Alliance Capital Asset Management Limited

Daily Market Review

14-Sep-22

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6487.18	6537.60	-0.77%	-50.42	Issues Advanced	74
DSES Index	1417.53	1426.95	-0.66%	-9.42	Issues Declined	175
DS30 Index	2333.24	2353.51	-0.86%	-20.27	Issues Unchanged	125
Market Cap(BDT Mn)	5189005.37	5216551.59	-0.53%	-27546.22	Total Issue Traded	374
Turnover (BDT Mn)	13077.81	14800.75	-11.64%	-1722.94		

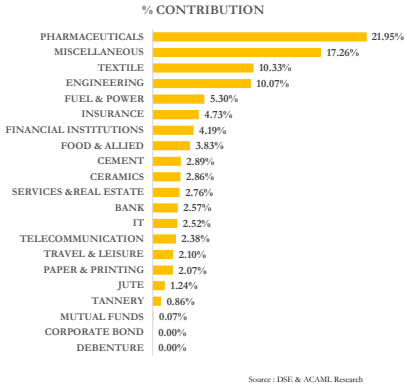
Market Mover	Closing Price	YCP	Value (BDT Mn)
ORIONPHARM	115.20	117.90	1,259.07
BEXIMCO	134.90	139.40	1,188.25
JHRML	105.60	105.10	550.53
LHBL	77.80	80.70	344.32
MALEKSPIN	40.70	41.30	318.53
SPCERAMICS	47.80	50.70	259.14
BSCCL	232.50	227.10	250.22
ORIONINFU	429.80	395.30	249.19
BSC	136.20	140.10	245.87
DELTALIFE	150.80	148.50	218.35

Top Gainers	Closing Price	YCP*	% CHANGE
JHRML	104.80	95.30	9.97
UNIONCAP	10.20	9.30	9.68
FAREASTLIF	94.70	86.90	8.98
MONOSPOOL	188.10	172.80	8.85
ILFSL	6.20	5.70	8.77
SALAMCRST	40.40	37.20	8.60
PRIMEFIN	12.90	12.00	7.50
PAPERPROC	223.00	207.50	7.47
FASFIN	6.00	5.60	7.14
APEXFOODS	232.60	217.40	6.99

Top Losers	Closing Price	YCP	Change %
SONARGAON	54.60	60.00	-9.00
ORIONPHARM	117.60	123.30	-4.62
EHL	82.40	86.30	-4.52
SPCERAMICS	48.50	50.30	-3.58
YPL	24.50	25.40	-3.54
SUNLIFEINS	62.50	64.70	-3.40
FUWANGCER	18.10	18.60	-2.69
WATACHEM	221.50	227.50	-2.64
BXPHARMA	186.30	191.30	-2.61
LEGACYFOOT	59.90	61.50	-2.60

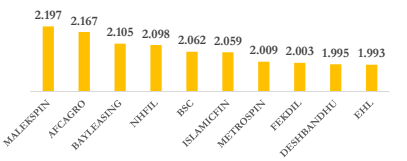
Block Transactions			
Ticker	Trade	Quantity	Val (BDT mn)
ORIONINFU	41	714,311	260.31
ORIONPHARM	15	1,284,724	151.48
ANWARGALV	1	245,000	105.35
SEAPEARL	13	1,409,007	104.32
BEXIMCO	4	281,797	40.28
NBL	1	4,000,000	36.40
NAHEEACP	4	247,500	20.91
GSPFINANCE	3	480,000	14.63
RENATA	1	10,000	13.03
BXPHARMA	2	62,600	11.88

Sector Performance

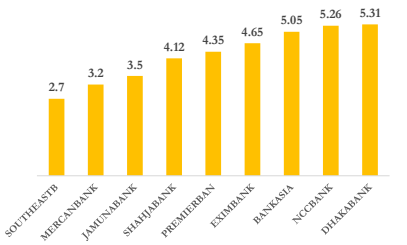


Source : DSE & ACAML Research

Today's Market Beta (Top Ten)

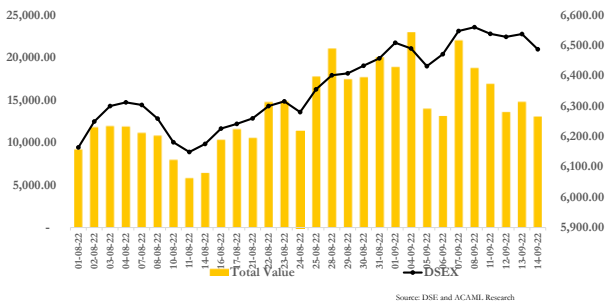


Lowest PE (Unaudited Ratio)



Source: DSE, and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Exchange Rate		(In BDT)
Currency	Buying	Selling
USD	102.37	106.90
GBP	110.08	110.11
EUR	95.37	95.41

Today's World Stock Indices			
Index	Today	Yesterday	%Change
S&P 500	3,932.690	4,110.410	-4.32%
FTSE 100	7,335.09	7,497.91	-2.17%
NIKKEI 225	27,818.62	28,614.63	-2.78%

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Chartered Life Insurance Company Ltd	AAA Finance and Investments, Trust Bank Investment, and AB Investment	Fixed Price	150
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.95
Sale Price	10.71
Repurchase Price	10.41

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.75
Sale Price	9.70
Repurchase Price	9.40

Alliance Capital Asset Management Limited
Sima Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh

Telephone : +88 02 2222 40740 | Fax : +88 02 2222 40647

Email: info@acaml.com | Website: www.acaml.com

Updated By: Abdullah Al Mokhber
Investment Analyst
araz@acaml.com

Statutory disclosure and general terms and conditions: *Estimates and projections herein are our own and are based on assumptions that we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed either as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution in only those jurisdictions in which Alliance Capital Asset Management Ltd. is liable and any distribution outside those jurisdictions is strictly prohibited.*