Alliance Capital Asset Management Limited

Daily Market Review

6-Dec-21

Market Statistics

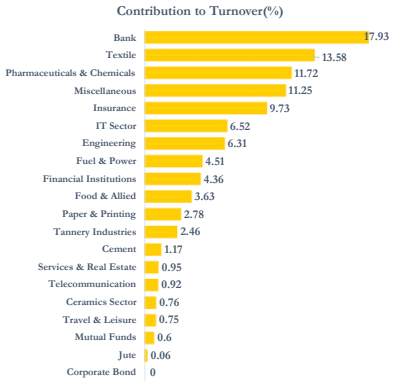
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,978.54	6,965.63	0.19%	12.91	Issues Advanced	219
DSES Index	1,464.68	1,461.07	0.25%	3.61	Issues Declined	117
DS30 Index	2,634.63	2,638.26	-0.14%	-3.63	Issues Unchanged	35
Market Cap(BDT Mn)	5,570,111.06	5,446,353.96	2.27%	123757.10	Total Issue Traded	371
Turnover (BDT Mn)	8871.367	8,949.83	-0.88%	-78.46		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	166.70	168.00	798.31
GENEXIL	166.50	156.20	316.78
FIRSTSBANK	14.70	14.90	299.01
SKICL	79.20	72.00	279.00
ONEBANKLTD	18.80	18.70	277.82
MAKSONSPIN	27.60	25.20	231.59
SONALIPAPR	653.30	657.90	216.86
FORTUNE	95.20	94.50	197.80
ORIONPHARM	105.20	104.70	183.72
IFIC	19.10	19.30	169.38

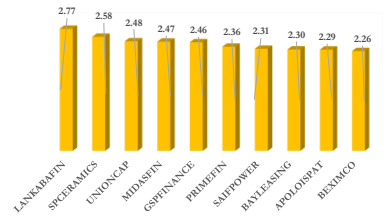
Top Gainers	Closing Price	YCP	Change %
SKICL	79.20	72.00	10.00
CVOPRL	189.00	171.90	9.95
HAKKANIPUL	52.30	47.60	9.87
AAMRANET	52.80	48.10	9.77
ISNLTD	42.70	38.90	9.77
METROSPIN	22.90	20.90	9.57
MAKSONSPIN	27.60	25.20	9.52
SAMATALETH	76.30	71.10	7.31
DOMINAGE	28.10	26.20	7.25
SHURWID	16.40	15.30	7.19

Top Losers	Closing Price	YCP	Change %
NORTHRNINS	48.40	50.60	-4.35
MEGHNACEM	75.30	78.00	-3.46
FAREASTFIN	6.50	6.70	-2.99
MERCINS	47.50	48.90	-2.86
ICB3RDNRB	6.90	7.10	-2.82
ASIAPACINS	64.20	65.90	-2.58
BEACHHATCH	28.70	29.40	-2.38
UNITEDFIN	22.10	22.60	-2.21
FEDERALINS	35.80	36.60	-2.19
ORIONINFU	99.90	102.00	-2.06

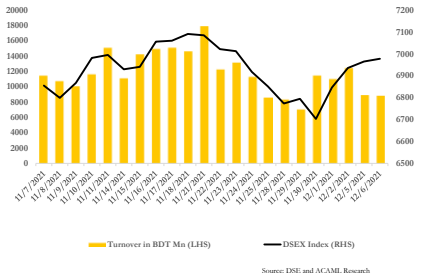
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued its recovery , gaining 0.19% to settle at 6,978.54 . The DS30 index, comprising blue chips, decreased by 3.63 points to stand at 2,634.63 and DSE Shariah increased by 3.61 points, eventually reaching 1,464.68 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 8871.367 million on DSE, falling 0.88% to reflect a slowdown in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT. 798.31 million changing hands, which was followed by GENEXIL FIRSTSBANK and SKICL .

While SKICL led the gainer's list, illustrating an increase of 10 per cent, NORTHRNINS was the worst performer, what with losing around 4.35 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Banks occupied around 17.93 % of turnover distribution and outperformed the other sectors followed by Textiles and Pharmaceuticals & Chemicals .

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.89
Sale Price	10.65
Repurchase Price	10.35

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.66
Sale Price Per Unit	9.55
Repurchase Price	9.25

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
DBH1STMF	1	99,260	0.78
LRGLOBMF1	1	117,621	0.82
HFL	2	124,950	3.42
SONALIPAPR	10	157,441	96.06
STANDBANKL	1	160,000	1.76
FIRSTSBANK	2	168,000	2.62
ASIAINS	1	300,000	27.90
DELTALIFE	3	448,780	92.18
GBBPOWER	3	500,000	18.50
IDLC	1	500,000	30.50

Sectoral P/E

IT Sector	27.60
Bank	11.87
Textile	37.35
Pharmaceuticals & Chemicals	17.82
Engineering	14.86
Insurance	22.18
Miscellaneous	14.44
Food & Allied	66.96
Fuel & Power	16.29
Tannery Industries	42.20
Cement	59.66
Financial Institutions	101.17
Travel & Leisure	314.54
Paper & Printing	51.48
Telecommunication	13.18
Services & Real Estate	22.63
Ceramics Sector	109.27
Jute	-34.23
Market	**18.26**

Source: AmarStock, Stock Bangladesh and ACAML Research

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	85.80	85.80
GBP	113.52	113.56
EUR	97.07	97.10

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,538.430	4,577.100	-0.84%
FTSE 100	7,188.00	7,122.32	0.92%
NIKKEI 225	27,927.37	28,029.57	-0.36%

Alliance Capital Asset Management Limited

Sima Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh

Telephone : +88 02 8316531 | Fax : +88 02 8321777

Email: info@acaml.com | Website: www.acaml.com

Updated By: Mehnaz Tabassum Khaleel

Management Trainee Officer

sarah@acaml.com.bd

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