Alliance Capital Asset Management Limited

Daily Market Review
29-Mar-22

Market Statistics

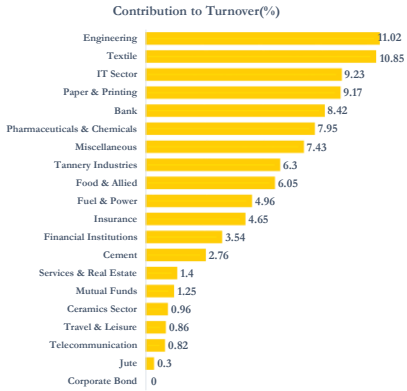
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,765.30	6,758.17	0.11%	7.13	Issues Advanced	178
DSES Index	1,464.98	1,465.46	-0.03%	-0.48	Issues Declined	150
DS30 Index	2,471.08	2,468.06	0.12%	3.02	Issues Unchanged	52
Market Cap(BDT Mn)	5,400,970.25	5,392,716.25	0.15%	8254.00	Total Issue Traded	380
Turnover (BDT Mn)	9816.17	9245.70	6.17%	570.46		

Market Mover	Closing Price	YCP	Value (BDT Mn)
SONALIPAPR	877.10	885.20	715.87
GENEXIL	126.80	129.00	625.67
FORTUNE	135.10	135.40	547.28
BEXIMCO	153.30	154.00	541.04
GPHISPAT	56.00	53.20	265.55
DSSL	21.10	20.30	257.95
PREMIERBAN	17.00	17.40	243.51
LHBL	76.40	76.70	230.83
BNICL	103.60	96.90	219.69
GSPFINANCE	28.20	28.00	175.09

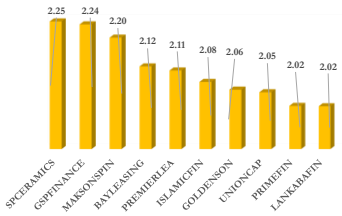
Top Gainers	Closing Price	YCP	Change %
NORTHERN	278.40	256.00	8.75
BNICL	103.60	96.90	6.91
IPDC	36.00	34.00	5.88
PF1STMF	11.70	11.10	5.41
CROWNCEMNT	68.30	64.80	5.40
GPHISPAT	56.00	53.20	5.26
LOVELLO	40.10	38.10	5.25
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
DUTCHBANGL	69.10	76.20	-9.32
PREMIERBAN	17.00	17.40	-2.30
MONOSPOOL	255.10	260.30	-2.00
TAMIJTEX	265.20	270.60	-2.00
ATLASBANG	117.90	120.30	-2.00
AMBEEPHA	481.90	491.70	-1.99
RANFOUNDRY	202.10	206.20	-1.99
GEMINISEA	473.40	483.00	-1.99
PAPERPROC	286.70	292.50	-1.98
APEXFOODS	218.20	222.60	-1.98

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
PEOPLESINS	2	100,000	6.57
SHEPHERD	2	116,251	3.63
AAMRATECH	4	129,900	5.45
NAHEEACP	3	130,000	8.65
HRTEX	5	172,400	12.64
YPL	1	300,000	7.17
FORTUNE	3	369,500	49.88
DSSL	7	850,000	17.02
KTL	2	1,900,000	71.25
GBBPOWER	7	2,600,000	86.08

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	86.20	86.20
GBP	112.78	112.81
EUR	94.63	94.66

Today's World Stock Indices

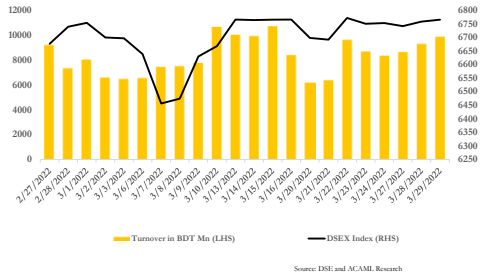
Index	Today	Yesterday	%Change
S&P 500	4,277.880	4,170.700	2.57%
FTSE 100	7,154.97	7,107.06	0.67%
NIKKEI 225	25,690.40	24,717.53	3.94%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued its recovery, increasing 0.11% to settle at 6,765.30. The DS30 index, comprising blue chips, increased by 3.02 points to stand at 2,471.08 and DSE Shariah lost by 0.48 points, eventually reaching 1,464.98.
Turnover, an integral metric for gauging overall market outlook, stood at BDT 9816.17 million on DSE, increasing 6.17 % to reflect a growth in investor participation.
SONALIPAPR secured the top position in the turnover list with shares worth BDT. 715.87 million changing hands, which was followed by GENEXIL, FORTUNE and BEXIMCO.
While NORTHERN led the gainer's list, illustrating an increase of 8.75 per cent, DUTCHBANGL was the worst performer, what with losing around 9.32 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Engineering which occupied around 11.02 % of turnover distribution and outperformed the other sectors followed by Textile and IT Sector.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.02
Sale Price	10.80
Repurchase Price	10.50

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.73
Sale Price Per Unit	9.70
Repurchase Price	9.40

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