Alliance Capital Asset Management Limited

Daily Market Review
24-Jul-22

Market Statistics

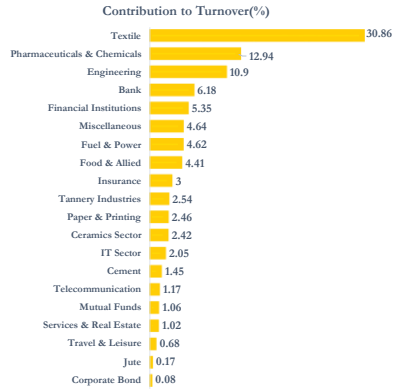
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,052.44	6,126.52	-1.21%	-74.08	Issues Advanced	42
DSES Index	1,328.36	1,345.09	-1.24%	-16.72	Issues Declined	318
DS30 Index	2,168.16	2,200.83	-1.48%	-32.68	Issues Unchanged	22
Market Cap(BDT Mn)	4,984,391.78	5,031,190.47	-0.93%	-46798.68	Total Issue Traded	382
Turnover (BDT Mn)	4709.77	6769.34	-30.42%	-2059.57		

Market Mover	Closing Price	YCP	Value (BDT Mn)
ORIONINFU	108.30	107.10	234.98
MATINSPINN	72.30	71.00	198.25
KDSALTD	73.80	74.50	168.46
PRIMETEX	41.10	41.70	138.66
FORTUNE	78.50	80.10	88.16
SAFKOSPINN	27.50	25.60	83.11
SONALIPAPR	627.00	639.70	81.86
NBL	8.30	8.30	75.37
SPCERAMICS	42.80	43.60	70.43
INTRACO	28.40	28.90	66.28

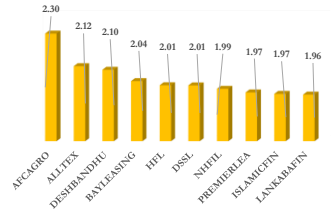
Top Gainers	Closing Price	YCP*	% CHANGE
FASFIN	5.6	5.10	9.80
ILFSL	5.6	5.10	9.80
SAFKOSPINN	27.5	25.60	7.42
UNIONCAP	7.50	7.00	7.14
METROSPIN	24.90	23.40	6.41
PROGRESLIF	80.00	75.20	6.38
PRIME1ICBA	7.90	7.50	5.33
PREMIERLEA	7.00	6.70	4.48
SONARGAON	50.1	48.40	3.51
TOSRIFA	23.80	23.10	3.03

Top Losers	Closing Price	YCP	Change %
LIBRAINFU	902.50	951.90	-5.19
ABBANK	9.80	10.00	-2.00
PROVATIINS	58.80	60.00	-2.00
RINGSHINE	9.80	10.00	-2.00
SAMORITA	73.50	75.00	-2.00
BANGAS	132.40	135.10	-2.00
CONFIDCEM	93.20	95.10	-2.00
TAMIJTEX	181.50	185.20	-2.00
FORTUNE	78.50	80.10	-2.00
PRIMELIFE	54.00	55.10	-2.00

Sector Performance



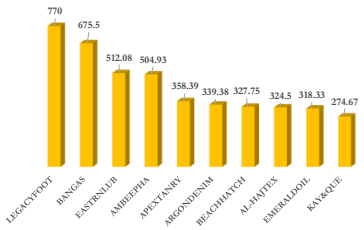
Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
ICBAGRANI1	1	86,600	0.88
SONARGAON	3	91,000	4.36
FORTUNE	3	103,949	9.14
PRIMEFIN	1	181,070	2.19
PRIMEINSUR	3	250,000	21.53
PADMALIFE	6	415,110	21.94
BSC	2	1,012,000	111.28
TRUSTBANK	2	1,049,176	36.05
CNATEX	5	1,288,000	13.14
BEXIMCO	7	2,532,550	290.96

Highest PE (Unaudited Ratio)



Source: AmarStock, and ACAML Research

Exchange Rate

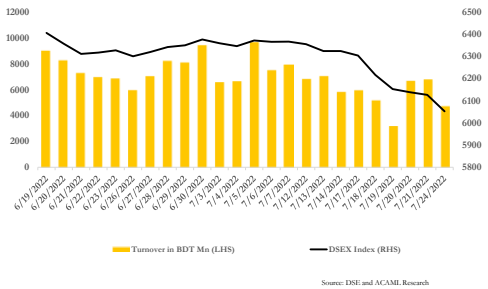
(In BDT)

Currency	Buying	Selling
USD	94.44	94.44
GBP	112.76	113.40
EUR	95.92	96.47

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued to stay bearish, decreasing 1.21% to settle at 6,052.44 . The DS30 index, comprising blue chips, decreased by 32.68 points to stand 2,168.16 and DSE Shariah decreased by 16.72 points, eventually reaching 1,328.36.
Turnover, an integral metric for gauging overall market outlook, stood at BDT 4709.77 million on DSE, decreasing 30.42 % to indicate a slowdown in investor participation.
ORIONINFU secured the top position in the turnover list with shares worth BDT 234.98 million changing hands, which was followed by MATINSPINN, KDSALTD and PRIMETEX.
While FASFIN led the gainer's list, illustrating an increase of 9.80 per cent, LIBRAINFU was the worst performer, what with losing around 5.19 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 30.86 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Engineering.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.91
Sale Price	10.70
Repurchase Price	10.40

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price	9.50
Repurchase Price	9.20

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