Alliance Capital Asset Management Limited

Daily Market Review
17-Aug-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,241.44	6,225.91	0.25%	15.53	Issues Advanced	156
DSES Index	1,366.38	1,361.38	0.37%	5.00	Issues Declined	132
DS30 Index	2,220.05	2,213.03	0.32%	7.02	Issues Unchanged	92
Market Cap(BDT Mn)	5,081,092.30	5,069,699.58	0.22%	11392.72	Total Issue Traded	380
Turnover (BDT Mn)	11596.05	10346.51	12.08%	1249.54		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	120.70	119.20	819.35
FORTUNE	79.50	79.50	551.28
LHBL	73.90	70.40	546.65
MALEKSPIN	35.90	37.10	317.75
IPDC	61.90	61.50	288.39
BSC	118.20	115.90	262.86
KDSALTD	89.20	84.40	240.94
BATBC	518.70	519.20	233.54
INTRACO	41.30	42.50	223.28
OLYMPIC	127.20	127.40	194.33

Top Gainers	Closing Price	YCP*	% CHANGE
ANLIMAYARN	41.4	37.70	9.81
SUNLIFEINS	72.4	67.80	6.78
DSHGARME	163.8	154.90	5.75
KDSALTD	89.20	84.40	5.69
SHURWID	21.20	20.10	5.47
SAMORITA	80.50	76.50	5.23
ASIAPACINS	47.30	45.00	5.11
HEIDELBCEM	189.90	180.70	5.09
LHBL	73.9	70.40	4.97
PARAMOUNT	49.20	46.90	4.90

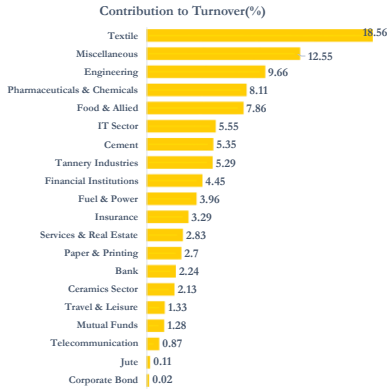
Top Losers	Closing Price	YCP	Change %
TAMIJTEX	198.30	207.70	-4.53
PREMIERLEA	7.80	8.10	-3.70
POPULAR1MF	5.40	5.60	-3.57
MALEKSPIN	35.90	37.10	-3.23
PHOENIXFIN	18.30	18.90	-3.17
FASFIN	6.20	6.40	-3.13
PRIMEFIN	12.60	13.00	-3.08
INTRACO	41.30	42.50	-2.82
ILFSL	6.90	7.10	-2.82
COPPERTECH	44.90	46.20	-2.81

Block Transactions			
Ticker	Trade	Quantity	Val (BDT mn)
LHBL	5	219,500	15.81
BATBC	11	222,000	115.44
CNATEX	1	287,000	2.99
SUNLIFEINS	17	316,401	20.92
KDSALTD	5	350,000	28.84
GSPFINANCE	3	443,850	15.11
SALVOCHEM	1	600,000	41.46
INTRACO	5	634,200	25.69
TRUSTBANK	1	1,000,000	35.00
FORTUNE	9	1,886,410	152.36

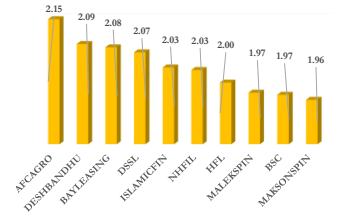
Exchange Rate		(In BDT)
Currency	Buying	Selling
USD	95.00	95.00
GBP	114.88	114.92
EUR	96.62	96.65

Today's World Stock Indices			
Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

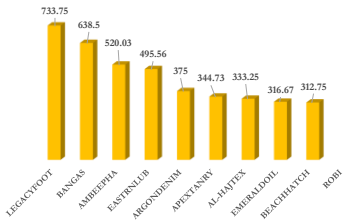
Sector Performance



Today's Market Beta (Top Ten)

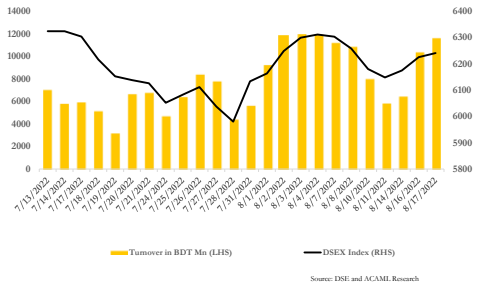


Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSEX) remained bullish, increasing 0.25% to settle 6,241.44.The DS30 index, comprising blue chips, increased by 7.02 points to stand 2,220.05 and DSE Shariah increased by 5 points, eventually reaching 1,366.38. Turnover, an integral metric for gauging overall market outlook, stood at BDT 11596.05 million on DSE, increasing 12.08 % to indicate a growth in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT 819.35 million changing hands, which was followed by FORTUNE, LHBL and MALEKSPIN . While ANLIMAYARN led the gainer's list, illustrating an increase of 9.81 per cent, TAMIJTEX was the worst performer, what with losing around 4.53 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around by Textile which occupied around 18.56 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Engineering.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.62
Sale Price	10.50
Repurchase Price	10.20

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.35
Sale Price	9.30
Repurchase Price	9.00

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