Alliance Capital Asset Management Limited

Daily Market Review

2-Nov-21

Market Statistics

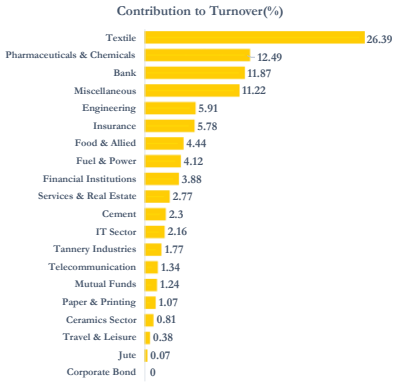
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,954.35	6,998.04	-0.62%	-43.69	Issues Advanced	147
DSES Index	1,468.18	1,474.47	-0.43%	-6.28	Issues Declined	201
DS30 Index	2,605.94	2,625.70	-0.75%	-19.76	Issues Unchanged	28
Market Cap(BDT Mn)	5,559,581.67	5,590,879.29	-0.56%	-31297.61	Total Issue Traded	376
Turnover (BDT Mn)	12,951.16	12,754.00	1.55%	197.16		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	162.60	163.20	1,246.34
IFIC	18.40	19.00	713.74
ALIF	22.70	21.70	537.57
MAKSONSPIN	29.90	31.90	536.27
ORIONPHARM	103.30	108.50	457.93
MALEKSPIN	38.20	38.00	450.01
BXPHARMA	227.60	225.00	380.60
BATBC	632.60	649.30	333.34
SAIFPOWER	44.80	44.60	328.27
LHBL	76.00	79.00	242.75

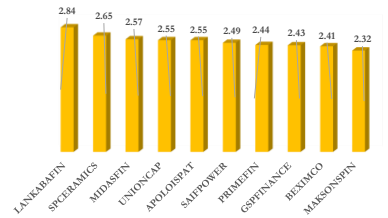
Top Gainers	Closing Price	YCP	Change %
PRIMETEX	29.60	24.20	22.31
ETL	12.50	11.40	9.65
FARCHEM	13.90	12.70	9.45
RINGSHINE	11.80	10.80	9.26
DELTASPINN	10.80	9.90	9.09
STANCERAM	199.10	183.00	8.80
RAHIMAFOOD	305.20	280.70	8.73
SAMATALETH	79.80	73.40	8.72
REGENTTEX	12.60	11.60	8.62
SALVOCHEM	45.90	42.40	8.25

Top Losers	Closing Price	YCP	Change %
SAFKOSPINN	27.40	29.30	-6.48
MITHUNKNIT	14.70	15.70	-6.37
MAKSONSPIN	29.90	31.90	-6.27
BNICL	129.20	136.50	-5.35
ORIONPHARM	103.30	108.50	-4.79
PENINSULA	32.30	33.90	-4.72
CAPMIBBLMF	18.10	18.90	-4.23
EASTERNINS	122.30	127.70	-4.23
LEGACYFOOT	59.90	62.40	-4.01
LHBL	76.00	79.00	-3.80

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
FBFIF	1	150,000	0.78
SAIFPOWER	3	152,000	6.61
AIL	4	220,000	13.69
GBBPOWER	3	220,000	8.25
TOSRIFA	2	332,073	7.37
CITYGENINS	1	500,000	23.60
IFIC	1	500,000	9.60
BRACBANK	7	800,000	35.65
TRUSTBANK	3	1,000,000	33.60
ISLAMIBANK	1	2,489,000	67.20

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	85.70	85.70
GBP	117.17	117.20
EUR	99.46	99.50

Today's World Stock Indices

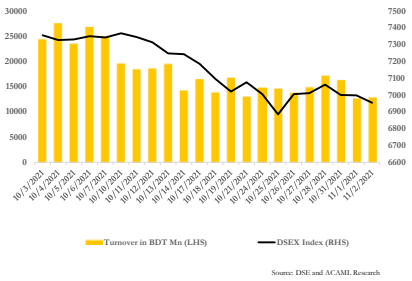
Index	Today	Yesterday	%Change
S&P 500	4,613.670	4,605.380	0.18%
FTSE 100	29,520.90	7,276.67	305.69%
NIKKEI 225	29,520.90	29,647.08	-0.43%

Sectoral P/E

IT Sector	29.70
Bank	11.09
Textile	45.67
Pharmaceuticals & Chemicals	22.08
Engineering	19.28
Insurance	23.74
Miscellaneous	83.76
Food & Allied	34.51
Fuel & Power	14.00
Tannery Industries	52.84
Cement	37.80
Financial Institutions	47.33
Travel & Leisure	969.49
Paper & Printing	45.92
Telecommunication	13.18
Services & Real Estate	31.49
Ceramics Sector	88.67
Jute	-36.77
Market	**19.17**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued to show a downward trend ,losing 0.62% to settle at 6,954.35 . The DS30 index, comprising blue chips, decreased by 19.76 points to stand at 2,605.94 and DSE Shariah index lost 6.28 points, eventually reaching 1,468.18 . A selling spree of hevayweight scrips contributed to pulling the key bourse downwards.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 12,951.16 million on DSE, rising 1.55% to reflect a growth in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT. 1,246.34 million changing hands, which was followed by IFIC, ALIF and MAKSONSPIN .

While PRIMETEX led the gainer's list, illustrating an increase of 22.31 per cent, SAFKOSPINN was the worst performer, what with losing around 6.48 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textiles which occupied around 26.39 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Bamks.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.01
Sale Price	10.45
Repurchase Price	9.95

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price Per Unit	9.49
Repurchase Price	9.15

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