Alliance Capital Asset Management Limited

Daily Market Review

25-Aug-22

Market Statistics

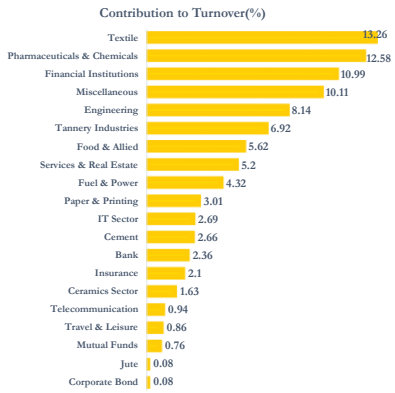
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,355.07	6,280.35	1.19%	74.72	Issues Advanced	234
DSES Index	1,390.61	1,379.61	0.80%	11.01	Issues Declined	54
DS30 Index	2,267.35	2,243.69	1.05%	23.66	Issues Unchanged	91
Market Cap(BDT Mn)	5,132,403.72	5,092,995.90	0.77%	39407.82	Total Issue Traded	379
Turnover (BDT Mn)	17774.53	11337.16	56.78%	6437.37		

Market Mover	Closing Price	YCP	Value (BDT Mn)
ORIONPHARM	108.90	101.00	1,084.24
FORTUNE	80.20	79.50	1,078.86
BEXIMCO	119.10	119.10	978.01
IPDC	76.20	70.10	639.74
DELTALIFE	155.30	141.20	598.26
LHBL	74.90	74.30	412.67
EHL	73.00	66.40	402.51
SAPORTL	36.60	34.00	329.09
MALEKSPIN	36.50	35.30	275.26
MAKSONSPIN	27.60	27.30	274.47

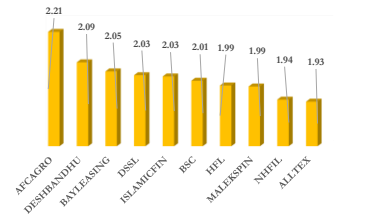
Top Gainers	Closing Price	YCP*	% CHANGE
NHFIL	49.5	45.00	10.00
ORIONINFU	220	200.00	10.00
DELTALIFE	155.3	141.20	9.99
MEGHNALIFE	70.50	64.10	9.98
GQBALLPEN	119.10	108.30	9.97
EHL	73.00	66.40	9.94
HAKKANIPUL	69.80	63.50	9.92
METROSPIN	38.80	35.30	9.92
RSRMSTEEL	21.1	19.20	9.90
PHOENIXFIN	20.40	18.60	9.68

Top Losers	Closing Price	YCP	Change %
SONARGAON	71.50	74.20	-3.64
CENTRALPHL	14.10	14.60	-3.42
EMERALDOIL	36.70	37.90	-3.17
SALAMCRST	35.30	36.20	-2.49
SAFKOSPINN	30.10	30.80	-2.27
DULAMIACOT	71.30	72.90	-2.19
BDTHAIFOOD	37.30	38.10	-2.10
FBFIF	5.30	5.40	-1.85
TOSRIFA	27.10	27.60	-1.81
IFIC1STMF	5.50	5.60	-1.79

Sector Performance



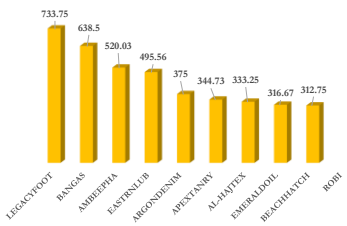
Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
SEMLLECMF	4	272,000	2.48
SUNLIFEINS	5	308,101	19.30
METROSPIN	8	312,500	10.85
ORIONPHARM	8	331,000	33.84
FEKDIL	3	365,000	7.82
LHBL	3	416,500	33.46
IPDC	7	581,002	39.92
BRACBANK	5	693,000	26.68
INTRACO	15	2,405,429	91.77
ISLAMIBANK	6	19,664,774	688.27

Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Exchange Rate

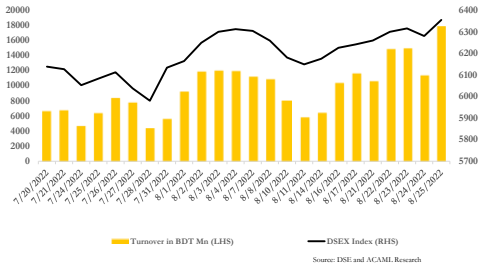
(In BDT)

Currency	Buying	Selling
USD	95.00	95.00
GBP	112.07	112.11
EUR	94.67	94.71

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSEX) bounced back, increasing 1.19% to settle 6,355.07. The DS30 index, comprising blue chips, increased by 23.66 points to stand 2,267.35 and DSE Shariah increased by 11.01points, eventually reaching 1,390.61. Turnover, an integral metric for gauging overall market outlook, stood at BDT 17774.53 million on DSE, increasing 56.78 % to indicate a growth in investor participation. ORIONPHARM secured the top position in the turnover list with shares worth BDT 1,084.24 million changing hands, which was followed by FORTUNE, BEXIMCO and IPDC .

While NHFIL led the gainer's list, illustrating an increase of 10 per cent, SONARGAON was the worst performer, what with losing around 3.64 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around by Textile which occupied around 13.26 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Financial Institutions.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.69
Sale Price	10.55
Repurchase Price	10.25

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.45
Sale Price	9.40
Repurchase Price	9.10

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