Alliance Capital Asset Management Limited

Daily Market Review
29-Jun-22

Market Statistics

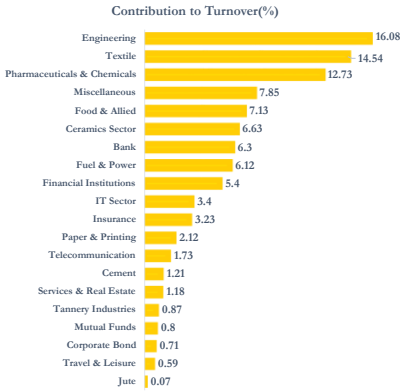
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,350.47	6,342.59	0.12%	7.88	Issues Advanced	157
DSES Index	1,385.41	1,385.65	-0.02%	-0.25	Issues Declined	172
DS30 Index	2,295.18	2,294.58	0.03%	0.60	Issues Unchanged	52
Market Cap(BDT Mn)	5,159,387.88	5,157,489.28	0.04%	1898.60	Total Issue Traded	381
Turnover (BDT Mn)	8056.99	8188.26	-1.60%	-131.28		

Market Mover	Closing Price	YCP	Value (BDT Mn)
ANWARGALV	412.80	412.90	343.45
SPCERAMICS	52.70	53.70	274.39
BEXIMCO	131.20	132.40	232.19
BDFINANCE	49.10	49.80	218.89
FUWANGFOOD	25.40	25.60	217.53
ORIONPHARM	88.50	87.80	212.83
RAKCERAMIC	49.30	50.20	154.23
INTRACO	22.80	20.80	149.87
BSC	117.90	115.60	145.08
ACMEPL	34.50	32.50	140.23

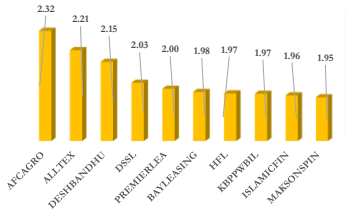
Top Gainers	Closing Price	YCP*	% CHANGE
MEGHNAINS	44.9	40.90	9.78
INTRACO	22.8	20.80	9.62
AMBEEPHA	533.3	491.00	8.62
PAPERPROC	184.60	170.90	8.02
RENWICKJA	1,039.20	966.70	7.50
ISNLTD	55.00	51.40	7.00
AZIZPIPES	101.80	95.50	6.60
SONALIPAPR	549.40	516.40	6.39
MONOSPOOL	172.4	162.20	6.29
ACMEPL	34.50	32.50	6.15

Top Losers	Closing Price	YCP	Change %
PROGRESLIF	78.80	80.40	-1.99
JANATAINS	34.60	35.30	-1.98
DSHGARME	163.30	166.60	-1.98
BANGAS	139.10	141.90	-1.97
FORTUNE	89.70	91.50	-1.97
DAFODILCOM	70.10	71.50	-1.96
GENEXIL	75.80	77.30	-1.94
BNICL	65.80	67.10	-1.94
SAVAREFR	237.90	242.60	-1.94
GHCL	35.60	36.30	-1.93

Sector Performance



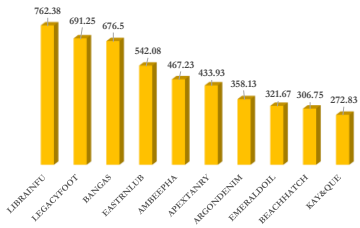
Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
ALARABANK	2	250,000	7.00
STANDBANKL	2	333,344	3.30
NCCBANK	1	430,000	6.49
JAMUNABANK	5	495,000	11.29
MERCANBANK	1	561,358	8.65
PRIMEINSUR	7	584,426	57.11
IPDC	3	646,000	37.56
FORTUNE	5	982,000	94.58
KTL	6	1,090,000	32.48
DHAKABANK	2	1,801,807	26.31

Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Exchange Rate

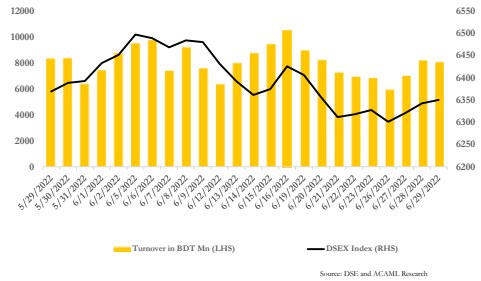
(In BDT)

Currency	Buying	Selling
USD	93.45	93.45
GBP	113.23	113.87
EUR	97.76	98.32

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued its bull run, increasing 0.12% to settle at 6,350.47 . The DS30 index, comprising blue chips, increased by 0.60 points to stand 2,295.18 and DSE Shariah decreased by 0.25 points, eventually reaching 1,385.41 . Turnover, an integral metric for gauging overall market outlook, stood at BDT 8056.99 million on DSE, decreasing 1.60 % to reflect a slowdown in investor participation.
ANWARGALV secured the top position in the turnover list with shares worth BDT 343.45 million changing hands, which was followed by SPCERAMICS, BEXIMCO and BDFINANCE .
While MEGHNAINS led the gainer's list, illustrating an increase of 9.78 per cent, PROGRESLIF was the worst performer, what with losing around 1.99 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Engineering which occupied around 16.08 % of turnover distribution and outperformed the other sectors followed by Textile and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.69
Sale Price	10.50
Repurchase Price	10.20

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.34
Sale Price Per Unit	9.30
Repurchase Price	9.00

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