Alliance Capital Asset Management Limited

Daily Market Review
4-Apr-22

Market Statistics

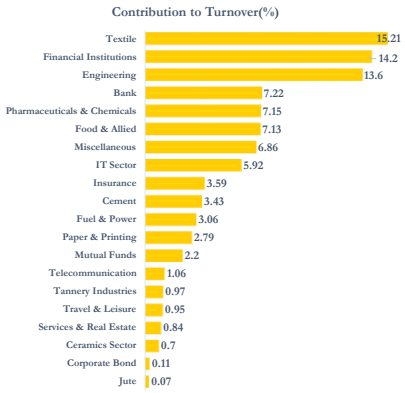
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,718.91	6,771.92	-0.78%	-53.00	Issues Advanced	46
DSES Index	1,462.05	1,470.94	-0.60%	-8.89	Issues Declined	296
DS30 Index	2,468.72	2,487.97	-0.77%	-19.26	Issues Unchanged	39
Market Cap(BDT Mn)	5,371,705.61	5,406,304.83	-0.64%	-34599.21	Total Issue Traded	381
Turnover (BDT Mn)	6206.69	8366.29	-25.81%	-2159.60		

Market Mover	Closing Price	YCP	Value (BDT Mn)
IPDC	44.50	45.40	508.98
VFSTDL	26.00	25.10	301.39
BEXIMCO	150.40	152.10	295.97
LHBL	76.70	78.00	176.60
NAHEEACP	71.20	69.90	165.78
BDLAMPS	349.00	345.30	152.08
GENEXIL	119.40	121.80	135.57
GSPFINANCE	29.20	29.60	94.81
YPL	24.10	24.50	83.51
FUWANGFOOD	24.00	24.40	82.25

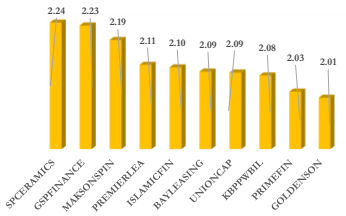
Top Gainers	Closing Price	YCP	Change %
JHRML	26.60	24.20	9.92
RANFOUNDRY	209.50	198.80	5.38
GEMINISEA	538.90	514.90	4.66
APEXTANRY	142.30	137.30	3.64
VFSTDL	26.00	25.10	3.59
PRIMEFIN	13.70	13.30	3.01
ENVOYTEX	43.40	42.40	2.36
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
FORTUNE	137.20	140.00	-2.00
RECKITTBEN	5280.70	5388.40	-2.00
SONALIPAPR	843.50	860.70	-2.00
REPUBLIC	44.20	45.10	-2.00
SHYAMPSUG	78.60	80.20	-2.00
PARAMOUNT	59.00	60.20	-1.99
PRAGATILIF	88.50	90.30	-1.99
PAPERPROC	280.40	286.10	-1.99
CENTRALINS	49.20	50.20	-1.99
PROVATIINS	113.20	115.50	-1.99

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
ADNTEL	4	119,000	7.75
GOLDENSON	2	195,650	3.82
LRGLOBMF1	1	200,000	1.34
SAIFPOWER	3	240,000	9.12
BDCOM	5	654,000	26.10
SHAHJABANK	3	968,057	21.01
MERCANBANK	1	1,050,000	17.64
UTTARABANK	4	1,577,039	44.95
FORTUNE	14	1,702,500	236.69
GENEXIL	11	1,822,719	238.39

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	86.20	86.20
GBP	113.03	113.06
EUR	95.28	95.31

Today's World Stock Indices

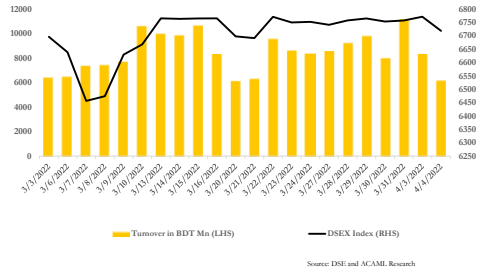
Index	Today	Yesterday	%Change
S&P 500	4,277.880	4,170.700	2.57%
FTSE 100	7,154.97	7,107.06	0.67%
NIKKEI 225	25,690.40	24,717.53	3.94%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) took a nosedive, decreasing 0.78% to settle at 6,718.91 . The DS30 index, comprising blue chips, decreased by 19.26 points to stand at 2,468.72 and DSE Shariah lost by 8.89 points, eventually reaching 1,462.05 .
Turnover, an integral metric for gauging overall market outlook, stood at BDT 6206.69 million on DSE, decreasing 25.81 % to reflect a slowdown in investor participation.
IPDC secured the top position in the turnover list with shares worth BDT. 508.98 million changing hands, which was followed by VFSTDL, BEXIMCO and LHBL. .
While JHRML led the gainer's list, illustrating an increase of 9.92 per cent, FORTUNE was the worst performer, what with losing around 2 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 17.37 % of turnover distribution and outperformed the other sectors followed by Financial Institutions and Engineering.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.00
Sale Price	10.80
Repurchase Price	10.50

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.72
Sale Price Per Unit	9.70
Repurchase Price	9.40

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