Alliance Capital Asset Management Limited

Daily Market Review
21-Oct-21

Market Statistics

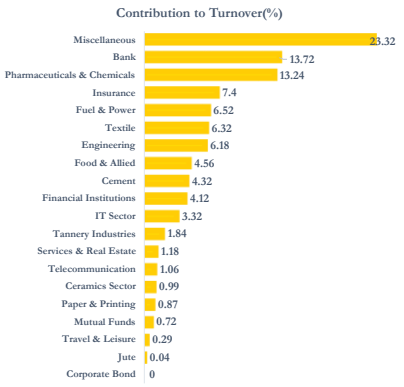
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	7,076.23	7,020.61	0.79%	55.62	Issues Advanced	153
DSES Index	1,518.16	1,504.92	0.88%	13.24	Issues Declined	179
DS30 Index	2,699.34	2,656.05	1.63%	43.29	Issues Unchanged	42
Market Cap(BDT Mn)	5,698,512.46	5,668,032.26	0.54%	30480.21	Total Issue Traded	374
Turnover (BDT Mn)	13,109.71	16,828.51	-22.10%	-3718.80		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	156.00	142.40	2,855.67
IFIC	17.60	17.70	645.26
NRBCBANK	34.60	31.50	593.25
DELTALIFE	213.10	213.10	532.09
ORIONPHARM	105.90	105.10	519.39
LHBL	88.20	86.30	459.92
BATBC	717.30	725.00	424.96
BXPHARMA	229.60	222.10	376.11
GENEXIL	140.90	135.80	343.12
FORTUNE	105.00	103.50	227.15

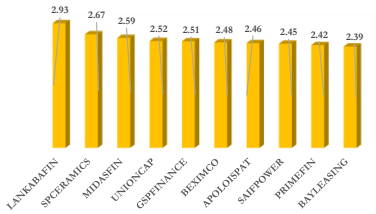
Top Gainers	Closing Price	YCP	Change %
NRBCBANK	34.60	31.50	9.84
BEXIMCO	156.00	142.40	9.55
ADVENT	31.40	28.80	9.03
GOLDENSON	18.50	17.20	7.56
SBACBANK	22.20	20.80	6.73
SPCL	112.40	107.10	4.95
SPCERAMICS	36.90	35.20	4.83
MAKSONSPIN	28.60	27.30	4.76
AAMRANET	51.00	48.70	4.72
SONARGAON	21.30	20.40	4.41

Top Losers	Closing Price	YCP	Change %
MITHUNKNIT	14.20	15.30	-7.19
USMANIAGL	55.60	59.10	-5.92
WATACHEM	279.30	294.60	-5.19
FASFIN	7.50	7.90	-5.06
ESQUIRENIT	35.90	37.70	-4.77
SHYAMPSUG	83.70	87.80	-4.67
RNSPIN	6.20	6.50	-4.62
AL-HAJTEX	53.90	56.50	-4.60
BIFC	6.30	6.60	-4.55
KTL	30.20	31.60	-4.43

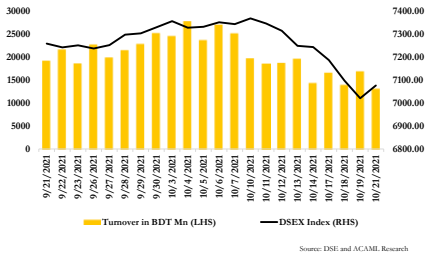
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) bounced back a continuedlosing streak, increasing 0.79% to settle at 7,076.23 . The DS30 index, comprising blue chips, gained by 43.29 points to stand at 2,699.34 and DSE Shariah index rose 13.24 points, eventually reaching 1,518.16 .
Turnover, an integral metric for gauging overall market outlook, stood at BDT. 13,109.71 million on DSE, decreasing 22.10 % to reflect a slowdown in investor participation.
BEXIMCO secured the top position in the turnover list with shares worth BDT 2,855.67 million changing hands, which was followed by IFIC, NRBCBANK and DELTALIFE . While NRBCBANK led the gainer's list, illustrating an increase of 9.84 per cent, MITHUNKNIT was the worst performer, what with losing around 7.19 per cent. in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Miscellaneous which occupied around 23.32 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Banks.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.01
Sale Price	10.50
Repurchase Price	10.00

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.85
Sale Price Per Unit	9.70
Repurchase Price	9.25

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
GENEXIL	4	118,900	16.34
BEXIMCO	5	143,520	21.11
NRBCBANK	1	147,000	4.19
AIL	2	181,000	11.04
SONALIPAPR	9	192,020	101.89
EASTERNINS	2	213,727	26.94
DELTALIFE	7	289,000	59.39
BNICL	3	355,000	49.36
MBL1STMF	1	659,705	5.48
GREENDELMF	1	876,247	7.01

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	85.65	85.65
GBP	118.40	118.41
EUR	99.77	99.81

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,536.190	4,486.460	1.11%
FTSE 100	7,184.51	7,206.27	-0.30%
NIKKEI 225	28,708.58	29,215.52	-1.74%

Sectoral P/E

IT Sector	30.45
Bank	7.60
Textile	41.80
Pharmaceuticals & Chemicals	20.75
Engineering	16.37
Insurance	20.64
Miscellaneous	37.45
Food & Allied	39.79
Fuel & Power	12.63
Tannery Industries	37.28
Cement	33.20
Financial Institutions	77.76
Travel & Leisure	353.59
Paper & Printing	43.04
Telecommunication	14.17
Services & Real Estate	31.82
Ceramics Sector	33.21
Jute	-35.98
Market	**16.60**

Source: AmarStock, Stock Bangladesh and ACAML Research

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