Alliance Capital Asset Management Limited

Daily Market Review
11-May-22

Market Statistics

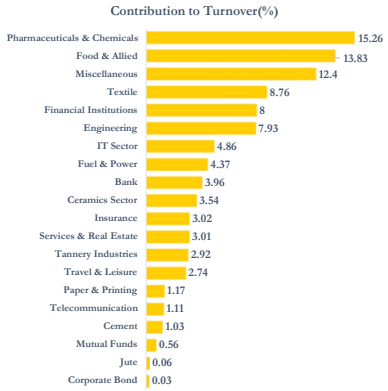
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,591.99	6,665.61	-1.10%	-73.62	Issues Advanced	35
DSES Index	1,433.41	1,448.89	-1.07%	-15.48	Issues Declined	323
DS30 Index	2,420.64	2,435.77	-0.62%	-15.13	Issues Unchanged	21
Market Cap(BDT Mn)	5,337,464.40	5,384,343.79	-0.87%	-46879.39	Total Issue Traded	379
Turnover (BDT Mn)	11357.09	12580.06	-9.72%	-1222.97		

Market Mover	Closing Price	YCP	Value (BDT Mn)
RDFOOD	59.50	56.80	985.42
ACIFORMULA	213.20	204.60	770.56
BEXIMCO	145.60	143.80	471.28
JHRML	85.50	90.00	464.25
SPCERAMICS	39.10	38.50	290.43
FORTUNE	121.00	121.00	250.41
GENEXIL	104.20	104.70	239.22
IPDC	55.30	56.90	235.40
UNIQUEHRL	70.60	74.20	199.96
EHL	64.60	67.80	193.33

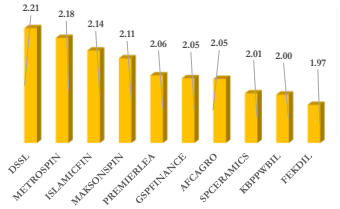
Top Gainers	Closing Price	YCP	Change %
BDFINANCE	46.10	43.10	6.96
RDFOOD	59.50	56.80	4.75
ACIFORMULA	213.20	204.60	4.20
BANGAS	141.50	137.10	3.21
CVOPRL	197.40	191.80	2.92
PADMALIFE	50.10	49.10	2.04
GQBALLPEN	114.00	111.80	1.97
AMANFEED	42.60	41.90	1.67
JAMUNAOIL	169.90	167.20	1.61
SONARGAON	31.50	31.00	1.61

Top Losers	Closing Price	YCP	Change %
ASIAINS	67.60	72.20	-6.37
JHRML	85.50	90.00	-5.00
GEMINISEA	359.60	378.40	-4.97
PAPERPROC	222.10	233.70	-4.96
MONOSPOOL	210.90	221.90	-4.96
PRAGATIINS	75.00	78.90	-4.94
ZEALBANGLA	175.60	184.70	-4.93
UNIQUEHRL	70.60	74.20	-4.85
TAMIJTEX	227.30	238.70	-4.78
EHL	64.60	67.80	-4.72

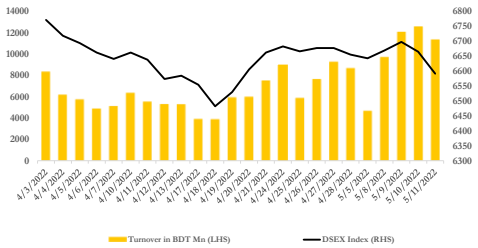
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) took a nosedive, decreasing 1.10% to settle at 6,591.99 . The DS30 index, comprising blue chips, decreased by 15.13 points to stand at 2,420.64 and DSE Shariah shed by 15.48 points, eventually reaching 1,433.41 .
Turnover, an integral metric for gauging overall market outlook, stood at BDT 11357.09 million on DSE, decreasing 9.72 % to reflect a slowdown in investor participation.
RDFOOD secured the top position in the turnover list with shares worth BDT 985.42 million changing hands, which was followed by ACIFORMULA, BEXIMCO and JHRML .
While BDFINANCE led the gainer's list, illustrating an increase of 6.96 per cent, ASIAINS was the worst performer, what with losing around 6.37 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Pharmaceuticals & Chemicals which occupied around 15.26% of turnover distribution and outperformed the other sectors followed by Food & Allied and Miscellaneous.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.91
Sale Price	10.70
Repurchase Price	10.40

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.65
Sale Price Per Unit	9.60
Repurchase Price	9.30

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
KTL	7	175000	6.176
CNATEX	2	200000	2.16
PADMALIFE	1	416000	22.464
GSPFINANCE	3	436500	12.555
BNICL	1	590000	55.283
FORTUNE	3	761000	92.013
GENEXIL	1	800000	84.8
RDFOOD	11	951230	54.507
EXIMBANK	1	2600000	32.24
IPDC	36	9865000	560.069

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	86.70	86.70
GBP	106.83	106.87
EUR	91.27	91.30

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,459.450	4,462.210	-0.06%
FTSE 100	7,626.79	7,616.11	0.14%
NIKKEI 225	27,553.06	27,217.85	1.23%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

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