Alliance Capital Asset Management Limited

Daily Market Review
27-Jul-22

Market Statistics

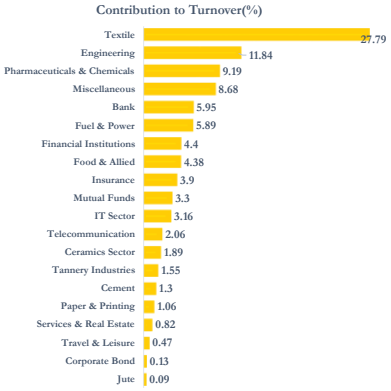
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,038.00	6,112.25	-1.21%	-74.24	Issues Advanced	17
DSES Index	1,319.84	1,333.98	-1.06%	-14.14	Issues Declined	338
DS30 Index	2,162.85	2,190.02	-1.24%	-27.17	Issues Unchanged	25
Market Cap(BDT Mn)	4,961,474.75	5,007,340.74	-0.92%	-45865.99	Total Issue Traded	380
Turnover (BDT Mn)	7784.32	8380.52	-7.11%	-596.20		

Market Mover	Closing Price	YCP	Value (BDT Mn)
KDSALTD	77.50	78.00	301.41
MATINSPINN	80.20	77.90	270.88
BEXIMCO	115.70	118.00	264.15
SQUARETEXT	70.50	68.70	167.30
KTL	24.90	24.50	148.88
TITASGAS	40.40	41.20	118.42
BXPHARMA	146.30	149.20	81.40
IPDC	57.40	58.50	80.79
ORIONINFU	106.80	108.90	65.10
BATBC	516.90	522.30	63.67

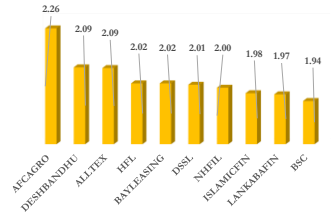
Top Gainers	Closing Price	YCP*	% CHANGE
PF1STMF	11.5	10.80	6.48
ENVOYTEX	45.2	42.60	6.10
UNITEDINS	47.7	46.10	3.47
MATINSPINN	80.20	77.90	2.95
CAPMBDBLMF	10.50	10.20	2.94
SQUARETEXT	70.50	68.70	2.62
AL-HAJTEX	136.60	134.00	1.94
KTL	24.90	24.50	1.63
BERGERPBL	1734.1	1706.80	1.60
EBLNRBMF	6.60	6.50	1.54

Top Losers	Closing Price	YCP	Change %
ALLTEX	24.50	25.00	-2.00
RINGSHINE	9.80	10.00	-2.00
USMANIAGL	73.50	75.00	-2.00
CONFIDCEM	93.20	95.10	-2.00
EASTRNLUB	1841.60	1879.10	-2.00
CVOPRL	162.10	165.40	-2.00
LIBRAINFU	869.60	887.30	-1.99
ROBI	29.50	30.10	-1.99
NTC	590.20	602.20	-1.99
MONOSPOOL	142.80	145.70	-1.99

Sector Performance



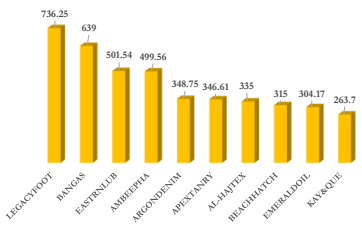
Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
SUNLIFEINS	3	79,000	4.65
SEAPEARL	2	151,000	7.06
PRIMEINSUR	1	200,000	16.24
ORIONINFU	5	201,350	21.59
AL-HAJTEX	14	286,900	37.88
GSPFINANCE	2	400,000	13.30
FORTUNE	7	767,001	64.32
IPDC	6	780,732	45.03
TRUSTBANK	3	1,000,000	34.50
ISLAMIBANK	2	84,563,782	2714.50

Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Exchange Rate

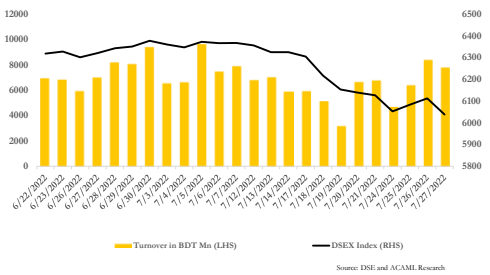
(In BDT)

Currency	Buying	Selling
USD	94.70	94.70
GBP	113.88	113.91
EUR	95.78	95.82

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) took a nosedive, decreasing 1.21% to settle at 6,038.00. The DS30 index, comprising blue chips, decreased by 27.17 points to stand 2,162.85 and DSE Shariah decreased by 14.14 points, eventually reaching 1,319.84.

Turnover, an integral metric for gauging overall market outlook, stood at BDT 7784.32 million on DSE, decreasing 7.11 % to indicate a slowdown in investor participation.

KDSALTD secured the top position in the turnover list with shares worth BDT 301.41 million changing hands, which was followed by MATINSPINN, BEXIMCO and SQUARETEXT .

While PF1STMF led the gainer's list, illustrating an increase of 6.48 per cent, ALLTEX was the worst performer, what with losing around 2 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 27.79 % of turnover distribution and outperformed the other sectors followed by Engineering and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.91
Sale Price	10.70
Repurchase Price	10.40

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price	9.50
Repurchase Price	9.20

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