Alliance Capital Asset Management Limited

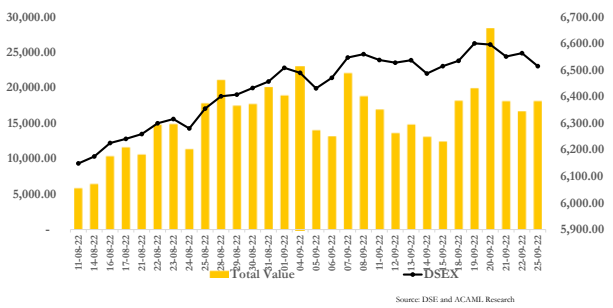
Daily Market Review

25-Sep-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6515.16	6564.00	-0.74%	-48.84	Issues Advanced	95
DSES Index	1421.01	1436.72	-1.09%	-15.71	Issues Declined	117
DS30 Index	2329.92	2365.69	-1.51%	-35.77	Issues Unchanged	161
Market Cap(BDT Mn)	5206518.50	5227439.92	-0.40%	-20921.42	Total Issue Traded	373
Turnover (BDT Mn)	18105.25	16661.36	8.67%	1443.89		

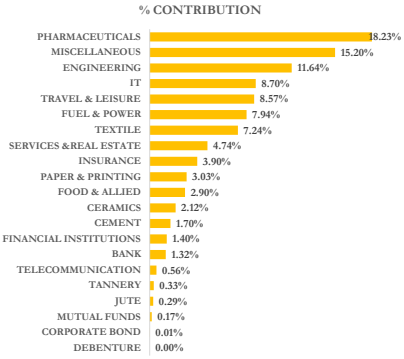
Monthly Market Movement



Source: DSE and ACAML Research

Market Mover	Closing Price	YCP	Value (BDT Mn)
ORIONPHARM	135.10	149.60	1,791.87
BEXIMCO	131.70	134.50	1,145.90
UNIQUEHRL	79.20	74.40	976.52
BDCOM	59.00	55.40	844.68
BSC	158.00	168.90	620.71
JHRML	120.70	131.50	584.23
EHL	94.50	93.10	577.68
SPCL	93.10	100.80	419.75
BBS	28.20	26.20	411.67
INTRACO	42.50	39.40	339.39

Sector Performance



Source : DSE & ACAML Research

Exchange Rate

(In BDT)

Currency	Lowest	Highest
USD	101.78	102.56

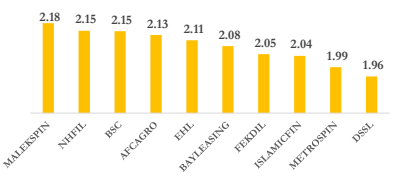
Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,693.230	3,855.930	-4.22%
FTSE 100	7,018.60	7,241.02	-3.07%
NIKKEI 225	27,153.83	27,313.13	-0.58%

Top Gainers	Closing Price	YCP*	% CHANGE
MONOSPOOL	203.90	185.40	9.98
SEAPEARL	137.60	125.20	9.90
FEKDIL	21.20	19.30	9.84
AOL	44.70	40.70	9.83
NAHEEACP	74.60	68.20	9.38
APEXFOODS	230.50	212.00	8.73
NORTHERN	263.10	242.00	8.72
PAPERPROC	253.20	232.90	8.72
SUNLIFEINS	64.20	59.50	7.90
INTRACO	42.50	39.40	7.87

Top Losers	Closing Price	YCP	Change %
ORIONPHARM	135.10	149.60	-9.69
JHRML	120.70	131.50	-8.21
SPCL	93.10	100.80	-7.64
BDTHAIFOOD	47.80	51.70	-7.54
ILFSL	6.20	6.70	-7.46
BPML	83.50	89.90	-7.12
KOHINOOR	599.90	645.40	-7.05
BSC	158.00	168.90	-6.45
MIRAKHTER	61.20	65.40	-6.42
BEACONPHAR	314.70	335.60	-6.23

Today's Market Beta (Top Ten)



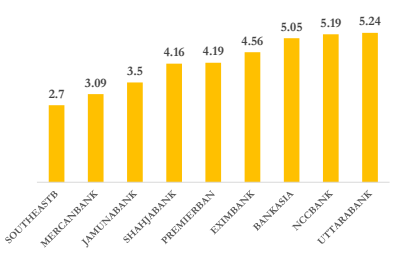
UPCOMING IPOs

Name	Issuer	Method	IPO Size(BDT Mn)
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425
Chartered Life Insurance Company Ltd	AAA Finance and Investments, Trust Bank Investment, and AB Investment	Fixed Price	150
ICB AMCL CMSF Golden Jubilee Mutual Fund	ICB Asset Management Company Limited	Fixed Price	1000
Navana Pharmaceuticals Limited	Navana Pharmaceuticals Limited	Book Building	750

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
BDCOM	13	1,508,000	76.61
ORIONPHARM	12	491,500	74.24
CITYBANK	2	2,939,977	69.09
SEAPEARL	20	462,570	54.27
SQURPHARMA	2	69,740	14.63
ORIONINFU	1	20,000	11.60
NEWLINE	1	240,000	10.82
SALVOCHEM	4	150,501	9.33
METROSPIN	6	198,700	8.91
BATBC	3	14,160	7.36

Lowest PE (Unaudited Ratio)



Source: DSE, and ACAML Research

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.83
Sale Price	10.60
Repurchase Price	10.30

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.56
Sale Price	9.55
Repurchase Price	9.25

Alliance Capital Asset Management Limited

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