Alliance Capital Asset Management Limited

Daily Market Review
21-Jul-22

Market Statistics

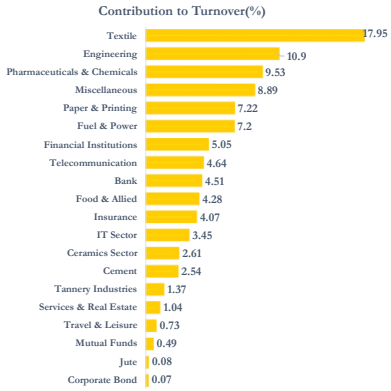
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,126.52	6,138.79	-0.20%	-12.27	Issues Advanced	115
DSES Index	1,345.09	1,346.26	-0.09%	-1.17	Issues Declined	219
DS30 Index	2,200.83	2,206.08	-0.24%	-5.25	Issues Unchanged	47
Market Cap(BDT Mn)	5,031,190.47	5,040,988.97	-0.19%	-9798.51	Total Issue Traded	381
Turnover (BDT Mn)	6769.34	6655.83	1.71%	113.52		

Market Mover	Closing Price	YCP	Value (BDT Mn)
SONALIPAPR	639.70	617.20	401.83
ROBI	31.80	31.30	237.21
BEXIMCO	116.60	118.90	236.88
KDSALTD	74.50	70.70	172.54
TITASGAS	42.50	43.30	154.15
IPDC	59.50	58.80	145.00
PRIMEINSUR	87.80	89.00	144.89
PRIMETEX	41.70	38.80	129.92
ORIONINFU	107.10	105.50	128.44
LHBL	66.80	65.50	122.99

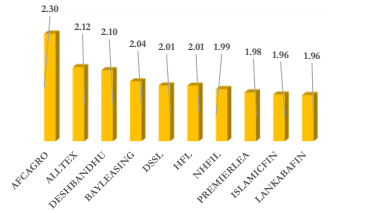
Top Gainers	Closing Price	YCP*	% CHANGE
SALAMCRST	33.3	30.30	9.90
NEWLINE	46.2	42.80	7.94
PRIMETEX	41.7	38.80	7.47
YPL	20.20	18.80	7.45
HRTEX	123.10	115.10	6.95
KDSALTD	74.50	70.70	5.37
KAY&QUE	252.70	240.20	5.20
SAFKOSPINN	25.60	24.60	4.07
CRYSTALINS	35.9	34.60	3.76
AIL	53.80	51.90	3.66

Top Losers	Closing Price	YCP	Change %
ASIAPACINS	44.10	45.00	-2.00
EASTRNLUB	1918.60	1957.70	-2.00
NATLIFEINS	181.60	185.30	-2.00
DSHGARME	152.30	155.40	-1.99
ECABLES	187.10	190.90	-1.99
PAPERPROC	172.60	176.10	-1.99
SHYAMPSUG	104.00	106.10	-1.98
HEIDELBCEM	188.20	192.00	-1.98
CVOPRL	168.80	172.20	-1.97
GENEXIL	69.60	71.00	-1.97

Sector Performance



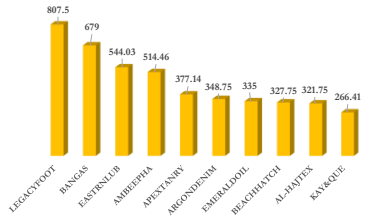
Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
YPL	2	130,000	2.46
GENEXIL	1	165,000	12.00
AL-HAJTEX	12	209,600	26.57
METROSPIN	2	255,459	6.56
IPDC	4	515,000	30.02
BNICL	1	1,000,000	62.40
PRIMEINSUR	5	1,050,000	93.90
FORTUNE	5	1,393,882	114.41
CNATEX	7	2,357,000	23.83
PADMALIFE	11	2,574,300	137.73

Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Exchange Rate

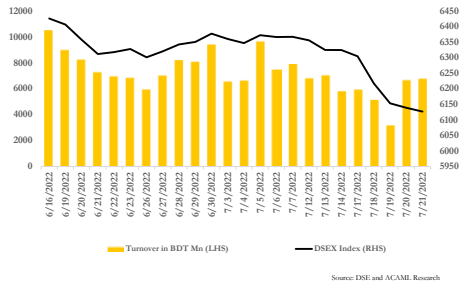
(In BDT)

Currency	Buying	Selling
USD	93.95	93.95
GBP	112.45	112.49
EUR	95.61	95.65

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued to stay bearish, decreasing 0.20% to settle at 6,126.52 . The DS30 index, comprising blue chips, decreased by 5.25 points to stand 2,200.83 and DSE Shariah decreased by 1.17 points, eventually reaching 1,345.09.

Turnover, an integral metric for gauging overall market outlook, stood at BDT 6769.34 million on DSE, increasing 1.71 % to indicate a growth in investor participation.

SONALIPAPR secured the top position in the turnover list with shares worth BDT 401.83 million changing hands, which was followed by ROBI, BEXIMCO and KDSALTD .

While SALAMCRST led the gainer's list, illustrating an increase of 9.90 per cent, ASIAPACINS was the worst performer, what with losing around 2 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 17.95 % of turnover distribution and outperformed the other sectors followed by Engineering and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.91
Sale Price	10.70
Repurchase Price	10.40

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price	9.50
Repurchase Price	9.20

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