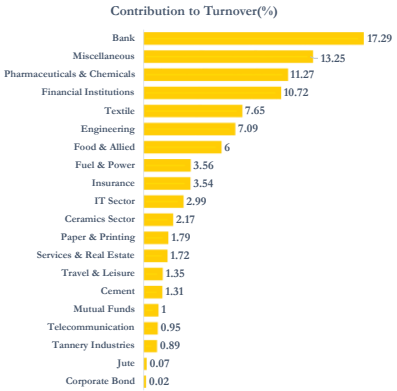
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,142.68	6,258.25	-1.85%	-115.57	Issues Advanced	21
DSES Index	1,361.73	1,383.04	-1.54%	-21.31	Issues Declined	345
DS30 Index	2,277.16	2,316.68	-1.71%	-39.52	Issues Unchanged	13
Market Cap(BDT Mn)	5,031,662.00	5,098,721.79	-1.32%	-67059.78	Total Issue Traded	379
Turnover (BDT Mn)	6822.14	6688.81	1.99%	133.33		

Market Mover	Closing Price	YCP	Value (BDT Mn)
SOUTHEASTB	14.80	14.10	702.55
IPDC	45.70	46.50	391.75
BEXIMCO	125.90	132.10	357.33
DELTALIFE	118.80	112.50	292.73
BSC	116.50	116.70	241.23
JHRML	76.30	80.30	233.38
SALVOCHEM	60.10	62.40	166.75
GSPFINANCE	29.20	28.50	122.74
ACIFORMULA	172.70	181.60	86.07
SPCERAMICS	38.50	40.50	79.81

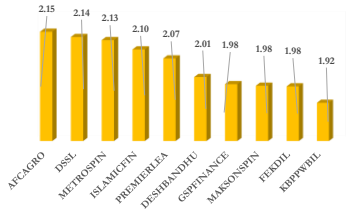
Top Gainers	Closing Price	YCP	Change %
DELTALIFE	118.80	112.50	5.60
SOUTHEASTB	14.80	14.10	4.96
NAHEEACP	63.60	60.90	4.43
GSPFINANCE	29.20	28.50	2.46
SEMLLECMF	9.10	8.90	2.25
KTL	32.60	31.90	2.19
SHAHJABANK	19.80	19.50	1.54
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
FIRSTSBANK	10.30	11.30	-8.85
EASTLAND	29.30	31.50	-6.98
ARAMITCEM	26.60	28.00	-5.00
DELTASPINN	7.60	8.00	-5.00
FAMILYTEX	3.80	4.00	-5.00
GBBPOWER	20.90	22.00	-5.00
RDFOOD	47.50	50.00	-5.00
PHENIXINS	40.00	42.10	-4.99
JHRML	76.30	80.30	-4.98
ALLTEX	21.00	22.10	-4.98

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
BEXIMCO	5	63,000	9.07
BRACBANK	2	70,000	3.23
ORIONPHARM	2	75,000	7.38
STANDARINS	4	80,000	4.26
PHOENIXFIN	2	140,000	2.69
KTL	2	142,000	4.64
DELTALIFE	1	320,000	39.52
SALVOCHEM	4	387,000	24.10
SPCERAMICS	4	410,000	16.34
IPDC	7	1,551,000	77.01

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	87.50	87.50
GBP	109.26	109.29
EUR	92.40	92.44

Today's World Stock Indices

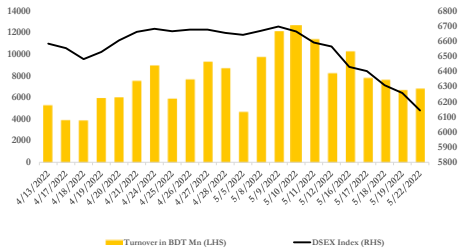
Index	Today	Yesterday	%Change
S&P 500	3,923.680	4,088.850	-4.04%
FTSE 100	7,256.55	7,520.11	-3.50%
NIKKEI 225	26,402.84	26,911.20	-1.89%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued its bearish run, decreasing 1.85% to settle at 6,142.68. The DS30 index, comprising blue chips, decreased by 39.52 points to stand at 2,277.16 and DSE Shariah lost by 21.31 points, eventually reaching 1,361.73.
Turnover, an integral metric for gauging overall market outlook, stood at BDT 6822.14 million on DSE, increasing 1.99 % to reflect a growth in investor participation.
SOUTHEASTB secured the top position in the turnover list with shares worth BDT 702.55 million changing hands, which was followed by IPDC, BEXIMCO and DELTALIFE.
While DELTALIFE led the gainer's list, illustrating an increase of 5.6 per cent, FIRSTSBANK was the worst performer, what with losing around 8.85 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Bank which occupied around 17.29 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.66
Sale Price	10.45
Repurchase Price	10.15

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.32
Sale Price Per Unit	9.30
Repurchase Price	9.00

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