Alliance Capital Asset Management Limited

# Daily Market Review

**2-Aug-22**

## Market Statistics

| Particulars | Today | Yesterday | Change | Δ Point | Movers & Shakers | |
|---|---|---|---|---|---|---|
| **DSEX Index** | 6,249.23 | 6,163.99 | 1.38% | 85.24 | Issues Advanced | 290 |
| DSES Index | 1,362.36 | 1,347.08 | 1.13% | 15.27 | Issues Declined | 36 |
| DS30 Index | 2,234.21 | 2,204.19 | 1.36% | 30.02 | Issues Unchanged | 56 |
| Market Cap(BDT Mn) | 5,091,331.75 | 5,050,290.19 | 0.81% | 41041.56 | Total Issue Traded | 382 |
| **Turnover (BDT Mn)** | 11832.75 | 9217.34 | 28.37% | 2615.40 | | |

| Market Mover | Closing Price | YCP | Value (BDT Mn) |
|---|---|---|---|
| BEXIMCO | 123.20 | 118.70 | 902.68 |
| FORTUNE | 79.50 | 79.50 | 873.44 |
| DELTALIFE | 155.10 | 142.70 | 553.25 |
| SONALIPAPR | 647.50 | 630.60 | 448.80 |
| MALEKSPIN | 33.30 | 30.40 | 423.80 |
| INTRACO | 34.80 | 33.00 | 247.13 |
| IPDC | 59.10 | 57.70 | 224.75 |
| BSC | 114.00 | 109.20 | 191.21 |
| KDSALTD | 81.90 | 81.40 | 181.03 |
| SPCERAMICS | 46.30 | 45.80 | 155.02 |

| Top Gainers | Closing Price | YCP* | % CHANGE |
|---|---|---|---|
| TAMIJTEX | 201.7 | 183.40 | 9.98 |
| MALEKSPIN | 33.3 | 30.40 | 9.54 |
| DELTALIFE | 155.1 | 142.70 | 8.69 |
| DGIC | 32.50 | 30.00 | 8.33 |
| APEXSPINN | 144.30 | 133.40 | 8.17 |
| NRBCBANK | 18.80 | 17.60 | 6.82 |
| AMBEEPHA | 577.50 | 541.00 | 6.75 |
| ARGONDENIM | 20.30 | 19.10 | 6.28 |
| GHCL | 38.3 | 36.10 | 6.09 |
| PAPERPROC | 185.60 | 175.00 | 6.06 |

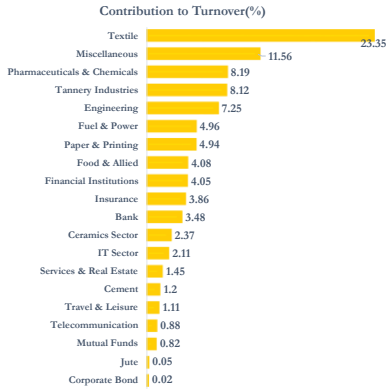
| Top Losers | Closing Price | YCP | Change % |
|---|---|---|---|
| ENVOYTEX | 48.70 | 50.70 | -3.94 |
| ISNLTD | 54.70 | 55.80 | -1.97 |
| PF1STMF | 10.70 | 10.90 | -1.83 |
| MBL1STMF | 6.60 | 6.70 | -1.49 |
| TOSRIFA | 26.60 | 27.00 | -1.48 |
| NCCBLMF1 | 6.90 | 7.00 | -1.43 |
| EBLNRBMF | 7.00 | 7.10 | -1.41 |
| APOLOISPAT | 8.20 | 8.30 | -1.20 |
| MLDYEING | 24.80 | 25.10 | -1.20 |
| SEMLFBSLGF | 8.60 | 8.70 | -1.15 |

| Block Transactions | | | |
|---|---|---|---|
| Ticker | Trade | Quantity | Val (BDT mn) |
| ISLAMIBANK | 1 | 230,000 | 7.52 |
| SONALIPAPR | 10 | 243,981 | 154.48 |
| IPDC | 5 | 295,000 | 18.32 |
| PADMALIFE | 1 | 344,490 | 17.22 |
| SEAPEARL | 5 | 410,000 | 19.47 |
| SUNLIFEINS | 6 | 510,000 | 30.58 |
| CITYBANK | 1 | 690,000 | 15.39 |
| INTRACO | 9 | 1,650,000 | 53.57 |
| BANKASIA | 2 | 2,394,889 | 48.38 |
| NBL | 2 | 8,300,000 | 71.34 |

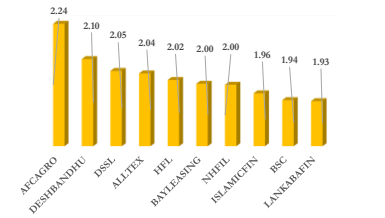
| Exchange Rate | | (In BDT) |
|---|---|---|
| Currency | Buying | Selling |
| USD | 94.70 | 94.70 |
| GBP | 115.99 | 116.03 |
| EUR | 97.17 | 97.21 |

| Today's World Stock Indices | | | |
|---|---|---|---|
| Index | Today | Yesterday | %Change |
| S&P 500 | 3,759.890 | 3,764.790 | -0.13% |
| FTSE 100 | 7,040.30 | 7,050.11 | -0.14% |
| NIKKEI 225 | 26,171.25 | 26,149.55 | 0.08% |

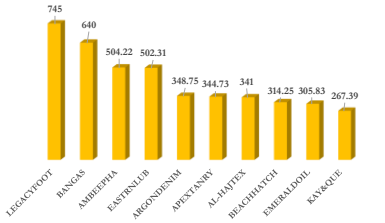
### Sector Performance




### Today's Market Beta (Top Ten)

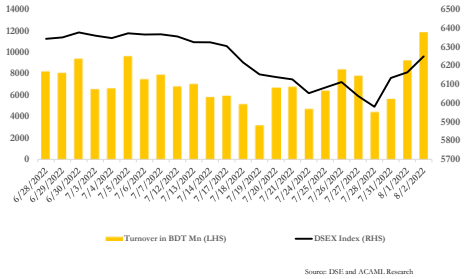



### Highest PE ( Unaudited Ratio)




Source: AmarStock, and ACAML Research

### Monthly Market Movement




Source: DSE and ACAML Research

### Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued its upward trend, increasing 1.38% to settle at 6,249.23. The DS30 index, comprising blue chips, increased by 30.62 points to stand 2,234.21 and DSE Shariah increased by 15.27 points, eventually reaching 1,362.36.

Turnover, an integral metric for gauging overall market outlook, stood at BDT 11832.75 million on DSE, increasing 28.37 % to indicate a growth in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT 902.68 million changing hands, which was followed by FORTUNE, DELTALIFE and SONALIPAPR .

While TAMIJTEX led the gainer's list, illustrating an increase of 9.98 per cent, ENVOYTEX was the worst performer, what with losing around 3.94 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 23.35 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Pharmaceuticals & Chemicals.

### UPCOMING IPOs

| Name | Issue Manager | Method | IPO Size( BDT Mn) |
|---|---|---|---|
| Navana Pharmaceuticals Limited | UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd | Book Building | 750 |
| Global Islami Bank Ltd | LankaBangla Investments Ltd and Prime Bank Investment Ltd | Fixed Price | 425 |

### ACAML Managed Fund Details

| | |
|---|---|
| **Fund Name** | MTB Unit Fund |
| **Fund Nature** | Open Ended Fund |
| **Sponsor** | Mutual Trust Bank Limited |
| **Trustee** | Bangladesh General Insurance Co. Ltd. |
| **Custodian** | BRAC Bank |
| **NAV Per Unit** | 10.38 |
| **Sale Price** | 10.30 |
| **Repurchase Price** | 10.00 |

### ACAML Managed Fund Details

| | |
|---|---|
| **Name** | Alliance Sandhani Life Unit Fund |
| **Fund Nature** | Open Ended Fund |
| **Sponsor** | Sandhani Life Insurance Company Limited |
| **Trustee** | Bangladesh General Insurance Co. Ltd. |
| **Custodian** | BRAC Bank |
| **NAV Per Unit** | 9.06 |
| **Sale Price** | 9.00 |
| **Repurchase Price** | 8.70 |


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