Alliance Capital Asset Management Limited

Daily Market Review
16-Mar-22

Market Statistics

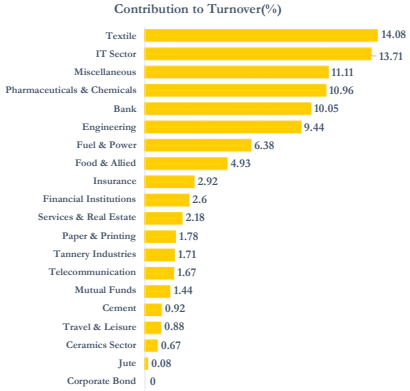
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,765.59	6,765.48	0.0016%	0.11	Issues Advanced	119
DSES Index	1,454.31	1,456.65	-0.16%	-2.34	Issues Declined	228
DS30 Index	2,458.49	2,458.97	-0.02%	-0.48	Issues Unchanged	33
Market Cap(BDT Mn)	5,407,926.28	5,424,250.67	-0.30%	-16324.38	Total Issue Traded	380
Turnover (BDT Mn)	8357.06	10656.34	-21.58%	-2299.28		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	155.10	154.20	624.65
BDCOM	45.00	45.50	395.44
AAMRATECH	41.00	39.20	236.59
GBBPOWER	37.00	36.60	199.90
BSC	107.80	110.00	176.46
UTTARABANK	28.80	27.80	157.34
ORIONPHARM	101.80	100.60	155.07
AAMRANET	50.00	50.10	150.86
AGNISYSL	28.80	29.30	135.00
MERCANBANK	17.80	17.60	131.11

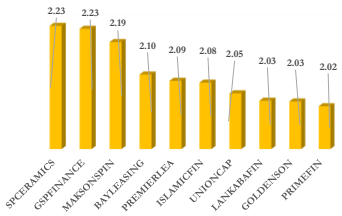
Top Gainers	Closing Price	YCP	Change %
GEMINISEA	408.60	376.50	8.53
SUNLIFEINS	43.10	40.30	6.95
APEXFOODS	202.70	190.30	6.52
DACCADYE	22.70	21.60	5.09
AAMRATECH	41.00	39.20	4.59
SILCOPHL	28.30	27.10	4.43
MHSML	37.40	35.90	4.18
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
ROBI	34.90	36.20	-3.59
BSC	107.80	110.00	-2.00
ICBIBANK	4.90	5.00	-2.00
EASTERNINS	78.90	80.50	-1.99
BDTHAI	19.80	20.20	-1.98
ASIAPACINS	54.50	55.60	-1.98
TAKAFULINS	69.50	70.90	-1.97
ADVENT	29.80	30.40	-1.97
MATINSPINN	64.60	65.90	-1.97
PARAMOUNT	64.60	65.90	-1.97

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions			
Ticker	Trade	Quantity	Val (BDT mn)
SUNLIFEINS	1	70,000	2.83
ACMEPL	4	92,500	3.64
DACCADYE	2	120,000	2.84
PRIMEINSUR	2	134,411	10.62
SHEPHERD	5	180,435	5.86
FORTUNE	7	234,400	27.91
DSSL	3	490,000	10.15
BGIC	1	495,798	24.89
AAMRANET	2	1,000,000	50.10
BDCOM	2	1,465,000	66.95

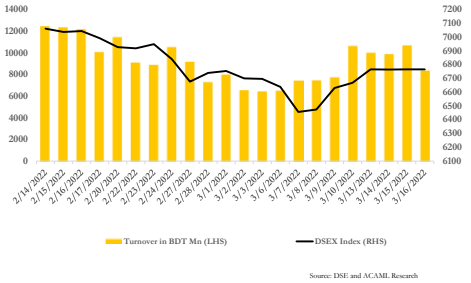
Exchange Rate		(In BDT)
Currency	Buying	Selling
USD	86.00	86.00
GBP	112.13	112.16
EUR	94.18	94.21

Today's World Stock Indices			
Index	Today	Yesterday	%Change
S&P 500	4,277.880	4,170.700	2.57%
FTSE 100	7,154.97	7,107.06	0.67%
NIKKEI 225	25,690.40	24,717.53	3.94%

Sectoral P/E	
IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) gained slightly, increasing 0.0016% to settle at 6,765.59. The DS30 index, comprising blue chips, decreased by 0.48 points to stand at 2,458.49 and DSE Shariah lost by 2.34 points, eventually reaching 1,454.31.
Turnover, an integral metric for gauging overall market outlook, stood at BDT.8357.06 million on DSE, decreasing 21.58 % to reflect a slowdown in investor participation.
BEXIMCO secured the top position in the turnover list with shares worth BDT. 624.65 million changing hands, which was followed by BDCOM, AAMRATECH and GBBPOWER.
While GEMINISEA led the gainer's list, illustrating an increase of 8.53 per cent, ROBI was the worst performer, what with losing around 3.59 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 14.08 % of turnover distribution and outperformed the other sectors followed by IT Sector and Miscellaneous.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.01
Sale Price	10.80
Repurchase Price	10.50

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.68
Sale Price Per Unit	9.65
Repurchase Price	9.35

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