Alliance Capital Asset Management Limited

Daily Market Review
23-Aug-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,315.83	6,300.14	0.25%	15.69	Issues Advanced	123
DSES Index	1,387.67	1,380.07	0.55%	7.60	Issues Declined	169
DS30 Index	2,265.36	2,247.34	0.80%	18.02	Issues Unchanged	89
Market Cap(BDT Mn)	5,109,943.07	5,081,092.30	0.57%	28850.77	Total Issue Traded	381
Turnover (BDT Mn)	14874.42	14775.63	0.67%	98.78		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	122.90	122.20	1,082.70
ORIONPHARM	103.00	97.50	937.53
OLYMPIC	137.80	133.30	565.69
BSC	124.00	126.10	392.12
DELTALIFE	143.20	139.90	349.30
LHBL	75.40	74.70	347.74
BATBC	518.90	520.00	346.35
EHL	64.00	62.90	259.96
METROSPIN	32.10	31.10	230.03
IPDC	65.30	63.10	224.94

Top Gainers	Closing Price	YCP*	% CHANGE
RSRMSTEEL	18.7	17.00	10.00
ORIONINFU	191.2	173.90	9.95
CENTRALPHL	13.6	12.50	8.80
PAPERPROC	243.70	225.50	8.07
REGENTTEX	10.80	10.00	8.00
MONOSPOOL	191.10	177.00	7.97
YPL	21.40	19.90	7.54
SAPORTL	31.90	30.00	6.33
BEACONPHAR	279	262.90	6.12
ORIONPHARM	103.00	97.50	5.64

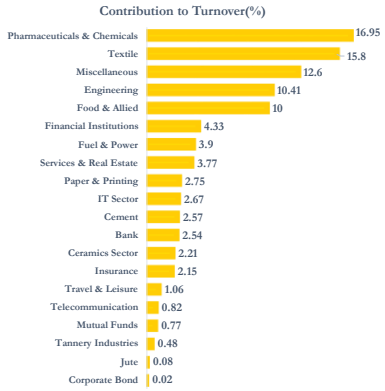
Top Losers	Closing Price	YCP	Change %
BIFC	10.40	11.30	-7.96
ANLIMAYARN	40.00	43.20	-7.41
SAFKOSPINN	29.20	31.20	-6.41
SONARGAON	70.80	75.10	-5.73
JUTESPINN	190.70	202.20	-5.69
SUNLIFEINS	66.50	70.00	-5.00
KDSALTD	82.00	86.10	-4.76
UNIONCAP	12.00	12.60	-4.76
RDFOOD	42.10	44.20	-4.75
PRIMETEX	41.50	43.50	-4.60

Block Transactions			
Ticker	Trade	Quantity	Val (BDT mn)
PRIMEINSUR	4	181,700	15.05
MALEKSPIN	3	190,880	7.04
CNATEX	1	200,000	2.08
IPDC	6	227,500	13.58
STANDBANKL	1	280,000	2.46
BXPHARMA	4	410,000	66.46
BNICL	3	715,833	40.87
FORTUNE	10	782,650	62.60
PRIME1ICBA	1	1,941,114	14.95
MTB	1	2,437,500	40.46

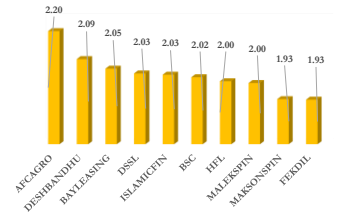
Exchange Rate		(In BDT)
Currency	Buying	Selling
USD	95.00	95.00
GBP	111.77	111.81
EUR	94.44	94.47

Today's World Stock Indices			
Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

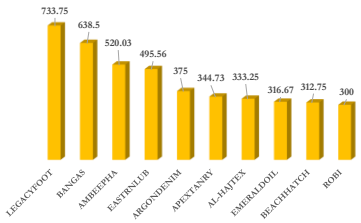
Sector Performance



Today's Market Beta (Top Ten)

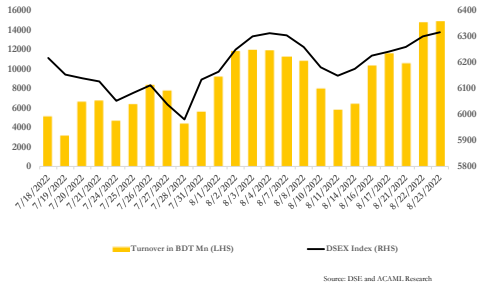


Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSEX) remained bullish, increasing 0.25% to settle 6,315.83. The DS30 index, comprising blue chips, increased by 18.02 points to stand 2,265.36 and DSE Shariah increased by 7.60 points, eventually reaching 1,387.67. Turnover, an integral metric for gauging overall market outlook, stood at BDT 14874.42 million on DSE, increasing 0.67 % to indicate a growth in investor participation.
BEXIMCO secured the top position in the turnover list with shares worth BDT 1,082.70 million changing hands, which was followed by ORIONPHARM, OLYMPIC and BSC . While RSRMSTEEL led the gainer's list, illustrating an increase of 10 per cent, BIFC was the worst performer, what with losing around 7.96 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around by Pharmaceuticals & Chemicals which occupied around 16.95 % of turnover distribution and outperformed the other sectors followed by Textile and Miscellaneous.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.69
Sale Price	10.55
Repurchase Price	10.25

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.45
Sale Price	9.40
Repurchase Price	9.10

Alliance Capital Asset Management Limited
Sima Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh
Telephone : +88 02 8316531 | Fax : +88 02 8321777
Email: info@acaml.com | Website: www.acaml.com

Updated By: Mehnaz Tabassum Khaleel
Management Trainee Officer
sarah@acaml.com.bd

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