Alliance Capital Asset Management Limited

Daily Market Review

3-Aug-22

Market Statistics

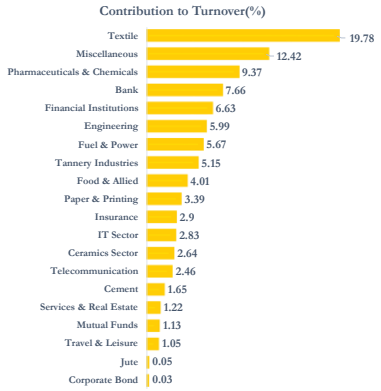
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,300.11	6,249.23	0.81%	50.87	Issues Advanced	152
DSES Index	1,370.51	1,362.36	0.60%	8.16	Issues Declined	162
DS30 Index	2,258.83	2,234.21	1.10%	24.62	Issues Unchanged	68
Market Cap(BDT Mn)	5,122,458.52	5,091,331.75	0.61%	31126.77	Total Issue Traded	382
Turnover (BDT Mn)	11954.14	11832.75	1.03%	121.39		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	127.00	123.20	994.00
FORTUNE	79.50	79.50	550.83
IPDC	59.20	59.10	373.55
MALEKSPIN	34.20	33.30	328.64
DELTALIFE	155.90	155.10	316.97
SONALIPAPR	650.80	647.50	307.74
INTRACO	35.10	34.80	278.80
ORIONINFU	125.50	117.10	197.67
SPCERAMICS	45.10	46.30	194.52
BSC	115.80	114.00	181.52

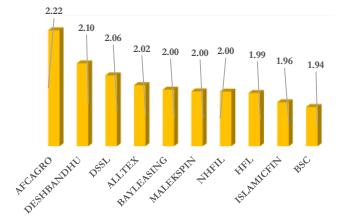
Top Gainers	Closing Price	YCP*	% CHANGE
UNIONCAP	8	7.30	9.59
ILFSL	6.1	5.60	8.93
TOSRIFA	28.6	26.60	7.52
ORIONINFU	125.50	117.10	7.17
PHOENIXFIN	18.10	16.90	7.10
INDEXAGRO	112.60	105.50	6.73
IFIC	12.70	11.90	6.72
SIMTEX	19.40	18.20	6.59
SUNLIFEINS	64.2	60.60	5.94
ABBANK	10.80	10.20	5.88

Top Losers	Closing Price	YCP	Change %
PAPERPROC	177.00	185.60	-4.63
EMERALDOIL	38.00	39.60	-4.04
ENVOYTEX	47.10	48.70	-3.29
FUWANGCER	17.70	18.30	-3.28
MONOSPOOL	153.40	158.50	-3.22
APEXSPINN	139.80	144.30	-3.12
FAREASTLIF	78.40	80.80	-2.97
RINGSHINE	10.10	10.40	-2.88
JUTESPINN	158.80	163.50	-2.87
BGIC	40.70	41.90	-2.86

Sector Performance



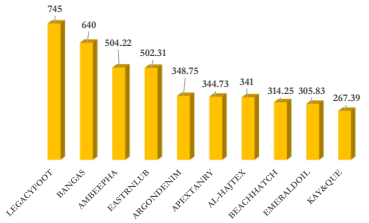
Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
SEAPEARL	2	153,500	7.39
BSRMLTD	1	160,000	14.91
IPDC	1	200,000	11.60
ZAHEENSPIN	1	206,000	2.68
INTRACO	1	465,000	16.28
BRACBANK	4	920,000	36.72
FORTUNE	10	931,579	75.90
TRUSTBANK	1	1,000,000	35.00
BANKASIA	2	1,026,381	20.73
NBL	2	4,600,000	40.98

Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Exchange Rate

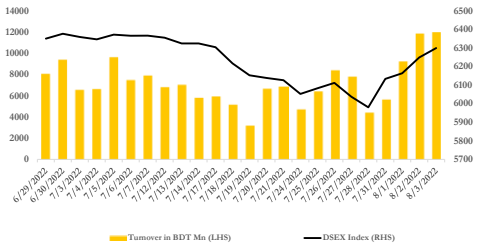
(In BDT)

Currency	Buying	Selling
USD	94.70	94.70
GBP	115.27	115.30
EUR	96.25	96.29

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued its upward trend, increasing 0.81% to settle at 6,300.11. The DS30 index, comprising blue chips, increased by 24.62 points to stand 2,258.83 and DSE Shariah increased by 8.16 points, eventually reaching 1,370.51.

Turnover, an integral metric for gauging overall market outlook, stood at BDT 11954.14 million on DSE, increasing 1.03 % to indicate a growth in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT 994.00 million changing hands, which was followed by FORTUNE, IPDC and MALEKSPIN . While UNIONCAP led the gainer's list, illustrating an increase of 9.59 per cent, PAPERPROC was the worst performer, what with losing around 4.63 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 19.78 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.38
Sale Price	10.30
Repurchase Price	10.00

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.06
Sale Price	9.00
Repurchase Price	8.70

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