Alliance Capital Asset Management Limited

Daily Market Review

1-Nov-21

Market Statistics

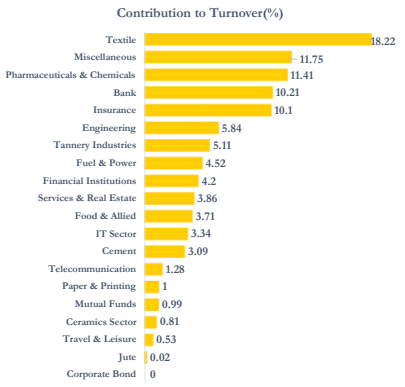
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,998.04	7,000.95	-0.04%	-2.91	Issues Advanced	133
DSES Index	1,474.47	1,470.50	0.27%	3.97	Issues Declined	205
DS30 Index	2,625.70	2,620.60	0.19%	5.11	Issues Unchanged	38
Market Cap(BDT Mn)	5,590,879.29	5,595,236.37	-0.08%	-4357.09	Total Issue Traded	376
Turnover (BDT Mn)	12,754.00	16,370.28	-22.09%	-3616.28		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	163.20	163.10	1,282.13
FORTUNE	117.10	110.40	598.70
IFIC	19.00	19.10	584.20
ORIONPHARM	108.50	107.90	489.90
DELTALIFE	215.40	212.50	471.31
SAIFPOWER	44.60	46.00	461.89
MALEKSPIN	38.00	36.10	360.26
BXPHARMA	225.00	213.60	346.94
GENEXIL	136.10	136.40	331.24
ALIF	21.70	20.50	326.89

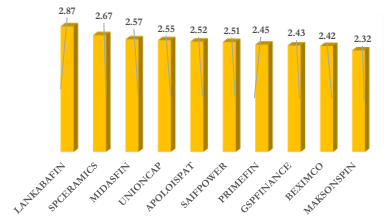
Top Gainers	Closing Price	YCP	Change %
MHSML	27.10	24.70	9.72
AL-HAJTEX	64.20	59.20	8.45
HFL	36.30	33.60	8.04
LEGACYFOOT	62.40	58.00	7.59
SHEPHERD	35.60	33.10	7.55
SAFKOSPINN	29.30	27.30	7.33
ITC	36.50	34.10	7.04
FARCHEM	12.70	11.90	6.72
DESHBANDHU	25.30	23.80	6.30
FORTUNE	117.10	110.40	6.07

Top Losers	Closing Price	YCP	Change %
MIDASFIN	18.60	20.30	-8.37
FAREASTLIF	54.70	58.30	-6.18
AFCAGRO	31.50	33.50	-5.97
MEGHNAPET	20.70	21.90	-5.48
LRBDL	44.50	47.00	-5.32
RAHIMTEXT	250.50	263.80	-5.04
ICBAMCL2ND	11.30	11.80	-4.24
CONFIDCEM	124.60	130.00	-4.15
FUWANGCER	19.10	19.90	-4.02
BAYLEASING	32.00	33.30	-3.90

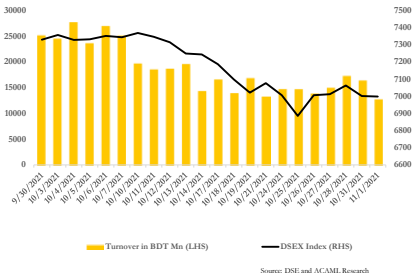
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued to show a downward trend ,losing 0.04% to settle at 6,998.04 . The DS30 index, comprising blue chips, inreased by 5.11 points to stand at 2,625.70 and DSE Shariah index rose 3.97 points, eventually reaching 1,474.47. A selling spree of hevayweight scrips contributed to pulling the key bourse downwards.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 12,754.00 million on DSE, falling 22.09% to reflect a slowdown in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT. 1,282.13 million changing hands, which was followed by FORTUNE, IFIC and ORIONPHARM .

While MHSML led the gainer's list, illustrating an increase of 9.72 per cent, MIDASFIN was the worst performer, what with losing around 8.37 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textiles which occupied around 18.22 % of turnover distribution and outperformed the other sectors

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.01
Sale Price	10.45
Repurchase Price	9.95

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price Per Unit	9.49
Repurchase Price	9.15

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
SAFKOSPINN	2	130,000	3.58
AL-HAJTEX	10	194,000	10.93
ALIF	4	234,500	4.81
ABB1STMF	1	300,000	1.65
BRACBANK	2	300,000	13.65
FORTUNE	3	472,500	52.67
BNICL	1	490,000	71.88
PHOENIXFIN	3	512,000	15.36
EASTERNINS	1	600,000	79.80
ISLAMIBANK	2	3,000,000	81.40

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	85.70	85.70
GBP	117.33	117.37
EUR	99.08	99.11

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,605.380	4,596.420	0.19%
FTSE 100	7,276.67	7,237.57	0.54%
NIKKEI 225	29,647.08	28,892.69	2.61%

Sectoral P/E

IT Sector	29.86
Bank	11.12
Textile	42.65
Pharmaceuticals & Chemicals	22.10
Engineering	19.30
Insurance	24.22
Miscellaneous	83.62
Food & Allied	35.30
Fuel & Power	14.11
Tannery Industries	47.34
Cement	38.81
Financial Institutions	45.96
Travel & Leisure	976.08
Paper & Printing	45.30
Telecommunication	13.09
Services & Real Estate	31.46
Ceramics Sector	89.59
Jute	-35.55
Market	**19.21**

Source: AmarStock, Stock Bangladesh and ACAML Research

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