Alliance Capital Asset Management Limited

Daily Market Review

20-Sep-21

Market Statistics

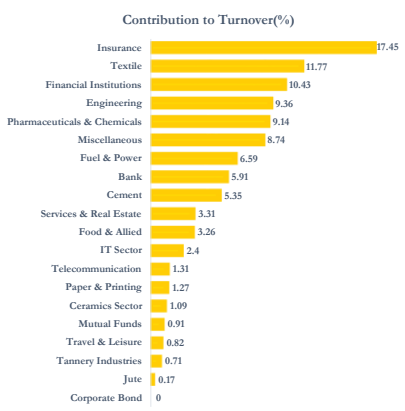
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	7,205.82	7,191.81	0.19%	14.02	Issues Advanced	174
DSES Index	1,570.08	1,566.80	0.21%	3.28	Issues Declined	163
DS30 Index	2,661.42	2,655.81	0.21%	5.61	Issues Unchanged	37
Market Cap(BDT Mn)	5,730,031.73	5,723,756.77	0.11%	6274.96	Total Issue Traded	374
Turnover (BDT Mn)	17,625.65	20,337.77	-13.34%	-2712.13		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	136.30	134.40	1,234.59
LHBL	79.50	75.00	742.60
RUPALIINS	52.70	48.90	439.10
BXPHARMA	235.00	233.80	410.07
ALIF	18.90	19.10	403.15
LANKABAFIN	43.90	44.10	400.93
SAIFPOWER	36.90	36.90	384.13
SQURPHARMA	241.90	243.40	258.83
ISLAMIINS	77.20	73.90	255.04
BATBC	648.00	648.80	248.75

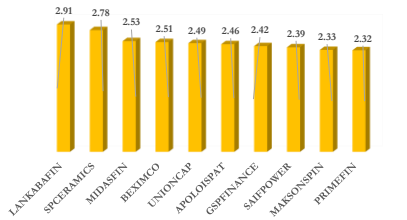
Top Gainers	Closing Price	YCP	Change %
FARCHEM	15.40	14.00	10.00
BNICL	143.80	130.80	9.94
EASTERNINS	134.00	121.90	9.93
KBPPWBIL	14.60	13.30	9.77
CENTRALPHL	18.10	16.50	9.70
RINGSHINE	13.70	12.50	9.60
ZAHEENSPIN	10.60	9.70	9.28
APOLOISPAT	11.90	10.90	9.17
DELTASPINN	11.50	10.60	8.49
CENTRALINS	62.60	57.80	8.30

Top Losers	Closing Price	YCP	Change %
MONOSPOOL	191.20	209.50	-8.74
PAPERPROC	187.80	205.60	-8.66
1JANATAMF	8.30	8.80	-5.68
EBL1STMF	8.50	9.00	-5.56
DOMINAGE	38.70	40.70	-4.91
AZIZPIPES	157.30	165.30	-4.84
EMERALDOIL	39.20	41.10	-4.62
LEGACYFOOT	77.30	80.80	-4.33
MIDASFIN	21.50	22.40	-4.02
PHARMAID	635.20	661.30	-3.95

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
STANDBANKL	1	100,000	1.04
LANKABAFIN	3	109,000	4.53
ISLAMICFIN	1	110,000	3.96
SIBL	1	120,000	1.81
DACCADYE	2	122,000	3.17
VAMLBDMF1	1	150,000	1.62
PTL	5	184,500	11.41
RDFOOD	3	202,356	9.96
NHFIL	5	430,000	39.35
BEXIMCO	3	580,000	76.76

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	85.25	85.25
GBP	117.15	117.18
EUR	99.96	99.99

Today's World Stock Indices

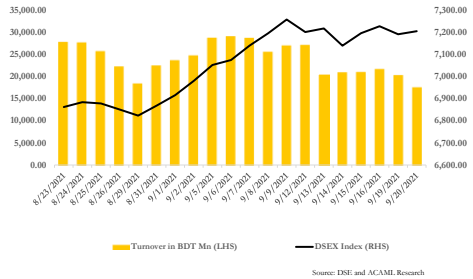
Index	Today	Yesterday	%Change
S&P 500	4,432.990	4,473.750	-0.91%
FTSE 100	6,849.24	6,963.64	-1.64%
NIKKEI 225	30,500.05	30,323.30	0.58%

Sectoral P/E

IT Sector	31.23
Bank	7.84
Textile	47.23
Pharmaceuticals & Chemicals	20.99
Engineering	16.28
Insurance	22.88
Miscellaneous	35.93
Food & Allied	36.99
Fuel & Power	13.19
Tannery Industries	147.91
Cement	28.86
Financial Institutions	286.47
Travel & Leisure	-1454.70
Paper & Printing	50.28
Telecommunications	14.7
Services & Real Estate	31.53
Ceramics	35.77
Jute	-43.18
Market	**17.04**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) showed some recovery from previous session's correction by 0.19% in comparison to settle at 7,205.82. The DS30 index, comprising blue chips, gained 5.61 points to stand at 2,661.42 and DSE Shariah index increased 3.28 points, eventually reaching 1,570.08. Price appreciation of insurance sector scrips contributed to a positive impact on the key indices.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 17,625.65 million on DSE, declining by 13.34 % to reflect a downtrend in investor participation.

BEXIMCO retained the top position in the turnover list with shares worth BDT. 1,234.59 million changing hands, which was followed by LHBL, RUPALIINS and BXPHARMA.

While FARCHEM led the gainer's list, illustrating an increase of 10 per cent, MONOSPOOL was the worst performer, what with losing around 8.74 per cent. in relation to its previous closing price.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)	Offer Price
Sena Kalyan Insurance	AAA Finance & Investment	fixed-price	160	Tk 10
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280	Tk 10

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	12.01
Sale Price Per Unit	10.80
Repurchase Price	10.26

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.64
Sale Price Per Unit	9.80
Repurchase Price	9.35

Alliance Capital Asset Management Limited

Sima Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh

Telephone : +88 02 8316531 | Fax : +88 02 8321777

Email: info@acaml.com | Website: www.acaml.com

Updated By: Mehnaz Tabassum Khaleel
Management Trainee Officer
sarah@acaml.com.bd

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